

SIGNATURE AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS

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§

COUNTY OF BURNET

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THE UNDERSIGNED HEREBY CERTIFY that:

1. This certificate is executed and delivered with reference to the "BURNET COUNTY, TEXAS TAX AND REVENUE ANTICIPATION NOTES, SERIES 2019", dated September 1, 2019 (the *Dated Date*), in the aggregate principal amount of \$2,800,00 (the *Notes*).

2. The Notes have been duly and officially executed by the undersigned County Judge, County Treasurer, and County Clerk and Ex-Officio Clerk of the Commissioners Court of Burnet County, Texas (the *County*) with their manual or facsimile signatures in the manner appearing hereon, and the undersigned County Judge, County Treasurer, and County Clerk hereby adopt and ratify their respective signatures in the manner appearing on each of the Notes in manual or facsimile form, as the case may be, as their true, genuine, and official signatures.

3. On the Dated Date and on the date hereof, the undersigned were and are the duly chosen, qualified, and acting officers indicated therein and were and are authorized to execute the same.

4. The legally adopted, proper, and official corporate seal of the County is impressed, imprinted, or lithographed on all of the Notes and is impressed on this certificate.

5. No litigation of any nature is now pending before any federal or state court, or administrative body, or to our knowledge threatened, to which the County is a party that seeks to restrain or enjoin the issuance or delivery of the Notes or the levy and collection of taxes to pay the principal of and interest on the Notes, pledged to pay the principal of and interest on the Notes, or that would otherwise adversely affect in a material manner the financial condition of the County to pay the principal of and interest on the Notes, or the pledge thereof, or in any manner questioning the proceedings and authority under which the same is made or affecting the validity of the Notes thereunder; and neither the corporate existence or boundaries of the County nor the right to hold office of any member of the governing body of the County or any other elected or appointed official of the County is being contested or otherwise questioned; and no authority or proceedings for the issuance of the Notes have been repealed, revoked, or rescinded.

6. No authority or proceeding for the issuance, sale, or delivery of the Notes, passed and adopted by the governing body of the County, has been amended, repealed, revoked, rescinded, or otherwise modified since the date of passage thereof, and all such proceedings and authority relating to the issuance and sale of the Notes remain in full force and effect as of the date of this certificate.

Authorization of Attorney General to Date Certificate

7. This certificate is submitted pursuant to Title 1, Chapter 53, Texas Administrative Code. Upon the approval of the Notes by the Attorney General of the State of Texas, he is authorized to date this certificate as of the date of such approval. If any litigation should develop, or if any other event should occur which should make this certificate inaccurate before the Attorney General's approval of the Notes, we will notify the Attorney General at once by both telephone and facsimile transmission. With this assurance, the Attorney General is entitled to rely on the accuracy of this certificate at the time of approval of the Notes unless we advise him otherwise.

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EXECUTED AND DELIVERED this _____.

SIGNATURE

OFFICIAL TITLE

[Signature]
Terri Olam
Janet Parker

County Judge, Burnet County, Texas

County Treasurer, Burnet County, Texas

County Clerk, Burnet County, Texas

(SEAL OF THE COMMISSIONERS COURT)



Before me, on this day personally appeared the foregoing individuals, known to me to be the persons whose names are subscribed to the foregoing instrument and who executed this document in my presence.

Given under my hand and seal of office this _____ day of _____, 2019.

Notary Public, State of Texas

(NOTARY SEAL)