

2025 Trust Board Meetings

Workers' Compensation and Employer Liability Trust Board			
WCTB Board Meeting Date	Additional Information	Financial Reporting Period	Agenda Items Due to Reporting Secretary
January 29, 2025 4:00 pm	Financial Statements Investment Report Review of Financial Audit Report (Heinfeld/Meech) Review of Actuarial Audit (Oliver Wyman) 2025 Workers' Comp Rate Contribution & Reserve Recommendation	October 1 to December 31	January 15
June 11, 2025 4:00 pm	Joint Meeting with HCTB New Members & Elections Financial Statements Investment Report Excess Insurance Renewal	January 1 to March 31	May 28
September 10, 2025 4:00 pm	Financial Statements Investment Report Corvel Stewardship Report Annual Safety Update Review of 2026 Meeting Dates	April 1 to June 30	August 27
November 12, 2025 4:00 pm	Joint Meeting with HCTB Financial Statements Investment Report	July 1 to September 30	October 29

Heath Care Benefits Trust Board			
Board Meeting Date	Additional Information	Financial Reporting Period	All Agenda Items Due to Board Secretary
February 26, 2025 4:00 pm	Financial Statements Investment Report Segal Report	October 1 to December 31	February 12
June 11, 2025 4:00 pm	Joint Meeting with WCTB New Members & Elections Review Trust Financial Audit Report (Heinfeld Meech) Financial Statements Investment Report Segal Report	January 1 to March 31	May 28
August 13, 2025 4:00 pm	Review of 2026 Rates Resolution Communication Financial Statements Investment Report Segal Report Review of 2026 Meeting Dates	April 1 to June 30	July 30
November 12, 2025 4:00 pm	Joint Meeting with WTCB Financial Statements Investment Report Segal Report	July 1 to September 30	October 29