

Exhibit "A-2"

LEGAL DESCRIPTION OF LITTLE AMERICA PROPERTY

PARCEL NO. 1 (106-09-002):

The East half of the Northwest quarter of the Northeast quarter of the Northwest quarter of the Southwest quarter;

The Northeast quarter of the Northeast quarter of the Northwest quarter of the Southwest quarter;

The East half of the Southeast quarter of the Northeast quarter of the Northwest quarter of the Southwest quarter;

The East half of the East half of the Southeast quarter of the Northwest quarter of the Southwest quarter;

The East half of the Northeast quarter of the Northeast quarter of the Southwest quarter of the Southwest quarter;

The South half of the Northeast quarter of the Southwest quarter of the Southwest quarter;

The Southeast quarter of the Northwest quarter of the Southwest quarter of the Southwest quarter;

The South half of the Southwest quarter of the Southwest quarter;

The East half of the Southwest quarter;

The East half of the Southeast quarter;

The Southwest quarter of the Southeast quarter;

All in Section 23, Township 21 North, Range 7 East of the Gila and Salt River Base and Meridian, Coconino County, Arizona;

EXCEPTING THEREFROM any portion lying within the right of way of Interstate Highway 40.

PARCEL NO. 2 (106-10-001B):

The South half of the South half of the Northeast quarter of Section 26, Township 21 North, Range 7 East of the Gila and Salt River Base and Meridian, Coconino County, Arizona;

EXCEPT all oil, gas, and other hydrocarbon substances, helium or other substances of a gaseous nature, coal, metals, minerals, fossils, fertilizer of every name and description and except all materials which may be essential to production of fissionable materials as reserved in Arizona Revised Statutes.

PARCEL NO. 3 (106-10-001C):

The East half of the North half of the South half of the Northeast quarter of Section 26, Township 21 North, Range 7 East of the Gila and Salt River Base and Meridian, Coconino County, Arizona;

EXCEPT all oil, gas, and other hydrocarbon substances, helium or other substances of a gaseous nature, coal, metals, minerals, fossils, fertilizer of every name and description and except all

materials which may be essential to production of fissionable materials as reserved in Arizona Revised Statutes.

PARCEL NO. 4 (106-10-002):

The North half of the Northeast quarter of Section 26, Township 21 North, Range 7 East of the Gila and Salt River Base and Meridian, Coconino County, Arizona;

EXCEPTING THEREFROM all oil, gas, other hydrocarbon substances, helium or other substances of a gaseous nature, coal, metals, minerals, fossils, fertilizer of every name and description, together with all uranium, thorium, or any other material which is or may be determined to be peculiarly essential to the production of fissionable materials, whether or not of commercial value, as reserved in Patent recorded in Docket 559, Page 138, records of Coconino County, Arizona.