

Corporations Section  
P.O. Box 13697  
Austin, Texas 78711-3697



Phil Wilson  
Secretary of State

## Office of the Secretary of State

### CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

**COMMUNITY DEVELOPMENT CORPORATION OF SOUTH TEXAS, INC.**  
Domestic Nonprofit Corporation  
[File Number: 163478101]

Into

**MCALLEN AFFORDABLE HOMES, INC.**  
Domestic Nonprofit Corporation  
[File Number: 38421701]

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 12/20/2007

Effective: 01/01/2008 @ 12:01 a.m.



A handwritten signature in black ink that reads "Phil Wilson".

Phil Wilson  
Secretary of State

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Secretary of State

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### CERTIFICATE OF FILING OF

Affordable Homes of South Texas, Inc.  
38421701

[formerly: MCALLEN AFFORDABLE HOMES, INC.]

The undersigned, as Secretary of State of Texas, hereby certifies that a Restated Certificate of Formation for the above named domestic nonprofit corporation has been received in this office and has been found to conform to the applicable provisions of law.

ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing filing effective on the date shown below.

Dated: 12/20/2007

Effective: 01/01/2008 @ 12:02 a.m.



A handwritten signature in black ink that reads "Phil Wilson".

Phil Wilson  
Secretary of State