

2027 Trust Board Meetings

Workers' Compensation and Employer Liability Trust Board			
WCTB Board Meeting Date	Additional Information	Financial Reporting Period	Agenda Items Due to Reporting Secretary
January 27, 2027 4:00 pm	Financial Statements Investment Report Review of Financial Audit Report (Heinfeld/Meech) Review of Actuarial Audit (Oliver Wyman) 2027 Workers' Comp Rate Contribution & Reserve Recommendation	October 1 to December 31	January 21
June 9, 2027 4:00 pm	Joint Meeting with HCTB New Members & Elections Financial Statements Investment Report Excess Insurance Renewal	January 1 to March 31	June 3
September 1, 2027 4:00 pm	Financial Statements Investment Report Corvel Stewardship Report Annual Safety Update Review of 2028 Meeting Dates	April 1 to June 30	September 2
November 3, 2027 4:00 pm	Joint Meeting with HCTB Financial Statements Investment Report	July 1 to September 30	October 28

Heath Care Benefits Trust Board			
Board Meeting Date	Additional Information	Financial Reporting Period	All Agenda Items Due to Board Secretary
February 24, 2027 4:00 pm	Financial Statements Investment Reports Segal Report	October 1 to December 31	February 18
June 9, 2027 4:00 pm	Joint Meeting with WCTB New Members & Elections Review Trust Financial Audit Report (Heinfeld Meech) Financial Statements Investment Report Segal Report	January 1 to March 31	June 3
August 11, 2027 4:00 pm	Review of 2028 Rates Resolution Communication Financial Statements Investment Report Segal Report Review of 2028 Meeting Dates	April 1 to June 30	August 5
November 3, 2027 4:00 pm	Joint Meeting with WTCB Financial Statements Investment Report Segal Report	July 1 to September 30	October 28