

Proposal Date 06-11-07	Prepared By Corbett Wade – Judicial Development	Prepared For Mike Robledo, Hidalgo County Information Technology Arturo Guajardo, Jr. – Hidalgo County Clerk	Call ID KE02806	Enh ID
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Description of Work to be Performed:

Clerks Office is requesting a report in CCM that will show a detail listing of all courts and what cases have been assigned to that court within a date range.

To accommodate this request, Tyler will:

Create court assignment history fields in the Cases file.	4 hours
Modify the Case Maintenance Screen to update those fields: at creation of a case and at any time the court assignment is modified, also forcing the user to enter a reason for modification. Because of lack of space on the screen these fields will not changed the display of the screen, but an option to display history will be added that will pull up a history list screen when the court assignment has been changed.	28 hours
Create a new report that will show a detail listing of all courts and what cases have been assigned to that court in a date range. The detail of every case under the court would show how it was assigned to the court. ie: By the random wheel, by a transfer, or because of a prior case. The detail of every case under the court would show how it was assigned to the court. ie: by the random wheel, by a transfer, or because of a prior.	16 hours

*See screen examples on page 2 & 3

This proposal is an estimate of the effort and cost for the above described project and is based upon information provided and known to Tyler Technologies, Inc. at the time the estimate was prepared. Effort estimates for programming services are often difficult to determine before a project is started or a considerable amount of effort has been dedicated to completing a detailed specification. The scheduling for this project will be based upon resource availability and other pending projects at the time you authorize Tyler to proceed with this project. All services performed for this project will be subject to the terms and conditions of Tyler's standard "Programming Services Agreement". Under the terms of this agreement, if actual charges would exceed our Time & Materials charge estimate by more than 50%, you have the right to terminate this project. For more information about this project, please contact the "Prepared By" person above.

<input checked="" type="checkbox"/> TIME & MATERIALS <i>This is an estimate. You will be billed for actual hours worked, which may be higher or lower than the T&M Estimate. See terms above.</i>	Programming Hours 48	Rate Per Hour \$ 145.00	T&M Estimate 6,960.00
<input type="checkbox"/> FIXED QUOTE <i>You will be billed a fixed amount, regardless of the estimated effort required to complete the project.</i>	Fixed Price Quote 10,440.00		

By signature below I authorize Tyler Technologies, Inc. to proceed with this project subject to the terms and conditions of Tyler's standard "Programming Services Agreement". By initialing adjacent to either "Time & Materials" or "Fixed Quote" above I have indicated the type of billing for this project. **NOTE: The result of the programming services WILL be covered by existing maintenance agreements.**

X _____
Signature Title Date

VALID FOR 90 DAYS - RETAIN COPY FOR YOUR RECORDS

Sales Order No. _____

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-- CASE INFORMATION --

1. COURT      : 001                4. CAUSE      : CR-068777-C
2. FILE DATE  : 05/01/2007         5. STYLE-FL   : RICK SIFUENTEZ
3. CHG. INST. : INDICTMENT         6. STYLE-LF   : SIFUENTEZ, RIC

7R OFFENSE   GOC  DESCRIPTION          DATE      DEG  TRN  TRS
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26040037    ABANDON OF ASSUMED BUSINESS  03/30/2007 MA

8. OFF. RPT.  : 908070             13. ATTORNEY :
9. ARR. DATE  : 04/02/2007         14I APPOINTED :
10. ARR. DEPT. :                    15. PROS. ATT. :
11. COMPLAINANT :                    16. PA CONTROL :
12. CASE FLAGS :

===== OVR =====

ENTER THE COURT CODE OR PRESS F4 FOR A LIST

F1-CANCEL  F2-ASSIGN          F4-LIST  F5-HISTRY

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- Figure 1: User accessing field 1 (Court) after initial walk-through or after saving

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-- CASE INFORMATION --

1. COURT      : 003                4R CAUSE      : CR-068777-C
2. FILE DATE  : 05/01/2007         5. STYLE-FL   : RICK SIFUENTEZ
3. CHG. INST. : INDICTMENT         6. STYLE-LF   : SIFUENTEZ, RIC

7R OFFENSE   GOC  DESCRIPTION          DATE      DEG  TRN  TRS
-----
26040037    ABANDON OF ASSUMED BUSINESS  03/30/2007 MA

8. OFF. RPT.  : 908070             13. ATTORNEY :
9. ARR. DATE  : 04/02/2007         14I APPOINTED :
10. ARR. DEPT. :                    15. PROS. ATT. :
11. COMPLAINANT :                    16. PA CONTROL :
12. CASE FLAGS :

===== OVR =====

ENTER THE REASON FOR CHANGE: _____

F1-CANCEL  F2-SAVE

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- Figure 2: Reason for change prompt, should user change the court assignment

Court Transfer Report

1. Start Date : 5/01/2007 [Tuesday]
 2. End Date : 5/13/2007 [Sunday]
 3. Court : 001
 4. Sort : Cause
 5. Printer : PTR2001 [Clerk's Office]
 6. Number of Copies : 1

Selection: ____

F1-Exit F2-GO! F4-Batch F6-Custom

- **Figure 3: New report with selection parameters**

CAUSE NUMBER	DEFENDANT	TYPE	REASON	FILE DATE	TRAN DATE	USER	TRANS FROM
001480	GARCIA, AL	M	PRIOR WITH JUDGE	04/01/07	06/01/07	CC09889	100
CR19011	JOHNSON, KIM	W	WHEEL ASSIGNMENT	05/22/07	05/22/07	CC49222	
0039823	GLYNN, JOHN	M	JUDGE IS ON VACATION	03/06/07	05/19/07	CC44111	DC

- **Figure 4: Example report displaying results from above search**