



MEMORANDUM

From: Steve Zeier, Zeier Consulting, LLC

To: SBURA Board of Directors

Date: October 2, 2014

RE: Orchard School Health Clinic Application for TIF Funds

Orchard School and Billings Public Schools has submitted the attached TIF Assistance Application for your consideration at the October 7<sup>th</sup> meeting of the South Billings Urban Renewal Association Board of Directors.

The project consists of the remodeling of a currently existing classroom at Orchard School into a School Based Health Center in partnership with Riverstone Health and Billings Clinic. The project is to be a partnership with the school providing the space and the health care entities providing the program and personnel. The facility will provide basic health care services as well as psychiatric care. The psychiatric care component is perhaps most important to the students of Orchard School as there is a huge demand for these services. The facility is being proposed for Orchard School as this school demonstrates the greatest community need for these services. Orchard School is located at 120 Jackson St and is just in the northeastern boundary of the South Billings Boulevard Urban Renewal District.

There is a significant lack of access to health care in the district. This project is partially an outgrowth from the South Billings Master Plan as greater access to community based health care was seen as a priority of the plan. Health care facilities are plentiful in other parts of town

but is absent in the TIF District. Early indications and discussion indicated that the facility would be available to all members of the community. Recent conversations with the applicant have indicated that the facility will be open to students and family members of the students only. Please see the attached documentation as this provides a detailed look at the project.

The TIF application is for a request of \$47,907.00 for TIF eligible improvements. These improvements include interior remodeling such as new walls, HVAC, plumbing, and electrical. This project is unique in that Orchard School is a publically owned building, thereby making interior and building improvements eligible for the investment of TIF funds. Orchard School is not a tax paying property, therefore any TIF funds invested will have no return as the property does not pay ad valorem property tax, only the special assessments levied by the City of Billings such as arterial fees and storm water fees, etc. (11/10/2014 Update: The SBURA Board voted to approve this application at the November 4th meeting of the Board of Directors.)

In summary, a recommendation of further discussion prior to approval of this application is being forwarded for the following reasons:

- 1) The project is consistent with the adopted South Billings Master Plan for the recruitment and incentivizing of community health care facilities to locate in the South Billings Boulevard Urban Renewal District.
- 2) The project will provide an expansion of much needed health and psychiatric care for the Orchard School population.
- 3) The community benefit component and the timing of if and when the facility will be open to the entire student community are important considerations that need to be discussed with the applicant.

Please contact me with any questions. I look forward to discussing this at the October board meeting.

Sincerely,



Steve Zeier

enc: TIF Application Packet  
cc: SBURA Board, Candi Millar, Kathy Olson



SOUTH BILLINGS URBAN  
RENEWAL ASSOCIATION

City of Billings South Billings Boulevard  
Urban Renewal District

**T.I.F Assistance Application**  
For Public/Private Development Projects

# Information & Application

Please return to: SBURA, Inc.  
c/o Steve Zeier  
Billings, MT 59101  
(406) 670-6969  
steve@zeierconsulting.com

## TAX INCREMENT FINANCING APPLICATION PROCESS FOR POTENTIAL PUBLIC INFRASTRUCTURE ASSISTANCE VIA A DEVELOPMENT AGREEMENT AND POSSIBLE ISSUANCE OF TIFD BONDS

IMPORTANT: The material below outlines the Tax Increment Development Agreement application process and the responsibilities of the APPLICANT and the South Billings Urban Renewal Association, Inc. (SBURA). Please review this information carefully before submitting the application or finalizing your development plans.

Failure to receive approval of a completed application **BEFORE** construction begins may affect the Applicant's eligibility for Public Infrastructure Tax Increment Financing assistance from the City of Billings.

### INTRODUCTION

The SBURA is responsible for advising Billings City Council for the South Billings Boulevard Tax Increment District (aka SBBURD), pursuant to Montana Urban Renewal Law Title 7 Chapter 15 part 42 Montana Code Annotated, (MCA) "Urban Renewal." Tax Increment Financing (TIF) is an important element of the program as it provides a means to complete public urban renewal activities that assist and enhance private development opportunities within the district. A TIF program operates by first establishing a base year taxable value for all properties within the urban renewal district. Property taxes continue to be paid to all taxing jurisdictions on the basis of the base year valuation. All increases in property taxes above this base valuation due to new development or reappraisals are assigned to the TIF District. They are then used for district revitalization activities.

The SBURA offers this tax increment financing assistance consideration for **public infrastructure** (See Schedule "A" attached) components of projects developed within the boundaries of the South Billings Boulevard TIFD.

## TAX INCREMENT FINANCING ASSISTANCE PARAMETERS

Each project is unique. Funding availability depends upon the number of years remaining in the district, with or without TIFD Bond extensions beyond the initial 15 year lifetime of the TIFD. TIF assistance with **public infrastructure** shall be based upon criteria outlined in the Criteria for Review section. The amount of assistance is determined by the comparison of two calculations: 1) The amount of incremental revenue generated by the project and 2) The amount of the project that is considered an eligible expense under MCA 7-15-4288. **The assistance provided cannot exceed 45% of the total tax increment generated by the project over the remaining years left in the life of the TIFD. The TIFD was established in 2008 and has 9 years remaining if bonds are not secured.** Please note that property acquisition costs are *not* to be included in the calculations; *only* property improvements are to be considered. Property improvements are defined as all project costs excluding property acquisition. Generally, TIF assistance may be awarded to the eligible PUBLIC PORTION (Schedule "A") of projects meeting the criteria and approval processes as described herein, subject to availability of funds.

## ELIGIBLE ACTIVITIES

As specified by Title 7 Chapter 15 Part 4288 Montana Code Annotated, TIF funds may be used to complete certain urban renewal activities. Pursuant to this statute, the SBURA will review applications for assistance to projects eligible under the following guidelines. Each application is evaluated on a case by case basis under these guidelines. The SBURA will place special emphasis on those projects that implement the SOUTH BILLINGS BOULEVARD URBAN RENEWAL MASTER PLAN<sup>1</sup>, particularly mixed-use developments.

## APPLICATION PROCESS AND TIMELINE

Anyone seeking TIF assistance from the SBURA must submit a written application for each TIF-assisted project. The following procedure has been developed to expedite the review of TIF funding requests.

1. Initial Contact. Contact the SBURA Representative, Steve Zeier at 406-670-6969 or via email at [steve@zeierconsulting.com](mailto:steve@zeierconsulting.com), to discuss the project and determine preliminary eligibility for TIF assistance.

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<sup>1</sup> Adopted by Billings City Council, 2/27/2012 and by the Board of County Commissioners, 4/24/2012.

2. Prepare a Written Application. The Applicant must prepare a written application for each project assistance request. For all TIF requests, the Applicant must complete a "Developer's Statement of Qualification and Financial Responsibility" which includes submittal of personal financial statements.
3. SBURA Staff Review. Upon submittal of all necessary information, SBURA staff will review the project and the need for funding. At any point in the review process the staff may request more information of the Applicant or solicit comment on the project from other public agencies. Items included in personal financial statements will not be subject to public review or presentation to or comment by other public entities.
4. SBURA Board Review. The SBURA Board will review the application and staff recommendations. The Board reserves the right to seek additional project review from other public agencies. The Board will issue preliminary approval/disapproval of the assistance request or any part thereof and will make a recommendation to the City Council.
5. City Council Review. Projects receiving approval by the SBURA Board will be forwarded to the Billings City Council through the City of Billings Planning and Community Services Department for final approval and consideration of a Development Agreement that will clearly describe the public investment required to be applied towards public infrastructure and/or development improvements within the public right of way. City Council approval is required before the City will enter a Development Agreement with the Applicant.
6. Development Agreement. The City and the Applicant must execute a mutual agreeable legally binding Development Agreement which establishes the terms and conditions of TIF assistance. Sample Development Agreements are available at the City/County Planning Division office for reference. The Development Agreement may include, but is not limited to, the following:
  - Complete architectural design specifications and site plan
  - Time frame for project development, construction and completion
  - Specifications for release of funds related to public infrastructure
  - Cash flow and pro forma statements for a minimum of five years of the development
  - Terms and conditions of the various financings
  - Commitment letters and loan documents related to the various financings
  - Ownership of completed development
  - Events of default; remedies
  - Zoning approval
  - Tenant commitments
  - Non-liability of city officials
  - Cause for termination

7. Timing. Following the above process for approval, the Applicant can expect a minimum of 60 days between submitting an application to the SBURA and potentially receiving a decision from the City Council.

## COMMITMENT OF FUNDS

Upon City Council approval of a project, the approved funds will be budgeted. Budgeted funds will be encumbered for a grace period of 180 days, by which time construction must have commenced. Commencement of construction means the date on which the first building permit is issued. Projects that have not commenced construction within 180 days are at risk for losing the committed funds.

Funds will be released as specified by the Development Agreement. Depending on the nature of each individual project, funds may be released as a lump sum payment or multiple payments made over subsequent fiscal years. The Development Agreement will specify the payment terms. Funds may be released according to one of the following methods.

1. Release of funds following project completion. Funds will be released upon the project's receipt of a Certificate of Occupancy from the City of Billings' Building Division. If necessary, the City will encumber funds for additional fiscal years to accommodate construction schedules.
2. Release of funds over a multi-year repayment schedule. Prior to a project receiving a TIF assistance payment, a Certificate of Occupancy shall be provided to the project by the City of Billings Building Division. Subject to payment amounts and funding availability, multiple payments may be required. TIF assistance payments may be made according to an agreed upon payment schedule. This schedule will be contained within the Development Agreement.

Funds will be release only if the project is developed and constructed essentially as presented in the Development Agreement.

SOUTH BILLINGS BOULEVARD TAX INCREMENT FINANCING (TIF) ASSISTANCE  
APPLICATION

Project Name: School Based Health Care Center at Orchard School Date Submitted: 9/19/14

**APPLICANT INFORMATION**

1. Name: **Karen Ziegler, Principal, Orchard School**
2. Address: **120 Jackson Street, Billings, MT**
3. Telephone Number: **406-281-6216**

**PROJECT INFORMATION**

1. Building Address: **120 Jackson Street**
2. Legal Description: \_\_\_\_\_
3. Ownership: **Taxpayers of City of Billings/Billings Public Schools**
4. Address: **NA**
5. If property is not owned by the Applicant, list leasehold interests (Attach evidentiary materials.)  
  
Lessor's Name: **NA**  
  
Lessor's Address: **NA**
6. Existing/Proposed Businesses: **NA**
7. Business Description: **Public Elementary School**
8. Employment: Existing FTE jobs: **Teachers, Counselors, Librarians, Custodial, Administrators, Secretarial, Food Service, Para Professionals**
9. New Permanent FTE jobs created by project--**2.0 –Health Care Professionals**
10. Construction FTE jobs: **4.0 FTE—Electrician, Carpenter, Plumber, Construction**
11. Architectural Firm: **CTA—Kristine Keller**

Address: **13 North 23<sup>rd</sup> Street, Billings, Montana 59101**

Representative: **Kristina Keller**

8. Description of Project: **See Attached Power Point**
9. Rehabilitation/construction plans: **See Attached**
10. Project Schedule: **December 1, 2014-March 30, 2015**

### **CRITERIA FOR REVIEW**

Materials contained in TIF Assistance applications are used to assess the merits of projects in relation to the goals and objectives of the South Billings Urban Renewal Master Plan in relation to other district development and urban renewal projects. Projects will be evaluated based on the following criteria. Please provide an explanation and supporting documentation for how the project addresses each criterion.

1. Relevance to the South Billings Urban Renewal Master Plan – Documentation of the project's consistency with the goals in the Master Plan.
2. Economic Stimulus – The amount of economic activity to be generated by the, as well as the leverage ratio of public to private investment. Applications should contain credible, measurable information substantiating Applicant's claims of economic stimulus.
3. Tax Generation – The increase in taxable value due to new construction/rehabilitation as estimated by the County Assessor's office.
4. Employment Generation – Total employment generated by the project assessed in terms of new permanent and part-time jobs, and construction jobs.
5. Elimination of Blight – The project's direct and indirect impact on the physical and fiscal condition within the District.
6. Special or Unique Opportunities – The extent to which the project represents a unique opportunity, meets a special need, or addresses community goals. The provision of public space or workforce housing are examples of special and unique opportunities.
7. Impact Assessment – The extent of both positive and negative environmental impacts, appropriateness of the project design, and impact on existing businesses or residents.
8. Financial Assistance – Other forms of financing available to the Applicant i.e. lender participation and state and federal grant monies,

9. Project Feasibility – Demonstration of market demand for the project as contained primarily on the pro forma and financing commitments.
10. Developer’s Ability to Perform – Applicant’s capability to undertake the relative complexities of the project based on past performance on similar or comparable projects.
11. Timely Completion – The feasibility of completing the project according to the Applicant’s project schedule.
12. Payment of Taxes – All property taxes, special improvement district assessments, and other assessments on the project property must be paid at the time of application.

**PROJECT COSTS**

Land and Site Improvements (Itemized)

1. Equity in Land and Buildings	<b>\$ 9.25 million</b>
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Construction/Rehabilitation Costs (Use general construction trade divisions) **SEE ATTACHED**

1.	\$ _____
2.	\$ _____
3.	\$ _____
4.	\$ _____
5.	\$ _____
6.	\$ _____
7.	\$ _____
8.	\$ _____

Subtotal	<b>\$ 35,500</b>
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Fees

1. Architectural Design/Supervision	<b>\$ 6,500</b>
2. Permits <b>Included</b>	\$ _____

3. Other fees GC OVERHEAD & PROFIT      \$ 5,907

Total Project Development Costs                      \$ 47,907

**PROJECT FINANCING (NA)**

Please complete Sources of Funds detail and summarize below.

Developer Equity

Cash Invested	\$ NA
Land & Buildings	\$ NA
Other (Specify) _____	\$ NA
_____	\$ NA
Subtotal	\$ NA

Lender Commitments (Attach evidence i.e. Letters of Credit or other documentation.) **(NA)**

Lender Period	Loan Amount	Interest	Term	Payment/ Month
_____	\$ _____	_____ %	_____ yrs	\$ _____/Month
_____	\$ _____	_____ %	_____ yrs	\$ _____/Month

TIF Request for improvements within the Public Right of Way (NA)

Eligible Improvements (See Schedule "A")

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

\$ \_\_\_\_\_

Subtotal

\$ \_\_\_\_\_

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Sources of Funds Summary (Post totals from above.)

Developer Equity

\$ \_\_\_\_\_

Lender Commitments

\$ \_\_\_\_\_

TIF Request

**\$ 47,907**

Other Funds (Specify) **Psychiatrist & Nurse**

**\$ RIVERSTONE & BILLINGS CLINIC STAFF**

Total Project Financing

**\$ 0**

**DEVELOPER STATEMENT OF QUALIFICATIONS AND FINANCIAL RESPONSIBILITY**

Applicant

**1. Name: Karen Ziegler, Principal Orchard Elementary School, Billings Public Schools**

**Address: 120 Jackson Street, Billings, MT 59101**

2. If the applicant is not an individual doing business under his/her own name, the applicant has the status indicated below and is organized or operating under the laws of \_\_\_\_\_.

3. The applicant is:

\_\_\_\_\_ A corporation.

  X   A nonprofit or charitable institution or corporation

\_\_\_\_\_ A partnership known as \_\_\_\_\_

**CONSTRUCTION CONTRACTOR**

1. Identify the construction contractor or builder who will undertake this project.

Name: **This project will be bid and cannot exceed \$47,907**

2. Has such contractor or builder ever failed to qualify as a responsible bidder, refused to enter into a contract after an award has been made, or failed to complete a construction or development contract within the last ten years?

No \_\_\_\_\_ Yes \_\_\_\_\_ If yes, explain.

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**CERTIFICATION**

I (we), **Billings Public Schools** certify that the statements and estimates within this Application as well as any and all documentation submitted as attachments to this Application or under separate cover are true and correct to the best of my (our) knowledge and belief.

Signature *Z. Zuber, Board*

Signature *Leo Hudak, CFO/CLERK*

Title Principal *Karen Zieger, Principal Dickson*

Address **120 Jackson, Billings Montana 59101**

Date *September 25, 2014*

Date \_\_\_\_\_

\_\_\_\_\_ Other (explain): \_\_\_\_\_

Date of organization: \_\_\_\_\_

- Names, address, title of position (if any), and nature and extent of the interest of the officers and principal members, principal shareholders, investors, or partners of the applicant.

Name and Address

Nature and Extent of Interest

Riverstone Health  
Billings Clinic  
Billings Public Schools

Health Care Provider  
Health Care Provider  
Facility

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Financial Condition

- Provide a current financial statement for each private entity involved in the project. Documentation of financial capacity may include net worth statements, balance sheets, or profit and loss statements.
- Has the applicant or any individual or entity affiliated with the development of this project been adjudged bankrupt, either voluntary or involuntary, within the past ten years?  
No  Yes \_\_\_\_\_ If yes, give date, place, and under what name:

\_\_\_\_\_

- Has the applicant or any individual or entity affiliated with the development of this project been indicted for or convicted of any felony within the past ten years:  
No  Yes \_\_\_\_\_ If yes, give date, charge, place, court and action taken for each case.

\_\_\_\_\_

\_\_\_\_\_

SCHEDULE "A"  
EXAMPLES OF ELIGIBLE PUBLIC PORTION PROJECTS OF INFRASTRUCTURE  
COMPLETE LIST FOUND IN MONTNA CODE ANNOTATED 7-15-4288

Purchase of Site for a Public use

Demolition and Abatement

Sidewalks, Curbs, Gutters, Drive Approaches

Public Utilities such as Water, Sewer, and Storm Drain

Street Surface Improvements

Crosswalks

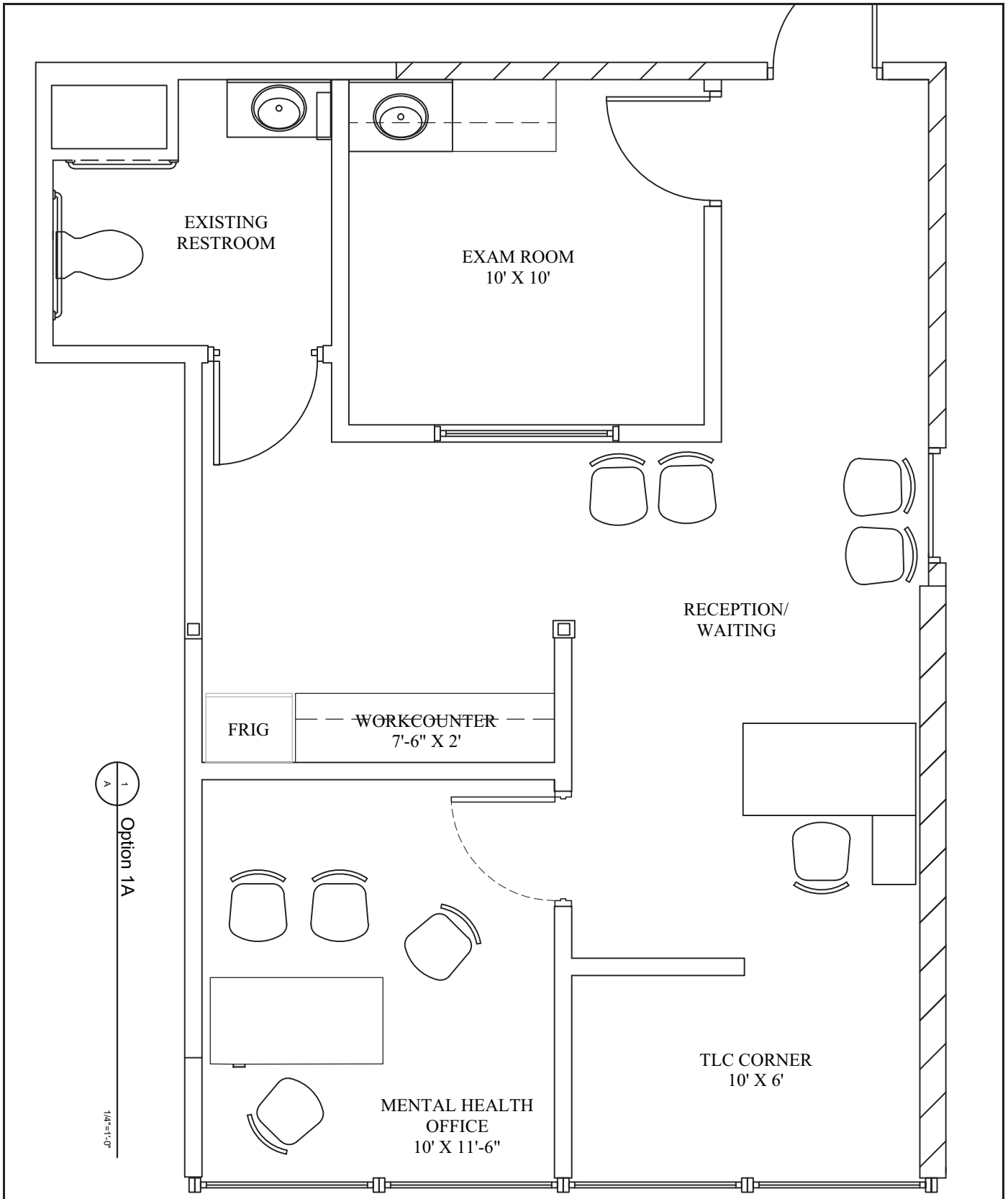
Landscaping, Green Space, and Improvement of Pedestrian Areas

Historical Restorations

Off Street Parking

Pollution Reduction

Private Utilities such as Electrical, Natural Gas, Telecommunication Lines



Drawn By \_\_\_\_\_ KAHK  
 Checked By \_\_\_\_\_ KAHK  
 Date \_\_\_\_\_ 8-27-14  
 CTA # SD2ORCH\_RIVERSTONE  
 Cad File: \_\_\_\_\_ XXX



School District No. 2  
 Orchard Elementary  
 Riverstone Health Clinic Addition

REF SHEET#

SHEET#

1A

CONSTRUCTION COST ESTIMATE					DATE PREPARED	SHEET 1 OF 1	
PROJECT SD2 Orchard Elementary Remodel - Riverstone Health Clinic					<b>CTA Architects Engineers</b> 13 North 23rd Street, P.O. Box 1439, Billings, MT 59103 Ph: 406. 248. 7455 Fax: 406. 248. 3779 <a href="http://www.ctagroup.com">http://www.ctagroup.com</a> E-mail: info@ctagroup.com		
LOCATION Billings, MT							
ARCHITECT ENGINEER CTA							
DRAWING NO.			ESTIMATOR Kristine A. H. Keller		CHECKED BY		
		QUANTITY		MATERIAL & LABOR			
		No. Units	Unit Meas.	Per Unit	TOTAL	TOTAL COST	
<b>SD2 Orchard Elementary Remodel - Riverstone Health Clinic</b>							
<b>Base Bid</b>							
Demo Existing Carpet/Base	500	SF	\$ 1	\$ 500			\$ 500
New Walls	400	SF	\$ 5	\$ 2,000			\$ 2,000
New Frame/Door/Hardware	1	LS	\$ 2,500	\$ 2,500			\$ 2,500
New VCT	500	SF	\$ 4	\$ 2,000			\$ 2,000
New Base	200	LF	\$ 3	\$ 600			\$ 600
New Paint	2100	SF	\$ 2	\$ 4,200			\$ 4,200
New Cabinetry	1	LS	\$ 3,500	\$ 3,500			\$ 3,500
New Blind at Interior Window	1	LS	\$ 200	\$ 200			\$ 200
New Data/Power	1	LS	\$ 2,500	\$ 2,500			\$ 2,500
Adjust Lighting Switches	1	LS	\$ 2,500	\$ 2,500			\$ 2,500
Adjust Ductwork/HVAC System	1	LS	\$ 10,000	\$ 10,000			\$ 10,000
Misc. / Unknowns	1	LS	\$ 5,000	\$ 5,000			\$ 5,000
<b>Sub-Total</b>							<b>\$ 35,500</b>
G.C. Overhead 8%							\$ 2,840
G.C. Profit 8%							\$ 3,067
<b>Base Bid Sub-Total</b>							<b>\$ 41,407</b>
Design/CA Fees (T&M Not to Exceed)	1	LS	\$ 6,500	\$ 6,500			\$ 6,500
<b>Grand Total</b>							<b>\$ 47,907</b>
**At the time of this estimate, it is not believed that the fire sprinklers or fire alarm will need to be modified for this remodel.							
**At the time of this estimate, it is expected the Riverstone Health will provide all furniture, appliances, and equipment.							



# School-Based Health Center at Orchard Elementary

*Multiple systems converge to promote student  
success and well-being.*



June 3, 2014



# Introduction

- Eric Arzubi, MD, Child and Adolescent Psychiatrist, Billings Clinic
- Megan Littlefield, MD, Medical Director, RiverStone Health Clinic
- Deb Agnew, MD, Medical Director, Special Projects, Billings Clinic
- Nancy Taylor, VP of Clinical Operations, RiverStone Health
- John Felton, President & CEO / Health Officer, RiverStone Health

# Intro to SBHC's

- Proven model in use for over 40 years.
- Prevention and early intervention services.
  - Primary Care
  - Mental Health
- Two in Montana so far: Missoula and Libby (both community health center based)
- YBGR is developing a regional telemedicine-based SBHC model
- About 2,000 SBHC's across the U.S.

# Missoulian

New health center brings care closer to Lowell students, families



Lowell School Health Center  
Patty Tilleman, Clinic Coordinator  
1150 Sherwood  
Missoula, MT 59802  
Phone 406-258-4430  
Fax: 406-493-1914  
Email  
[tillemanp@phc.missoula.mt.us](mailto:tillemanp@phc.missoula.mt.us)



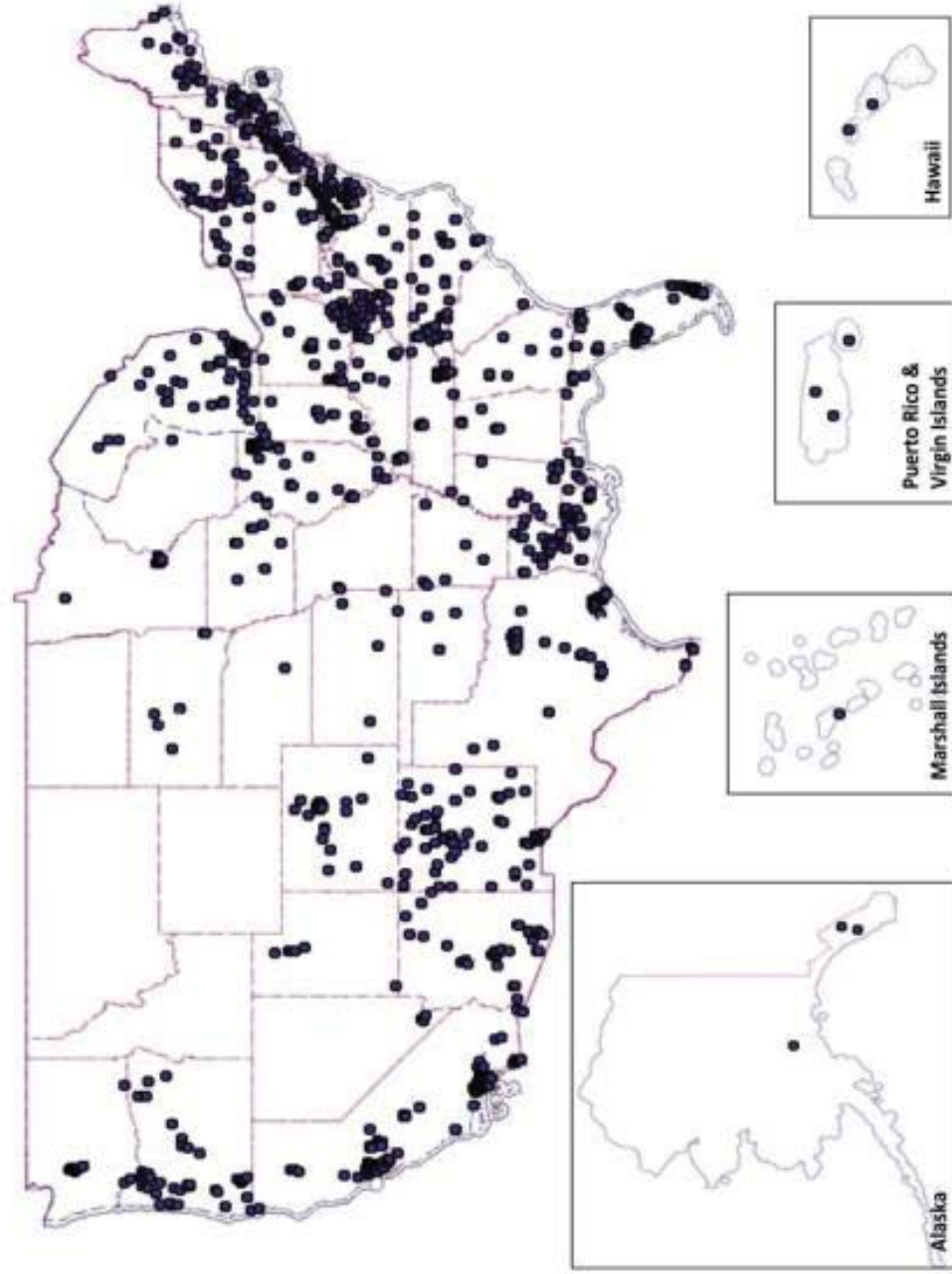
**Lowell School**  
"Forward Thinking, High Achieving."



**LIBBY SCHOOL DISTRICT**

# School-Based Health Centers • School Year 2010-2011

Locations of SBHCs Nationwide



Alabama	7	Missouri	4
Alaska	3	Nebraska	1
Arizona	47	Nevada	5
Arkansas	7	New Hampshire	1
California	172	New Jersey	24
Colorado	54	New Mexico	74
Connecticut	86	New York	231
Delaware	28	North Carolina	57
District of Columbia	6	Ohio	27
Florida	224	Oklahoma	3
Georgia	7	Oregon	61
Hawaii	3	Pennsylvania	31
Illinois	67	Puerto Rico	3
Indiana	31	Rhode Island	9
Iowa	18	South Carolina	1
Kansas	5	South Dakota	6
Kentucky	24	Tennessee	26
Louisiana	87	Texas	87
Maine	27	Utah	7
Marshall Islands	1	Vermont	5
Maryland	67	Virgin Islands	1
Massachusetts	56	Virginia	18
Michigan	90	Washington	19
Minnesota	20	West Virginia	64
Mississippi	27	Wisconsin	1

n=1930

# Why SBHC's?

- **ACCESS! ACCESS! ACCESS!**
  - Reduction in school absences.
  - More likely to attend appointments.
  - Parents don't miss work.
- **Stronger linkage to community resources.**
- **More collaboration between school- and community-based professionals.**
- **Prevention and early intervention services.**

# Benefits of SBHC's

- Decrease in absenteeism, tardiness, and discipline referrals.
- Higher grades.
- Finish high school.
- Decrease in inappropriate hospitalizations.
- More likely to engage at-risk students and families.
- Reduction in overall healthcare spending.

# How did we end up here tonight?

- Dr. Arzubi's experience in SBHC's.
- Growing relationship with SD2 to support mental health of at-risk students.
- Vulnerability of student population at Orchard Elementary School.
- Unique roles of RiverStone Health and Billings Clinic in the community.

# Mental Health Clinical Program

- #1 reason for referral to SBHC's.
- Early identification and intervention to boost overall health and learning.

# Mental Health Clinical Program

- Services:
  - Staffed by LCSW or LCPC.
  - Supervision and comprehensive evaluations by Dr. Arzubi.
  - Collaboration with school professionals, RN, and YBGR's CSCT to build a continuum of care.

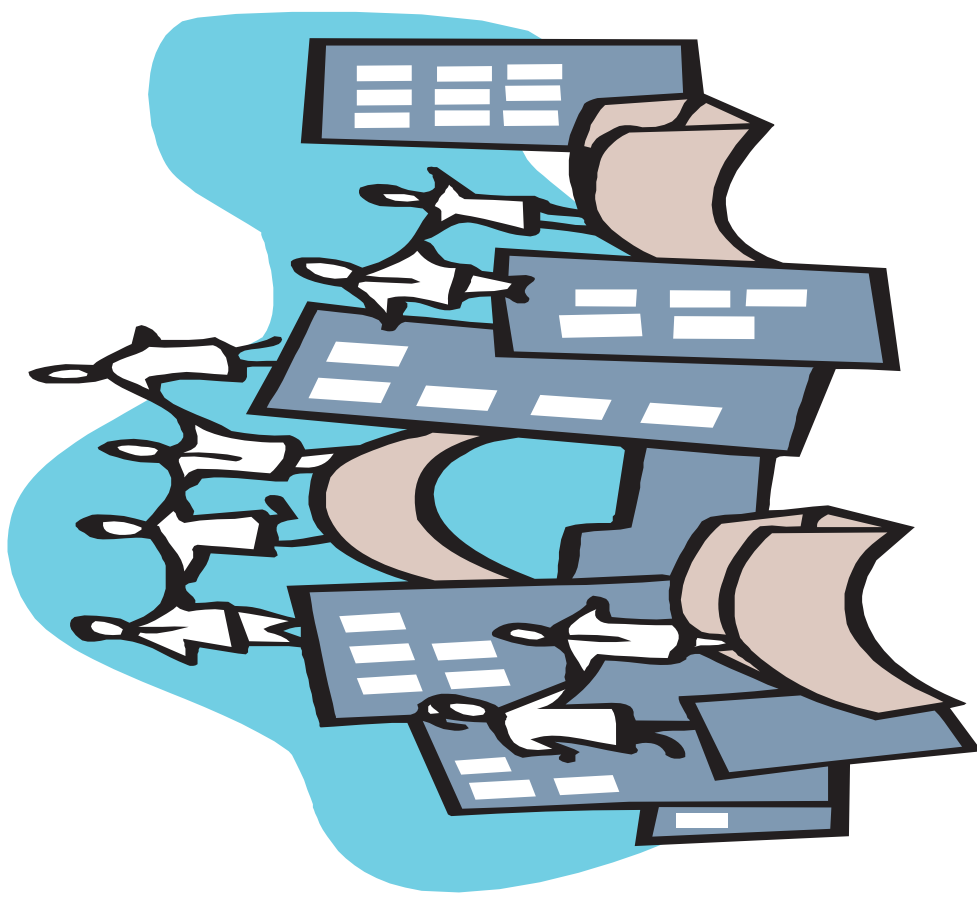
# Primary Care Clinical Program



# Primary Care Clinical Program

- Staffed by a PA or NP with physician oversight
- Provide primary care services
  - Preventative care
  - Urgent care
  - Chronic illness care
- Promote healthy habits

# Primary Care Clinical Program



# Primary Care Clinical Program

- *Healthy families = Healthier kids*
- *Collaboration and coordination is essential.*

# 2014 Community Health Needs Assessment

Yellowstone County, Montana

## EXECUTIVE SUMMARY

After results were categorized and tallied, the following emerged as the top four health concerns among focus group participants:

- 03 Mental Health
- 03 Access to Healthcare Services
- 03 Substance Abuse
- 03 Nutrition & Obesity

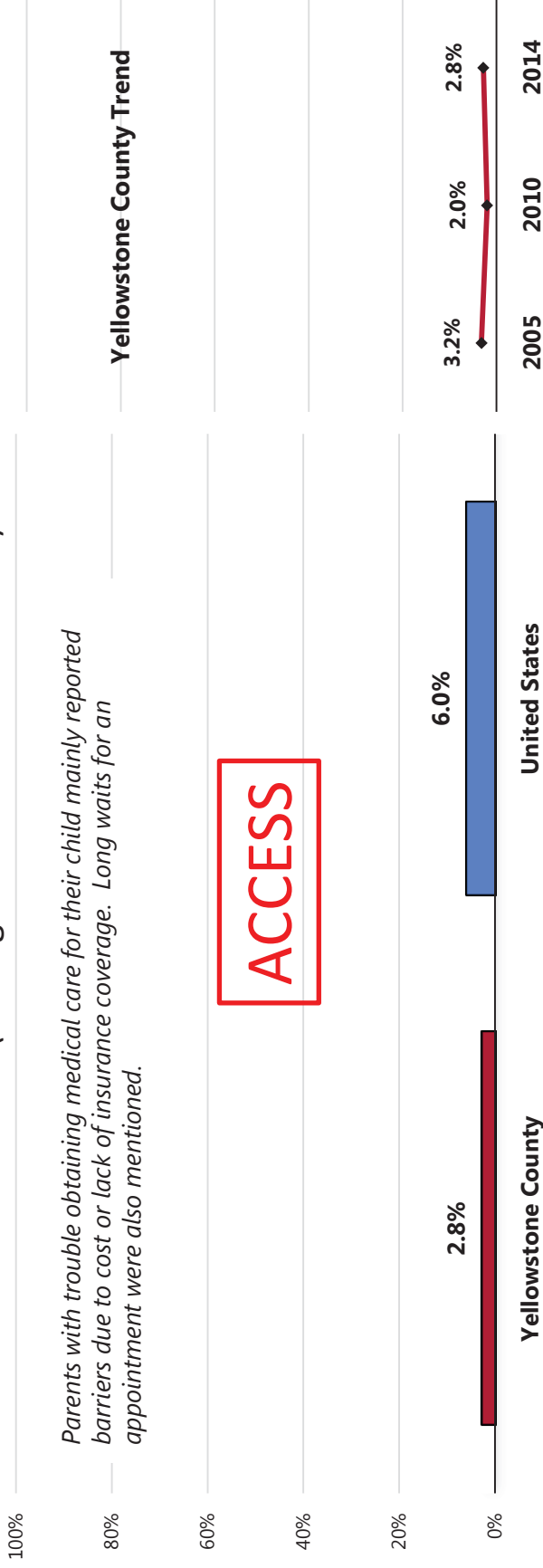
# Had Trouble Obtaining Medical Care for Child in the Past Year

(Among Parents of Children 0-17)

*Parents with trouble obtaining medical care for their child mainly reported barriers due to cost or lack of insurance coverage. Long waits for an appointment were also mentioned.*

**Yellowstone County Trend**

**ACCESS**



## Sources:

- PRC Community Health Surveys, Professional Research Consultants, Inc. [Items 120-121]

- 2013 PRC National Health Survey, Professional Research Consultants, Inc.

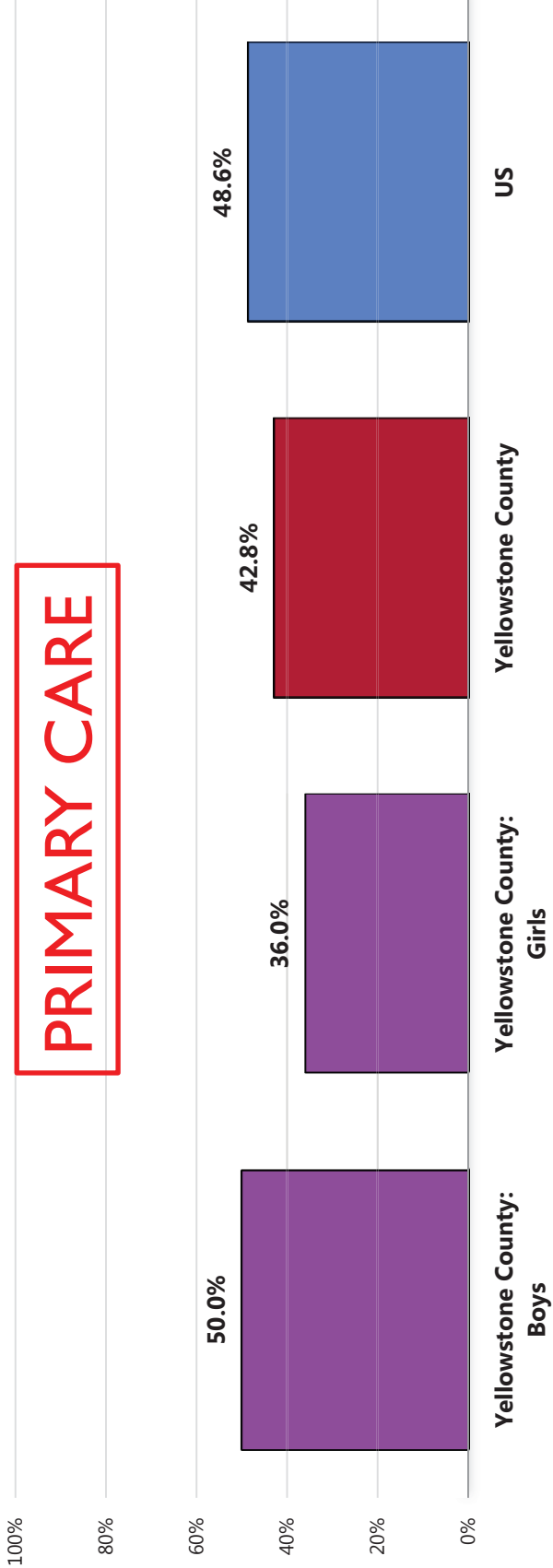
## Notes:

- Asked of all respondents with children 0 to 17 in the household.

# Child Is Physically Active for One or More Hours per Day

(Among Children Ages 2-17)

**PRIMARY CARE**



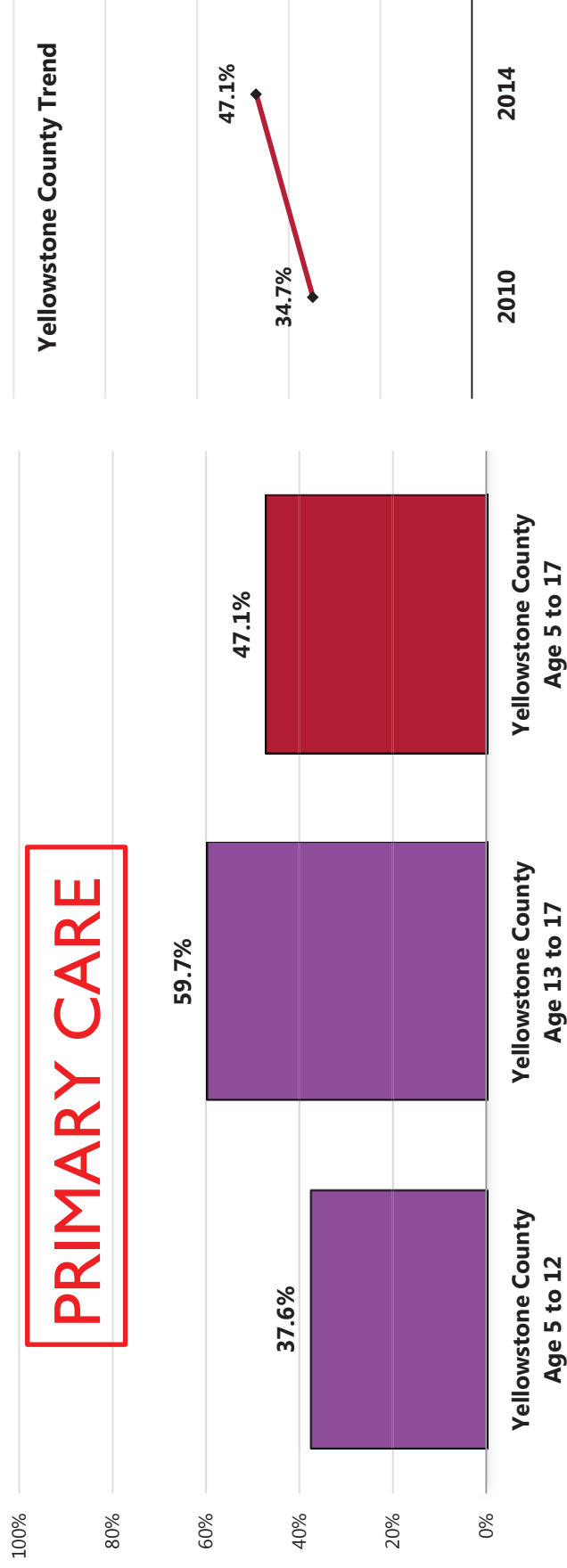
**Sources:**

- 2014 PRC Community Health Survey, Professional Research Consultants, Inc. [Item 126]
- 2013 PRC National Health Survey, Professional Research Consultants, Inc.

**Notes:**

- Asked of all respondents with children age 2-17 at home.
- Includes children reported to have one or more hours of physical activity on each of the seven days preceding the survey.

# Children With Three or More Hours per School Day of Total Screen Time [TV, Computer, Video Games, Etc. for Entertainment] (Among Parents of Children 5-17)



**Sources:**

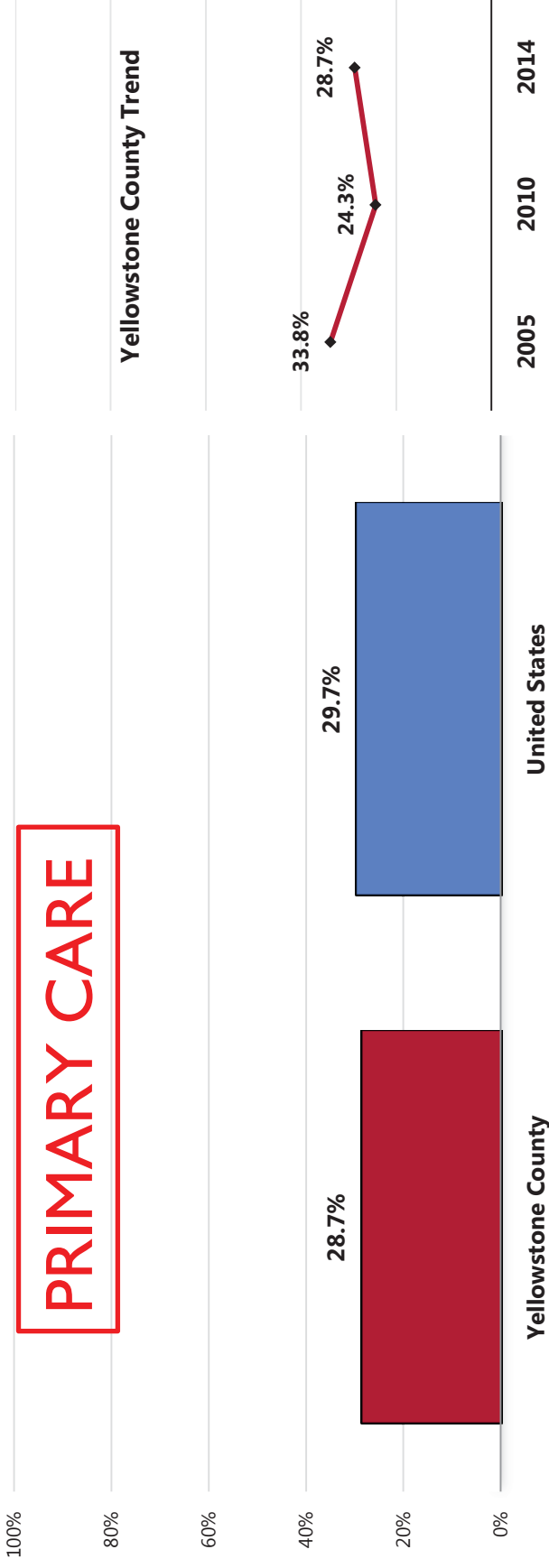
- PRC Community Health Surveys, Professional Research Consultants, Inc. [Item 165]

**Notes:**

- Asked of all respondents with children 5-17 at home.
- For this issue, respondents with children who are not in school were asked about “weekdays,” while parents of children in school were asked about typical “school days.”
- “Three or more hours” includes reported screen time of 180 minutes or more per day.

# Child Total Overweight Prevalence

(Children 6-17 Who Are Overweight/Obese; BMI in the 85th Percentile or Higher)



**Sources:**

- PRC Community Health Surveys, Professional Research Consultants, Inc. [Item 171]
- 2013 PRC National Health Survey, Professional Research Consultants, Inc.

**Notes:**

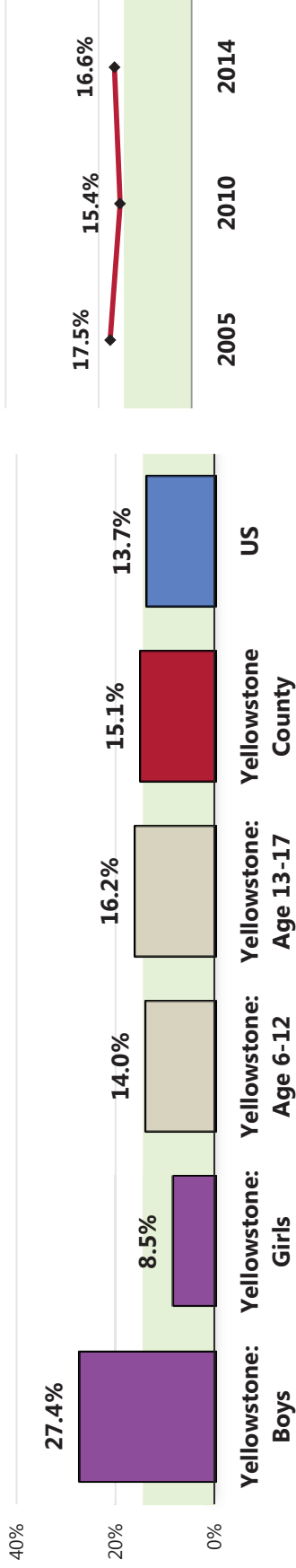
- Asked of all respondents with children age 6-17 at home.
- Overweight among children is determined by children's Body Mass Index status at or above the 85<sup>th</sup> percentile of US growth charts by gender and age.

# Child Obesity Prevalence

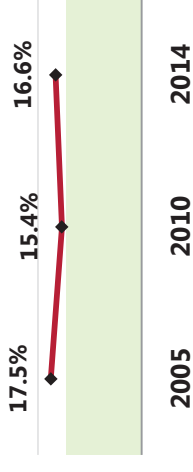
(Children 6-17 Who Are Obese; BMI in the 95<sup>th</sup> Percentile or Higher)



**PRIMARY CARE**



Yellowstone County Trend



## Sources:

- PRC Community Health Surveys, Professional Research Consultants, Inc. [Item 171]
- 2013 PRC National Health Survey, Professional Research Consultants, Inc.
- US Department of Health and Human Services. Healthy People 2020. December 2010. <http://www.healthypeople.gov> [Objective NWS-10.4]

## Notes:

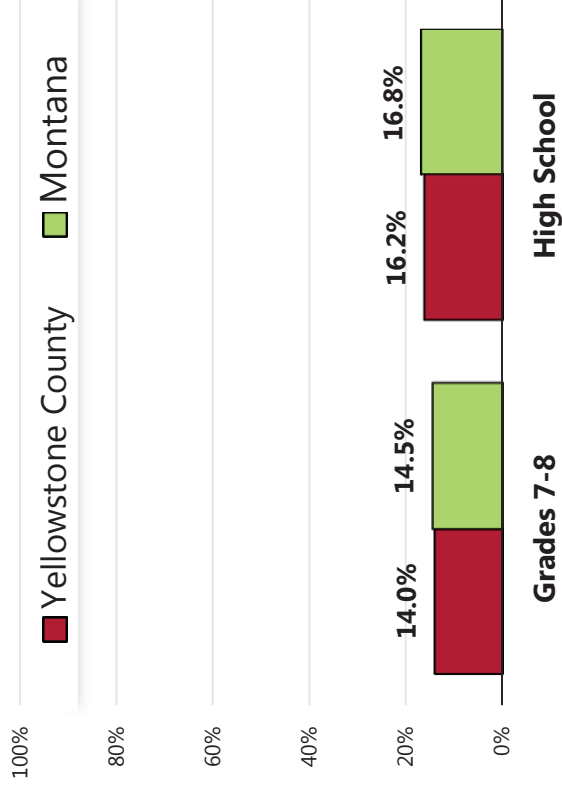
- Asked of all respondents with children age 6-17 at home.
- Obesity among children is determined by children's Body Mass Index status equal to or above the 95<sup>th</sup> percentile of US growth charts by gender and age.

# Adolescents: Suicide

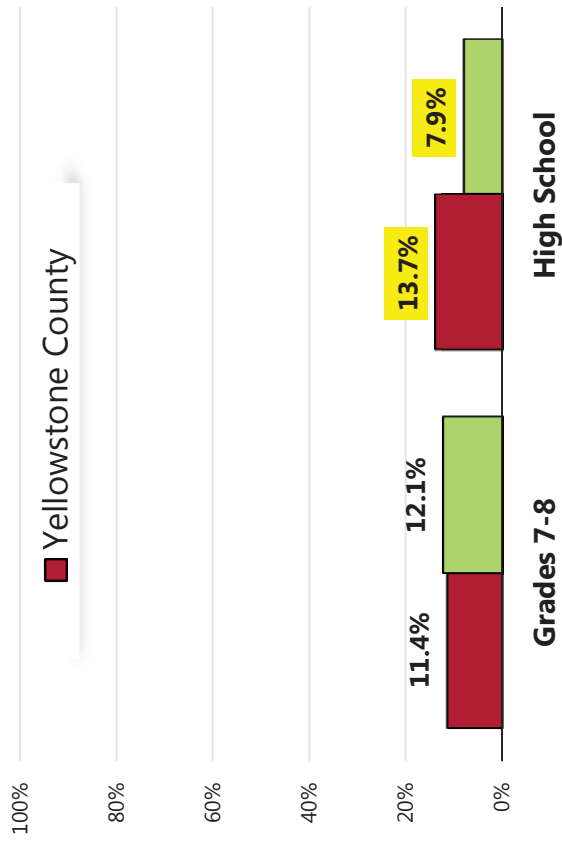
(Yellowstone County Students, 2013)

## MENTAL HEALTH CARE

### Seriously Considered Attempting Suicide in the Past 12 Months

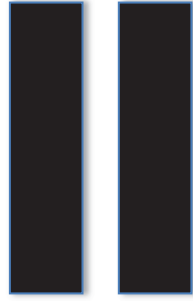


### Actually Attempted Suicide 1+ Times in the Past 12 Months



#### Sources:

- 2013 Montana Youth Risk Behavior Survey (YRBS). Montana Office of Public Instruction.





Orchard SBHC

Primary  
Care

Mental  
Health



- Initial design of SBHC by Drs. Littlefield and Arzubi.
- Ongoing consultation with community stakeholders.
- Supervision of Primary Care Services by Dr. Littlefield.
- Supervision of Mental Health Services by Dr. Arzubi.

# Key Questions

- How much is this project going to cost SD2?
- What's in it for RiverStone Health and Billings Clinic?
- Is this model sustainable?
- Is this the only school at which an SBHC might be considered?

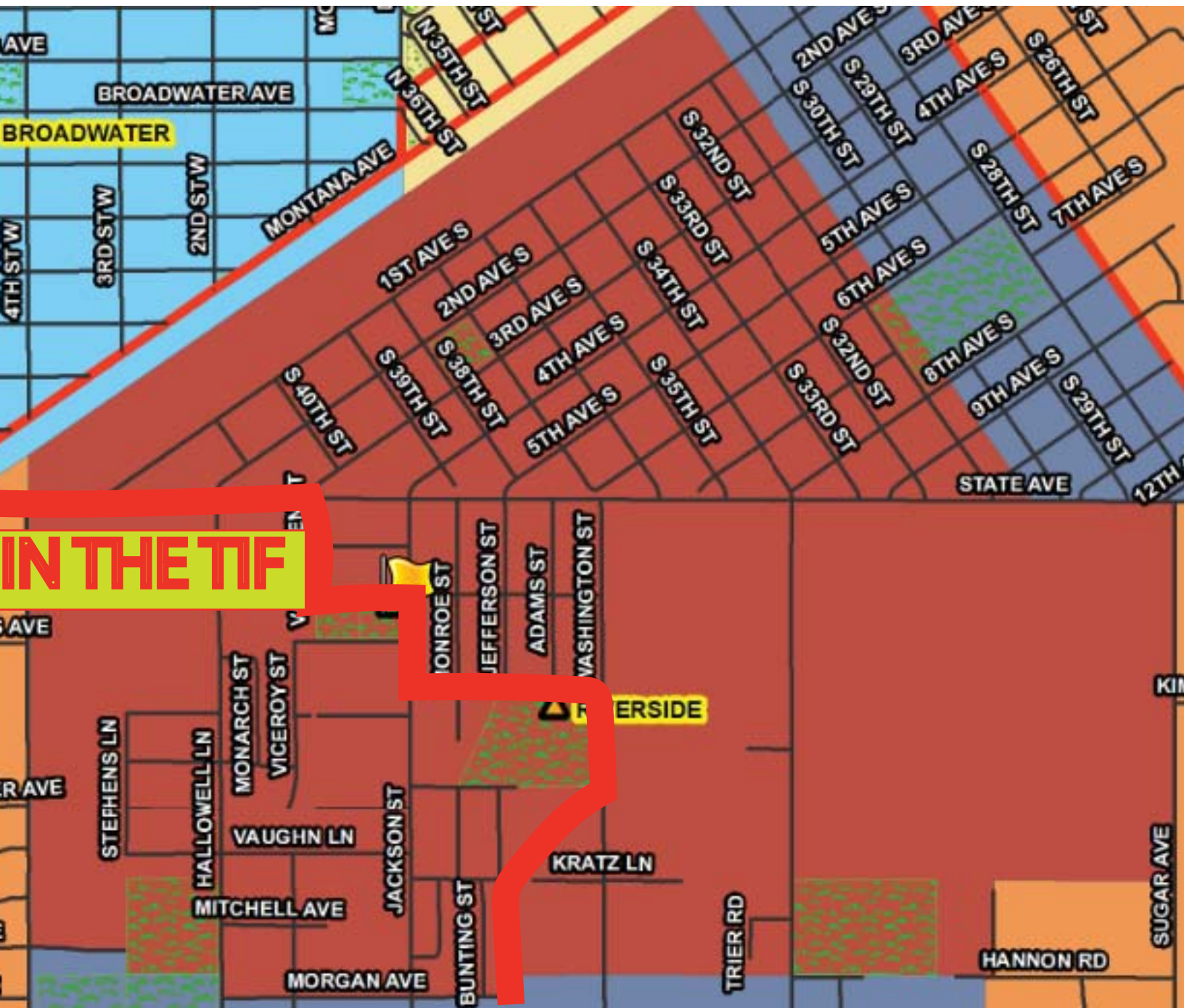
# Next Steps

- Approval from the SD2 Board of Trustees to continue development process
- Signing of MOA
- Stakeholder education and input from community stakeholders
- SBHC design (facilities, clinical processes, operational considerations) and business plan
- Approval to proceed from governing bodies of the three partner organizations
- Approval from HRSA
- Develop SBHC Advisory Council
- Finalize facilities and operating plans
- “Market” the SBHC
- Implement

# Take-Home Points

1. SBHCs deliver primary care and mental health services in the school setting
2. SBHC services are funded through public and private health plans
3. SBHCs improve health, mental health, and educational outcomes
4. Design and rollout of the Orchard Elementary SBHC will be driven by local stakeholders
5. Design and rollout of the Orchard Elementary SBHC will supplement and coordinate with existing resources, not replace them

# Questions and Discussion



IN THE TF

ERSIDE

HANNON RD

# South Billings Boulevard Urban Renewal District (SBBURD)

*SBBURD comprised of  
Levy Districts 2T5 and 23T5*

The parcel data mapped hereon does not constitute a legal survey. Inaccuracies exist with both the mapped data and the Montana Department of Revenue CAMA data; when seeking the definitive description of real property, consult the deed recorded at the Yellowstone County court house.

## Legend

### SBBURD Levy Districts

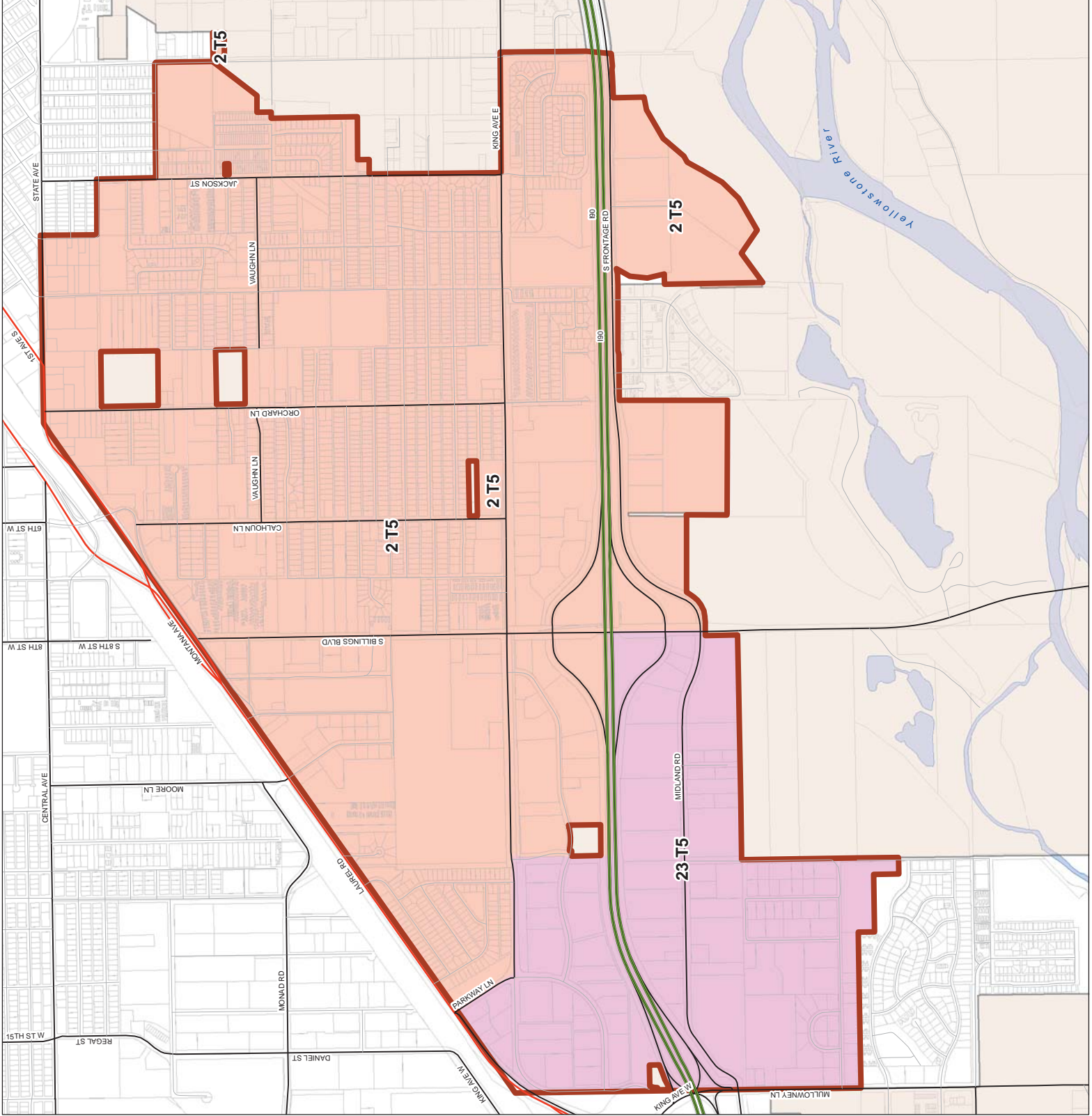
2 T5

23 T5

SBBURD Boundary

Property Boundary

Yellowstone County



Scale in Miles  
0 0.25 0.5

