CAHFC
CAPITAL AREA
HOUSING FINANCE CORPORATION

December 18, 2025

The Honorable Bryan Wilson
Burnet County Judge
220 S. Pierce Street
Burnet, Texas 78611

Re: Capital Area Housing Finance Corporation
Tax-Exempt Obligations
(Northside Village)

Dear Judge Wilson:

The Capital Area Housing Finance Corporation (the *"Corporation"*) will issue its tax-exempt obligations in an aggregate principal amount not to exceed $77,000,000 (the *"Bonds"*) in order to provide funds to finance the cost of a residential development that will provide decent, safe and sanitary housing at affordable prices for residents within the Corporation's jurisdiction. The development is located in the City of Georgetown, Williamson County (the *"Development"*). The Bonds will be special limited obligations of the Corporation payable solely from the collateral pledged to secure the Bonds. The sponsoring local political subdivisions of the Corporation are not in any way liable for the payment of the Bonds.

In connection with the issuance by the Corporation of the above-referenced Bonds, enclosed herewith are two (2) copies of the General and No Litigation Certificate (the *"General Certificate"*) for execution by you as the County Judge of the County of Burnet. I have included below for your convenience a description of the legal requirements behind the General Certificate.

Although the Development will be constructed in Williamson County, Texas, 1 TX A.D.C. §53.229 (or 15 Tex. Reg. 6289) requires a General Certificate from each sponsoring political subdivision of the Corporation to be submitted to the Attorney General of the State of Texas, who will approve all documentation relating to the Bonds prior to the issuance of the Bonds. Paragraph 8 of the General Certificate specifically gives the Attorney General the right to date the General Certificate on the date of closing. **Please do not date this General Certificate.**

Please review the General Certificate and call me at (512) 623-1992 with any questions or comments you may have. Otherwise, if all is in order, please execute both signature pages for the General Certificate and return them to Chapman and Cutler LLP, Bond Counsel to the Corporation, using the enclosed prepaid Federal Express envelope for delivery no later than Monday, February 2, 2026.

CAPITAL AREA HOUSING FINANCE CORPORATION

By Andrea Shields
Andrea Shields
Executive Director

Enclosures