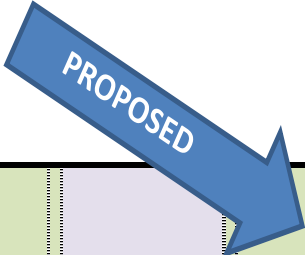




THE SUNRISE CITY
FORT PIERCE
Florida

**CITY OF FORT PIERCE
BUDGET WORKSHOP
JULY 9, 2015**

**CITY OF FORT PIERCE
PROPOSED MILLAGE RATE
ESTIMATED PROPERTY VALUE**



Description	Fiscal 2013 Budget	Fiscal 2014 Budget Current Rate	Fiscal 2015 Budget Current Rate	Fiscal 2016 Budget Rolled-Back Rate Diff (.3523)	Fiscal 2016 Budget Current Rate	Fiscal 2016 Annexation Adjustment	Fiscal 2016 Total Adjusted	Fiscal 2016 Budget Difference
			A				B	B-A
Millage Rate	5.7131	6.6050	6.5786	6.2263	6.5786	6.5786	6.5786	0.0000
Est. Taxable Value	1,879,203,274	1,875,262,779	1,878,719,493	1,985,018,463	1,947,781,445	37,237,018	1,985,018,463	109,755,684
Millage Rate	5.7131	6.6050	6.5786	6.2263	6.5786	6.5786	6.5786	0
Ad Valorem Taxes	10,736,076	12,386,111	12,359,344	12,359,320	12,813,675	244,967	13,058,642	699,298
5% Reduction	536,804	619,306	617,967	617,966	640,684	12,248	652,932	34,965
Budget Amount 95%	10,199,272	11,766,805	11,741,377	11,741,354	12,172,991	232,719	12,405,710	664,333
			*Revised Total per Final Certification of Taxable Value from Property Appraiser					

1. Estimated Taxable Value of Property

- From Property Appraiser - \$1,947,781,445; a 3.6% increase
- Recently Annexed Property - \$37,237,018
- Adjusted Value - \$1,985,018,463; a 3.8% increase

2. \$759,056 from Fund Balance

- \$550,000 from FY 2015 restriction
- \$209,056 from unrestricted fund balance in FY 2014

3. Pay Increases for All Employees

- Teamsters – 3% or \$.50 at \$124,106
- Police – 4% at \$256,494
- Non-bargaining – 3% at \$134,642

4. 5 Police Officers Added to General Fund

- Expiration of the COPS Hiring Grant; at \$250,165

5. Retirement Contribution Rate Increase

- .42% for General at \$133,453
- 0% for Police

**6. Health Insurance Increase of
.3% and Life Insurance
premiums decreased**

***net savings of \$3,694**

Category	Fiscal 2015	Fiscal 2016	Difference
Personnel Services	18,748,819	19,198,753	449,934
Operating Expenses	9,244,687	9,301,659	56,972
Capital Outlay	125,000	125,000	.00
Grants & Aids	210,000	210,000	.00
Non-Operating Transfer	5,938,572	5,716,726	(221,846)
Totals	34,267,078	34,552,138	285,060

**CITY OF FORT PIERCE
PROJECTED
CHANGES IN CATEGORIES
FY 2015 TO FY 2016**

CATEGORY DESCRIPTIONS	2015 APPROVED BUDGET	2016 PROJECTED BUDGET	DIFFERENCE INCREASE (DECREASE)	TOTAL INCREASE (DECREASE)	CHANGES FROM FY 2015 to 2016	
					DOLLARS	SOURCE & DESCRIPTION
REVENUE CATEGORY						
TAXES	18,220,166	18,305,710	85,544	85,544	590,544	Ad Valorem- Increase 3.8%; Taxable Value 1.98 billion; Current Millage 6.5786, Proposed 6.578600 diff 0
					(205,000)	Local Option Gas Tax
					(300,000)	Telecommunication Tax
LICENSES & PERMITS	345,000	348,000	3,000	3,000	3,000	Occupational Licenses-(\$13,500), Planning & Zoning Fees-\$5,000, Sign Fees-\$5,000, Animal Licenses- \$2,000, Lot Clearing-(\$3,000), Demolition Permits- \$3,000, Vendor Permits-\$5,000, Tree Permits-(\$500)
INTERGOVERNMENTAL REVENUES	2,860,000	2,994,000	134,000	134,000	25,000	State Revenue Sharing
					100,000	Half Cent Sales Tax
					9,000	Mobile Home License-\$5000, Beverage License-\$7000, County Shared Occup License-(\$3,000)
CHARGES FOR SERVICES	200,600	201,600	1,000	1,000	1,000	Certified Copying & Rec Search-(\$7,000), Reproduction- (\$6,000), Application Fee-\$12,000, Investigative Surcharge-\$4,000, Lot Clearing Admin. Charge- (\$3,000), Rotation Towing-(\$10,000), Community Center Fees-\$11,000
FINES AND FORFEITURES	167,500	167,500	0	0	(2,000)	Court Fines
					(13,000)	Alarm Permit Violations
					15,000	Property Code Violations

MISCELLANEOUS REVENUE	1,693,410	1,821,952	128,542	128,542	60,284	Interest on Investments-\$10,000, Other Interest-\$3,250, Rent/Old City Hall-\$27,412, Liens-\$8,000, Demo Liens-\$2,000, Lot Clearing-\$2,000, Interest on Assessments-\$100, Other Contrib.-\$100, Reimb. of Expenditures-\$7,422
					(36,678)	Marina (Engineering Service, Marina Construction)
					50,000	Stormwater Contractual
					54,936	State of Florida FDOT
INTERFUND TRANSFER	2,935,071	2,882,437	(52,634)	(52,634)	(2,634)	FPRA - Debt Service Transfer
					(50,000)	CDBG Code Enforcement
CONTRIBUTION FROM ENTERPRISE	1,283,111	1,279,111	(4,000)	(4,000)	(4,000)	Change in Solid Waste Transfer
CONTRIBUTION FROM UTILITIES	5,604,220	5,792,772	188,552	188,552	188,552	UA Annual Transfer
TOTAL BEFORE FUND BALANCE	33,309,078	33,793,082	484,004	484,004	484,004	
APPROPRIATED FUND BALANCE	1,508,000	759,056	(748,944)	759,056	759,056	Restricted Revenue-Taxes \$550,000, Fund Balance \$209,056
RESTRICTED REVENUE	(550,000)	0	550,000			
GENERAL FUND RESOURCES	34,267,078	34,552,138	285,060	1,243,060	1,243,060	

EXPENDITURE CATEGORY

PERSONNEL SERVICES	18,748,819	19,198,753	449,934	449,934	262,765	Salaries with 3% Raises for Non-Bargaining and Teamsters and 4% for Police, City Manager-1 position \$36,000, City Clerk-reorganization (\$2,400), Administrative Services-reorganization (\$60,000), Code Enforcement- 1 position eliminated (\$36,000), Police- 5 Officers moved to General \$250,165, Public Works- 1 position eliminated (\$48,000) (moved to Solid Waste), Finance-1 position \$35,000 (17,500 funded by Retirement System), MIS- 1 position \$55,000 (position and funding moved from Solid Waste), Engineering- 1 position \$53,000 (to be funded by Stormwater)
					(25,000)	Overtime
					36,018	FICA
					133,453	Retirement (.42% Increase for General, No Increase for Police)
					(3,694)	Life & Health Insurance (.3% Increase In Health)
					9,179	Dental Insurance
					37,213	Workers Compensation
OPERATING EXPENDITURES	9,244,687	9,301,659	56,972	56,972	(7,000)	Planning
					33,198	Engineering
					(69,184)	Administrative:
					104,958	Contractual Fees
					(5,000)	Tax Increment Financing
						Stormwater Fees
CAPITAL OUTLAY	125,000	125,000	0	0		No Changes
GRANTS AND AIDS	210,000	210,000	0	0		No Changes
NON-OPERATING TRANSFERS	5,938,572	5,716,726	(221,846)	(221,846)	304	2010 A & B Debt Service
					(2,938)	2008 A & B Debt Service
					(3,350)	Golf Course Debt
					86,072	Transfer To CDBG
					(81,941)	Capital Improvement 2014 (Energy)
					(219,993)	Transfer to FPRA
GENERAL FUND EXPENDITURES	34,267,078	34,552,138	285,060	285,060	285,060	

Over

0

0

**CITY OF FORT PIERCE
GENERAL FUND CAPITAL BUDGET
FISCAL 2007 THRU 2016**

Fiscal Year	CAPITAL PURCHASES BUDGET/ACTUAL
FY 2007	1,685,118
FY 2008	1,342,100
FY 2009	582,495
FY 2010	97,616
FY 2011	233,064
FY 2012	701,341
FY 2013	257,278
FY 2014	193,266
* FY 2015	125,000
** FY 2016	1,400,000
** FY 2017	800,000

* BUDGET

** PROPOSED BUDGET

FY 2016 PROPOSED CAPITAL PROJECTS

POLICE – \$750,589

ROAD IMPROVEMENTS - \$696,684

COMMUNICATIONS - \$150,000

**CITY OF FORT PIERCE
INCREMENTAL MILLAGE RATES
ESTIMATED PROPERTY VALUE**

Annual Equip Loan
Payment

197,057

	Fiscal 2016 Budget Current Rate	Fiscal 2016 Budget Proposed Rate	Fiscal 2016 Budget Proposed Rate	Fiscal 2016 Budget Proposed Rate	Fiscal 2016 Budget Proposed Rate	Fiscal 2016 Budget Proposed Rate	Fiscal 2016 Budget Proposed Rate
Millage Rate	6.5786	6.6050	6.7000	6.7500	6.8000	6.8500	6.9000
% Increase		0.4%	1.8%	2.6%	3.4%	4.1%	4.9%
Description							
Est. Taxable Value	1,947,781,445	1,947,781,445	1,947,781,445	1,947,781,445	1,947,781,445	1,947,781,445	1,947,781,445
Annexation Adjustment	37,237,018	37,237,018	37,237,018	37,237,018	37,237,018	37,237,018	37,237,018
Total Adj. Taxable Value	1,985,018,463	1,985,018,463	1,985,018,463	1,985,018,463	1,985,018,463	1,985,018,463	1,985,018,463
Millage Rate	6.5786	6.6050	6.7000	6.7500	6.8000	6.8500	6.9000
Ad Valorem Taxes	13,058,642	13,111,047	13,299,624	13,398,875	13,498,126	13,597,376	13,696,627
5% Reduction	652,932	655,552	664,981	669,944	674,906	679,869	684,831
Budget Amount 95%	12,405,710	12,455,495	12,634,643	12,728,931	12,823,219	12,917,508	13,011,796

		49,784	228,932	323,221	417,509	511,797	606,086
100,000 /50,000 Taxable 50,000	328.93	330.25	335.00	337.50	340.00	342.50	345.00
Increase in Taxes		\$1.32	\$6.07	\$8.57	\$11.07	\$13.57	\$16.07

Benefits of Establishing the Capital Reserve Fund

- Restrict .32% of Ad Valorem revenue for capital use only
- Will allow the City to establish a much needed Capital Improvement Plan
- Provide the mechanism to pay for the plan
- Provide for future financing for capital needs
- Focus on Road Improvements, Police, Communications and other capital needs

**TAXING AGENCIES
MILLAGE RATES
FISCAL 2006-2015**

	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2006 To 2015 \$ Diff
Millage Rates												
City	6.9823	5.9823	5.4674	5.4674	5.4674	5.4674	5.4674	5.7131	6.6050	6.5786	6.9000	-0.0823
County Gen & Law	7.2426	6.6512	6.1651	6.1651	6.8406	6.8920	6.8920	6.8920	6.8920	7.0463		-0.1963
Fire	2.7562	2.4562	2.2000	2.2000	2.4839	2.6500	2.6500	2.6500	3.0000	3.0000		0.2438
* Pt. St. Lucie	4.6899	4.4399	4.2172	4.2172	4.6866	5.4723	5.7289	5.6289	5.6289	5.6289		0.9390
MILLAGE INCREASE												

* Total of two rates below.

Pt. St. Lucie	3.6899	3.4399	3.2172	3.2172	3.6866	4.3098	4.5096	4.4096	4.4096	4.4096		0.7197
PSL Voted Debt	1.0000	1.0000	1.0000	1.0000	1.0000	1.1625	1.2193	1.2193	1.2193	1.2193		0.2193

CITY OF FORT PIERCE
INCREASE OF 3.8% IN RESIDENTIAL ASSESSED VALUE
SHOWING MILLAGE ADJUSTMENT

Tax Year 2015 FY 2016	Current Rate 6.5786	Residential Taxable Property Value	Dollar Amount W/ No Chg in in Tax. Prop. Value	Proposed Rate 6.9000	3.8% Increase Taxable Value	Dollar Amount W/ 3.8% Incr Tax. Prop. Value	Dollar Difference W/3.8% Incr Prop. Value
FY 2015-16	6.5786	100,000	\$657.86	6.9000	100,000	\$690.00	\$32.14
FY 2015-16	6.5786	75,000	\$493.40	6.9000	75,000	\$517.50	\$24.11
FY 2015-16	6.5786	50,000	\$328.93	6.9000	50,000	\$345.00	\$16.07
FY 2015-16	6.5786	25,000	\$164.47	6.9000	25,000	\$172.50	\$8.04
FY 2015-16	6.5786	10,000	\$65.79	6.9000	10,000	\$69.00	\$3.21
FY 2015-16	6.5786	5,000	\$32.89	6.9000	5,000	\$34.50	\$1.61
FY 2015-16	6.5786	1,000	\$6.58	6.9000	1,000	\$6.90	\$0.32
FY 2015-16	6.5786	500	\$3.29	6.9000	500	\$3.45	\$0.16
FY 2015-16	6.5786	100	\$0.66	6.9000	100	\$0.69	\$0.03

Current Rate (6.5786) - Proposed Rate (6.9000)

**CITY OF FORT PIERCE
CLEAN COMMUNITY
SPECIAL REVENUE FUND**

REVENUE

CLEAN COMMUNITY FEE	280,980
19,223 Residential Cust. @	230,676
4,192 Commercial Cust. @	50,304
	<hr/>
TOTAL REVENUES	280,980

EXPENDITURES

DEMOLITION SERVICES	115,915
LOT CLEARING SERVICES	80,065
SECURE VACANT STRUCTURES	40,000
GRAFFITI ABATEMENT	10,000
TAG & TOW	10,000
KEEP FORT PIERCE BEAUTIFUL	15,000
YOUTH & CRIME PREVENTION	10,000
	<hr/>
TOTAL OPERATING EXPENSES	280,980

Proposed Budget for Fiscal Year 2015/16

Fund Title:	Department:
Fund/Division Number: 2903	Division:

Comm. Fee

	2012/13 Actual	2013/14 Actual	2014/15 Approved	2015/16 Proposed	2015/16 Proposed
<u>Budgeted Staffing Level</u>					
Code Compliance Manager	1	1	1	1	1
Community Enforcement Officer	3	3	5	3.5	6
Code Enforcement Specialist	1	1	1	1	1
Animal Control Officer	3	3	3	3	3
Total Budgeted Staffing Level	8	8	10	8.5	11

	2012/13 Actual	2013/14 Actual	2014/15 Approved	2015/16 Proposed	2015/16 Proposed
<u>Personnel Services</u>					
1010 Salaries and Wages	\$ 296,711	\$ 343,533	\$ 348,985	\$ 328,046	\$ 415,406
1030 Accrued Compensation	1,084	962	1,250	1,250	1,250
1040 Overtime	11,839	13,310	10,000	10,000	10,000
2010 FICA Taxes	23,115	26,879	27,558	25,956	32,639
2020 Retirement Contributions	51,085	57,607	52,630	50,996	64,126
2030 Life & Health Insurance	62,889	68,231	74,989	63,743	86,243
2035 Dental Insurance	4,672	4,956	4,928	5,262	6,906
2040 Workers' Compensation	463	3,766	6,465	6,246	8,196
Total Personnel Services	\$ 451,858	\$ 519,243	\$ 526,804	\$ 491,499	\$ 624,766

	2012/13 Actual	2013/14 Actual	2014/15 Approved	2015/16 Proposed	2015/16 Proposed
<u>Operating Expense</u>					
3440 Demolition	\$ 79,782	\$ 64,667	\$ 72,000	\$ 72,000	\$ 0
3450 Lot Clearing	13,426	73,690	43,935	43,935	0
3490 Contractual Fees	2,565	4,875	3,000	3,000	3,000
3491 Humane Society	125,000	125,000	130,000	130,000	130,000
3492 Spay/Neuter Vouchers	16,470	18,415	18,000	18,000	18,000
3495 Temp Employee Svc	0	0	0	0	0
4020 Travel and Education	(2,697)	6,772	2,000	2,000	2,000
4110 Communications	15,959	18,211	14,500	14,500	14,500
4120 Freight and Postage	9,908	8,644	6,000	6,000	6,000
4410 Equipment Rental	6,902	6,063	6,000	6,000	6,000
4650 Vehicle Maintenance	492	291	1,000	1,000	1,000
4651 Vehicle Parts	6,291	4,677	5,000	5,000	5,000

Proposed Budget for Fiscal Year 2015/16

Fund Title: Fund/Division Number: 2903	Department: Division:
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Comm. Fee

	2012/13 Actual	2013/14 Actual	2014/15 Approved	2015/16 Proposed	2015/16 Proposed
<u>Operating Expense contd.</u>					
4660 Equipment Maintenance	458	0	0	0	0
4710 Reproduction	0	0	0	0	0
4720 Outside Printing	430	647	1,000	1,000	1,000
4810 Advertising	309	577	500	500	500
4960 Administrative Fees	2,948	3,021	3,000	3,000	3,000
4990 Miscellaneous Expenses	1,293	1,131	950	950	950
5110 Office Supplies	2,362	1,969	1,500	1,500	1,500
5120 EDP Supplies	0	0	0	0	0
5210 Gas and Oil	22,525	24,212	23,000	23,000	23,000
5221 Animal Control Supplies	4,115	2,275	1,000	1,000	1,000
5222 Animal Care & Services	2,580	2,689	3,000	3,000	3,000
5223 Medical/Pharmaceutical Supp	4,087	1,250	2,500	2,500	2,500
5224 Animal Registrations	0	0	2,750	2,750	2,750
5232 Other Supplies	1,951	934	1,000	1,000	1,000
5250 Uniforms	664	811	1,000	1,000	1,000
5410 Books,Pubs,Subscriptions & Mbr	195	400	250	250	250
Total Operating Expense	\$ 318,015	\$ 371,218	\$ 342,885	\$ 342,885	\$ 226,950
<u>Capital Outlay</u>					
6410 Office Equip & Machinery	\$ 0	\$ 300	\$ 0	\$ 0	\$ 0
Total Capital Outlay	\$ 0	\$ 300	\$ 0	\$ 0	\$ 0
TOTAL APPROPRIATIONS	\$ 769,873	\$ 890,761	\$ 869,689	\$ 834,384	\$ 851,716

**CITY OF FORT PIERCE
RESIDENT NORTHWEST (1)
9-YEAR HISTORY ON TAXES PAID TO THE CITY**

2404

Tax Year	Millage Rate	Property Value	Exemption Amount	Taxable Value	Taxes Levied	(Reduction) Increase In Taxes	Proposed Diff.	Percentage Increase -Decrease
2006	5.9823	88,622	25,000	63,622	\$380.61			
2007	5.4674	90,838	25,000	65,838	\$359.96	(20.64)		-5.42%
2008	5.4674	93,563	50,000	43,563	\$238.18	(121.79)		-33.83%
2009	5.4674	93,657	50,000	43,657	\$238.69	0.51		0.22%
2010	5.4674	96,186	50,000	46,186	\$252.52	13.83		5.79%
2011	5.4674	97,629	50,000	47,629	\$260.41	7.89		3.12%
2012	5.7131	93,300	50,000	43,300	\$247.38	(13.03)		-5.00%
2013	6.6050	92,700	50,000	42,700	\$282.03	34.66		14.01%
2014	6.5786	94,091	50,000	44,091	\$290.06	8.02		2.84%
2015	6.9000	94,091	50,000	44,091	\$304.23		\$14.17	4.89%
Cummulative Reduction Last Nine Years						(90.55)		-18.27%
								-13.39%
Average Increase Over The Last Nine Years						(11.32)		

**CITY OF FORT PIERCE
RESIDENT NORTHWEST (2)
9-YEAR HISTORY ON TAXES PAID TO THE CITY**

2404

Tax Year	Millage Rate	Property Value	Exemption Amount	Taxable Value	Taxes Levied	(Reduction) Increase In Taxes	Proposed Diff.	Percentage Increase -Decrease
2006	5.9823	37,002	25,000	12,002	\$71.80			
2007	5.4674	37,927	25,000	12,927	\$70.68	(1.12)		-1.56%
2008	5.4674	39,065	25,000	14,065	\$76.90	6.22		8.80%
2009	5.4674	39,104	25,000	14,104	\$77.11	0.21		0.28%
2010	5.4674	40,160	25,000	15,160	\$82.89	5.77		7.49%
2011	5.4674	40,762	25,000	15,762	\$86.18	3.29		3.97%
2012	5.7131	41,985	25,000	16,985	\$97.04	10.86		12.60%
2013	6.6050	42,699	25,000	17,699	\$116.90	19.86		20.47%
2014	6.5786	43,339	25,000	18,339	\$120.64	3.74		3.20%
2015	6.9000	43,339	25,000	18,339	\$126.54	5.89		4.89%
Cummulative (Reduction) Increase Last Nine Years						\$48.85		55.25%
Average Increase Over The Last Nine Years						\$6.11		60.14%

**CITY OF FORT PIERCE
RESIDENT EAST (1)
9-YEAR HISTORY ON TAXES PAID TO THE CITY**

2401B

Tax Year	Millage Rate	Property Value	Exemption Amount	Taxable Value	Taxes Levied	(Reduction) Increase In Taxes	Roll Proposed Diff	Percentage Increase -Decrease
2006	5.9823	274,991	25,000	249,991	\$1,495.52			
2007	5.4674	281,866	25,000	256,866	\$1,404.39	(91.13)		-6.09%
2008	5.4674	290,322	50,000	240,322	\$1,313.94	(90.45)		-6.44%
2009	5.4674	290,612	50,000	240,612	\$1,315.52	1.59		0.12%
2010	5.4674	298,459	50,000	248,459	\$1,358.42	42.90		3.26%
2011	5.4674	302,936	50,000	252,936	\$1,382.90	24.48		1.80%
2012	5.7131	312,024	50,000	262,024	\$1,496.97	114.07		8.25%
2013	6.6050	317,328	50,000	267,328	\$1,765.70	268.73		17.95%
2014	6.5786	322,788	50,000	272,788	\$1,794.56	28.86		1.63%
2015	6.9000	322,788	50,000	272,788	\$1,882.24		\$87.67	4.89%
Cummulative (Reduction) Increase Last Nine Years						\$299.04		18.85%
								25.37%
(Reduction) Increase Percentage Last Nine Years						20.00%		

**CITY OF FORT PIERCE
AD VALOREM TAX HISTORY
TEN YEAR COMPARISON**

Tax Year	Millage Rate	Gross Taxable Value	Total Taxes Levied	Taxes Budgeted	(Reduction) Increase In Taxes	Percentage
2006	5.9823	2,733,746,997	16,354,095	15,536,390		
2007	5.4674	3,062,235,349	16,742,466	15,905,342	368,952	2.37%
2008	5.4674	2,810,584,343	15,366,589	14,598,259	-1,307,083	-8.22%
2009	5.4674	2,292,750,602	12,535,385	11,908,615	-2,689,644	-18.42%
2010	5.4674	2,133,793,460	11,666,302	11,082,987	-825,628	-6.93%
2011	5.4674	1,983,920,454	10,846,887	10,304,542	-778,445	-7.02%
2012	5.7131	1,879,203,274	10,736,076	10,199,272	-105,270	-1.02%
2013	6.6050	1,875,262,779	12,386,111	11,766,805	1,567,533	15.37%
2014	6.5786	1,879,719,493	12,365,923	11,747,627	-19,179	-0.16%
2015	6.5786	1,985,018,463	13,058,642	12,405,710	658,084	5.60%
2015	6.9000	1,985,018,463	13,696,627	13,011,796	1,264,170	10.19%
6.5786	Cummulative Reduction Last Nine Years				(3,130,680)	-18.44%
6.9000	Cummulative Reduction Last Nine Years				(2,524,594)	-12.84%