

**AMENDMENT #1 TO AGREEMENT REGARDING AN OPTION TO PURCHASE
TREATED WASTEWATER EFFLUENT BETWEEN
VALERO REFINING-TEXAS, L.P. AND CITY OF TEXAS CITY**

This Amendment #1 to Agreement Regarding an Option to Purchase Treated Wastewater Effluent Between Valero Refining-Texas, L.P. and City of Texas City ("Amendment") is dated effective as of April 21, 2025 ("Effective Date"), and is entered into by and between Valero Refining-Texas, L.P. ("Valero") and City of Texas City ("City").

Valero and City entered into that certain Agreement Regarding an Option to Purchase Treated Wastewater Effluent Between Valero Refining-Texas, L.P. and City of Texas City between Valero and City dated effective June 8, 2020 (the "Agreement").

Valero and City now desire to amend the terms of the Agreement as more particularly set forth below:

1. The Agreement is hereby amended by extending the term of the Agreement to December 31, 2025.

2. Except as provided in this Amendment, all terms used in this Amendment that are not otherwise defined shall have the respective meanings ascribed to such terms in the Agreement.

3. This Amendment embodies the entire agreement between Valero and City with respect to the amendment of the Agreement. In the event of any conflict or inconsistency between the provisions of the Agreement and this Amendment, the provisions of this Amendment shall control and govern.

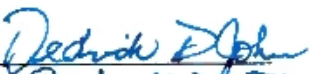
4. Except as specifically modified and amended herein, all of the terms, provisions, requirements and specifications contained in the Agreement remain in full force and effect. Except as otherwise expressly provided herein, the parties do not intend to, and the execution of this Amendment shall not, in any manner impair the Agreement, the purpose of this Amendment being simply to amend and ratify the Agreement, as hereby amended and ratified, and to confirm and carry forward the Agreement, as hereby amended, in full force and effect.

IN WITNESS WHEREOF, Valero and City have executed and delivered this Amendment effective as of the Effective Date.

CITY OF TEXAS CITY

VALERO REFINING-TEXAS, L.P.

By Valero Tejas Company LLC, its
General Partner

By: 
Name: Dedrick D. Johnson
Title: Mayor

By: 
Name: Cory W. Moser
Title: Vice President & General Manager

RESOLUTION NO. 2025-043

A RESOLUTION APPROVING AMENDMENT NO. 1 TO THE AGREEMENT WITH VALERO REFINING-TEXAS, L.P., AND PROVIDING THIS RESOLUTION SHALL BECOME EFFECTIVE FROM AND AFTER ITS PASSAGE AND ADOPTION.


WHEREAS, The City Engineer recommends approval of Amendment No. 1 to the existing Agreement for the option to purchase treated wastewater effluent between the City of Texas City and Valero Refining - Texas, L.P. This amendment will extend the term of the existing option agreement to December 31, 2025, to allow the parties more time to complete the drafting of a purchase agreement and related documents; and

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF TEXAS CITY, TEXAS:

SECTION 1: The City Commission approves Amendment No. 1 to the Agreement with Valero Refining-Texas, L.P. for the option to purchase treated wastewater effluent from the City of Texas City.

SECTION 2: That this Resolution shall be in full force and effect from and after its passage and adoption.

PASSED AND ADOPTED this 7th day of May 2025.


Dedrick D. Johnson, Sr., Mayor
City of Texas City, Texas

ATTEST:


Rhomari D. Leigh
City Secretary

APPROVED AS TO FORM:


Kyle L. Dickson
City Attorney