



Goodyear Community Facilities Districts (CFD) Debt Prepayments

**District Board Meeting
June 21, 2021**

Debt Prepayments

- Seven CFDs involved
- Will occur in FY21
- Meets statute required limits

Debt Prepayments

- Direct payment
 - Debt eligible for prepayment
 - Bond holders paid
- Defeasance
 - Not eligible for direct payment
 - Deposit funds with trust agency
 - Trust agency responsible for debt service

FY21 Debt Prepayment Amounts

District	Amount	Type
CENTERRA CFD	\$ 90,200	Defeasance
ESTRELLA MTN RANCH CFD	2,381,800	Defeasance
GOODYEAR GENERAL NO.1	415,900	Defeasance
GOODYEAR UTILITIES NO.1	1,504,600	Defeasance
PALM VALLEY CFD #3	246,000	Defeasance
WILDFLOWER RANCH CFD	28,300	Direct Payment
WILDFLOWER RANCH CFD #2	12,900	Direct Payment

Questions and Discussion