

Frank Martinez

From: Oscar Garza [oscarg.garza@co.hidalgo.tx.us]
Sent: Friday, January 23, 2009 9:02 AM
To: fmartinez@bizrgv.rr.com
Subject: Renewal for Pitney Bowes

Frank attached please find backup documentation for your request for Pitney Bowes.

Should you have any questions, please let us know.



Oscar Garza, Procurement Specialist
2802 So Bus. Hwy 281
Postal Maining Address
2812 So. Bus 281 & Corner of Canton Rd.
Edinburg, TX 78539
Phone: 956-318-2626 Ext. 4857
Fax: 956-292-7612
oscarg.garza@co.hidalgo.tx.us

Search TXMAS Contracts:

Rebates: Pursuant to Texas Government Code § 2155.510(b), rebates generated from TXMAS contract purchases made using federal funds must be reported to the federal funding agency for reporting and reconciliation purchases. Each quarter of the State's fiscal year, TXMAS contractors rebate .75% of their TXMAS sales to the State of Texas via the Texas Comptroller of Public Accounts (CPA). It is the purchasing entity's responsibility to report the amount of rebate using the above percent based on the total dollar value of the TXMAS purchase order.

Example: A purchasing entity receives and uses federal funds of \$50,000 to purchase items/services on a TXMAS contract. The purchasing entity must report to the federal fund-provider that a sales rebate of \$375 ($\$50,000 * .75\% = \375) will be paid to the State of Texas by the TXMAS contractor.



PITNEY BOWES
Contract TXMAS-5-36070

On-Line Catalog/Order Processing

Mail Machines/Products and Services

Corporate Office:
 PITNEY BOWES
 1 ELMCROFT RD.
 STAMFORD CT 06926
 USA

Send PO to:
 PITNEY BOWES
 BOYD HERING
 8700 CAMERON RD., STE. 200
 AUSTIN TX 78754
 USA
 Vendor ID: 10604950500

Invoice From:
 PITNEY BOWES
 1 ELCROFT ROAD
 STAMFORD CT 06926
 USA
 Vendor ID:

Delivery: 30 DAYS ARO
FOB Point: DESTINATION
Terms: NET 30 DAYS
Remit To: PITNEY BOWES
 P O BOX 856390
 LOUISVILLE KY 40285
 USA
Vendor ID:
 Vendor ID: 10604950500
Business Type: Large
DUNS #: 001161793
Effective: 1/24/2005
Expires: 11/30/2011

CONTACT: BOYD HERING
 Phone 800-322-8133 x72906
BOYD.HERING@PB.COM

Effective Date: This Texas Multiple Award Schedule (TXMAS) contract is effective beginning 1/24/2005 through 11/30/2011 and is automatically renewed on the date that the General Services Administration (GSA) exercises the renewal option. All State of Texas terms and conditions will continue and apply to all renewal periods by mutual agreement. The contractor has certified that the prices reflected in the contractor's catalog are the same as the prices contained in the most current modification to GSA Contract No. GS-25F-0010M.

MAIL EQUIPMENT FOR TRAVIS COUNTY: State agency mail operations are governed by state statute and administrative rules. Tex. Gov't Code Ann., ch. 2176 (Vernon 2000 & Supp. 2006), 1 Texas Admin. Code Sec. 117.31 (2006); see also Tex. Government Code Ann., Sec. 2113.103; General Appropriations Act, S.B. 1, 79th Leg., Art. IX, Sec. 6.15 (2005). All state agencies located in Travis County are required to consult with CPA prior to purchasing, upgrading, or selling mail equipment. Texas Government Code Ann. 2176.101, 104, & 107. Contact joe.klaus@cpa.state.tx.us or call 463-3440 for assistance with any questions or concerns. To expedite your purchase or upgrade mail equipment, please answer the questions on the General Mail Equipment/Procurement Questionnaire at the following link and return to Joe Klaus, CPA Mail Operations. http://www.window.state.tx.us/procurement/tools/proc_forms/MailEquipmentProcurementQuestionnaire.doc

Placement of Orders: Purchasing entities must use both the instructions on the contractor's web page and the terms and conditions in the federal supply schedule to place orders. Purchasing entities may use either a departmental purchase order or the contractor's on-line ordering system to place orders. Purchasing entities may opt out of using the contractor's on-line ordering system if it is incompatible with the entity's purchasing procedures. The contractor is not required to accept orders below the minimum listed below. Orders between the minimum and maximum listed below are subject to GSA preferred customer pricing. For orders above the maximum, purchasing entities are entitled to negotiate for lower prices than those listed on the on-line federal supply schedule price list.

Order Limitation:

Minimum Order: \$50

Maximum Order: \$750,000

Approved Products/Services: Only products or services listed in the CPA approved GSA contract may be purchased from this TXMAS contract, with one exception. Incidental, off-schedule items may be purchased as "best value, open market" items provided that they are necessary for product integration or product completeness. The purchasing entity is responsible for ensuring that the quoted price for such incidental items is fair and reasonable. These incidental items may be added to the TXMAS purchase order if they are clearly labeled as "open market (OM), best value" items. OUTGOING FIRST-CLASS MAIL IN TRAVIS COUNTY (located at <http://www.capitol.state.tx.us/statutes/gvtoc.html>): Para. 2176.101. APPLICABILITY OF SUBCHAPTER. This subchapter applies only to outgoing first-class mail practices of a state agency located in Travis County. Para. 2176.102. COMMISSION EVALUATION. The commission shall evaluate the outgoing first-class mail practices of state agencies located in Travis County, including the lists, systems, and formats used to create mail. Para. 2176.103. DISCOUNTED POSTAL RATES. The commission shall achieve the maximum available discount on postal rates whenever acceptable levels of timeliness, security, and quality of service can be maintained using the discounted rate. Para. 2176.104. REQUIREMENT TO CONSULT WITH COMMISSION. A state agency to which this subchapter applies shall consult the commission before the agency may: (1) purchase, upgrade, or sell mail processing equipment; (2) contract with a private entity for mail processing; or (3) take actions that significantly affect the agency's first-class mail practices. Para. 2176.105. GUIDELINES FOR MEASURING AND ANALYZING FIRST-CLASS MAIL PRACTICES. (a) The commission shall adopt and distribute to each state agency to which this subchapter applies guidelines by which outgoing first-class mail practices may be measured and analyzed. The guidelines must require using the services of the United States Postal Service to the extent

possible. (b) The commission shall review and update the guidelines at least once every two years, beginning two years after the date on which the guidelines are adopted. Para. 2176.106. TRAINING. (a) Not later than the 90th day after the date on which the initial guidelines under Section 2176.105 are distributed, and at least annually beginning one year after the date of distribution, the commission shall provide training to state agency personnel who handle first-class mail. (b) The commission may use to the extent possible free training provided by the United States Postal Service. Para. 2176.107. PREREQUISITE TO UPGRADING OR REPLACING MAIL EQUIPMENT; COMPARISON AND ANALYSIS. (a) If the commission determines that upgrading existing mail production or processing equipment or purchasing new mail production or processing equipment is required to improve outgoing first-class mail practices of the commission or another state agency located in Travis County, the commission shall prepare a cost-benefit analysis demonstrating that the upgrade or purchase is more cost-effective than contracting with a private entity to provide the equipment or mail service. (b) The commission shall approve the most cost-effective method. Para. 2176.109. FEES FOR COMMISSION SERVICES. (a) The commission by interagency contract shall charge and collect fees from each state agency to which this subchapter applies for the commission's services under this subchapter. (b) The total amount charged a state agency under this section may not exceed the amount of the agency's appropriated funds for outgoing first-class mail, as determined by the Legislative Budget Board, minus the agency's fixed costs for these services. (c) The commission shall transfer to the general revenue fund the amount of a fee charged a state agency under this section that is greater than the amount of the commission's actual expenses for performing the services for the agency. Para. 2176.110. RULES. The commission shall adopt rules for state agencies to implement this subchapter.

State Contracts: All Texas Council for Purchasing from People with Disabilities contracts and Texas Correctional Industries (TCI) term contracts take precedence over this TXMAS contract. If similar products or services are listed on this TXMAS contract and a CPA term contract, a determination should be made that will result in a best value purchase.

Payment Due Date: Payment will be due on the thirtieth (30) calendar day after the later of: (a) the date the State actually receives a proper invoice at the office designated in the applicable purchase order to receive it; or (b) the date the State accepts the products or services. The post mark date on the envelope for the State warrant (State's equivalent to a check) or banking information showing when a direct deposit transaction was received will be considered the date payment is made. Interest starts accruing on the first day that payment is late. The rate of interest for late payments is set at one percent per month.

Special Note: The State of Texas, including but not limited to its Agencies, cooperative purchasing members and any local governmental entity authorized by law to use the Texas Multiple Award Schedule method for purchasing is not obligated to procure any products or services from this TXMAS contract. This schedule contract shall not be construed to prevent the State from purchasing products or services using other procurement methods as authorized by law.

Keywords: Accounting , ADDRESS, Addressing , Addressing Systems, AddressRight, Arrival, Arrival , Ascent, Ascent, Barcode Scanner, Billing Issues, BOWES, Business Manager , carrier rate, CASS, Console, Consulting, Crystal Reports Software, DA300, DA400, DA500, DA550, DA700, DA750, DA950, Deliverability, Delivery Management & Tracking , Delivery Point , Desktop Express, DI200, DI350, DI400, DI500, DI600, DI800, DI900, DI950, Digital, Direct Mail, Direct Mail Marketing, Direct Marketing & Campaign Management , District Management, DM100, DM1000, DM200, DM300, DM400, DM500, DM550, DM800, DM900, Documatch, Document Creation , Document Distribution , Document Production , Document Storage & Retrieval , Document Stream Management , duplicate, Education & Training , Education, Training & Professional Services, Enterprise , Equipment , Equipment Repair, FastPac, Folder, FURNITURE, GROUP 1, host , Image Alert , Inserter, Integra , IntelliLink , Keys to Postal Knowledge, Laser, Laser Report Printer, LobbyTrac, MAIL , Mail Coach , mail machine, Mail Management Seminars , Mail Openers , Mailing Systems , MAILROOM, Marketing, Migration,

Monitor Stand, MyAccount.com, OfficeRight, Opener, Optional Peripherals:, PAVE , PB First, PB TMS Transportation Management System, PBMS, PC, Permit Printing Professional Install, PITNEY, POSTAGE, Postage Meters , Postage Payment Options , Postage Savings Software , Postal Payments, Postal Payments - MyAccount.com, Postal Presorting , pre-sorting, Printers, Professional Services, Reporting ., SCALE, Scales , Scanners, Scanning Software , Secure Scan , Security , Security , Service Agreements & Product Protection , Services , Shipping Systems, ShipRequest, Software , Sorters , Stamp, SUPPLIES, Supplies, Tabletop , Technology & Software Development , TMS, Tracking, undeliverable, Value of Mail, VeriMove, VeriMove Net , Workstation,

Contact Us

If you have any suggestions on how to improve TXMAS or this web site, please send an email to txmas@cpa.state.tx.us or call 512-463-8839 or 512-463-3421.

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BuyBoard Current Vendors

Vendor	Address1	City	State	Zip	Effective	Expiration	Commodity
Pender's Music Company	314 South Elm Street	Denton	TX	76201	9/1/2008	8/31/2011	Music and Theater
Perfection Learning Corporation	1000 North 2nd Avenue	Logan	IA	51546	11/1/2006	10/31/2009	Instructional/Teaching Aid Supplies & Equipment
Perfection Learning Corporation	1000 North 2nd Avenue	Logan	IA	51546	6/1/2008	5/31/2011	Library Books, Supplies and Equipment
Perpole-Bergerault, Inc.	P.O. Box 12909	Salem	OR	97309-0909	9/1/2008	8/31/2011	Music and Theater
Perma-Bound Books	617 East Vandalla Road	Jacksonville	IL	62650	6/1/2008	5/31/2011	Library Books, Supplies and Equipment
Peterson's Netnet, LLC	2000 Lenox Drive	Lawrenceville	NJ	08648	6/1/2008	5/31/2011	Library Books, Supplies and Equipment
Petroleum Traders Corporation	7110 Pointe Inverness Way	Flt Wayne	IN	46804	6/1/2008	5/31/2009	Automotive Parts/Tires/Equipment/Fuel
Phillipott Motors Ltd.	1400 US Highway 69	Nederland	TX	77627	10/1/2007	9/30/2010	Vehicles/Trucks/Buses/Trailers
Phoenix Direct Communications, Inc.	4700 E Peach Tree Drive	Chandler	AZ	85249	11/1/2006	10/31/2009	Computers/Technology/Software Supplies and Equipment
Pick International Inc	4208 Henry S. Grace Freeway	Wichita Falls	TX	76302	6/1/2006	5/31/2011	First Aid, Medical Supplies & Equipment
Pitney Bowes	1 Elmcroft	Stanford	CT	06926	11/1/2006	10/31/2009	Office Supplies & Equipment
Planet Dodge	18555 Highway 59 North	Humble	TX	77338	10/1/2007	9/30/2010	Vehicles/Trucks/Buses/Trailers
Planet Ford 6	8515 Highway 6 South	Houston	TX	77083	10/1/2007	9/30/2010	Vehicles/Trucks/Buses/Trailers
Plano Sports Center	2430 Avenue K	Plano	TX	75074	4/1/2007	3/31/2010	Athletic Supplies & Equipment
Play and Park Structures	401 Chestnut Street, Suite 310	Chattanooga	TN	37402	10/1/2007	9/30/2010	Parks & Recreation Supplies & Equipment/Field Lighting
PlayPower LT Farmington, Inc./All Play, Inc.	13909 Van Wall	Houston	TX	77040	10/1/2007	9/30/2010	Parks & Recreation Supplies & Equipment/Field Lighting
Polar Electro Inc.	1111 Marcus Avenue, Suite M15	Lake Success	NY	11042-1034	4/1/2008	10/31/2009	Computers/Technology/Software Supplies and Equipment
Pollock Paper Distributors	1 Pollock Place	Grand Prairie	TX	75050	11/1/2007	10/31/2010	Food Services Supplies & Equipment
Pollock Paper Distributors	1 Pollock Place	Grand Prairie	TX	75050	6/1/2008	5/31/2011	Custodial Supplies & Equipment
Ponder Company Inc.	6625 Levelland #3B	Dallas	TX	75252	3/1/2006	2/28/2009	Floor Covering and Sports Surfaces
Ponder Company, Inc.	6825 Levelland #3B	Dallas	TX	75252	4/1/2008	3/31/2010	Athletic Supplies & Equipment
Powerkids Press	29 East 21st Street	New York	NY	10010	6/1/2006	5/31/2011	Library Books, Supplies and Equipment
PPG/Monarch Paint Company	111 W. Rhapsody	San Antonio	TX	78216	6/1/2007	5/31/2010	Building Maintenance, Repair & Operation
Praise Hymn Fashions	2427 Franklin Drive	Mesquite	TX	75150	6/1/2007	5/31/2010	Uniforms & Clothing Apparel

More than 10% of the payment of principal or interest of the issue is either (a) secured by an interest in property to be used for a private business use (or payments for such property) or (b) to be derived from payments for property (or borrowed money) used for a private business use.

It also includes a bond, the proceeds of which (a) are to be used to make or finance loans (other than loans described in section 141(c)(2)) to persons other than governmental units and (b) exceeds the lesser of 5% of the proceeds or \$5 million.

Issue. Generally, obligations are treated as part of the same issue only if they are issued by the same issuer, on the same date, and as part of a single transaction, or a series of related transactions. However, obligations issued during the same calendar year (a) under a loan agreement under which amounts are to be advanced periodically (a "draw-down loan") or (b) with a term not exceeding 270 days, may be treated as part of the same issue if the obligations are equally and ratably secured under a single indenture or loan agreement and are issued under a common financing arrangement (e.g., under the same official statement periodically updated to reflect changing factual circumstances). Also, for obligations issued under a draw-down loan that meets the requirements of the preceding sentence, obligations issued during different calendar years may be treated as part of the same issue if all of the amounts to be advanced under the draw-down loan are reasonably expected to be advanced within 3 years of the date of issue of the first obligation. Likewise, obligations (other than private activity bonds) issued under a single agreement that is in the form of a lease or installment sale may be treated as part of the same issue if all of the property covered by that agreement is reasonably expected to be delivered within 3 years of the date of issue of the first obligation.

Arbitrage rebate. Generally, interest on a state or local bond is not tax exempt unless the issuer of the bond rebates to the United States arbitrage profits earned from investing proceeds of the bond in higher yielding nonpurpose investments. See section 148(f).

Construction issue. This is an issue of tax-exempt bonds that meets both of the following conditions:

1. At least 75% of the available construction proceeds of the issue are to be used for construction expenditures with respect to property to be owned by a governmental unit or a 501(c)(3) organization, and

2. All of the bonds that are part of the issue are qualified 501(c)(3) bonds, bonds that are not private activity bonds, or private activity bonds issued to finance property to be owned by a governmental unit or a 501(c)(3) organization.

In lieu of rebating any arbitrage $\frac{1}{2}$ t may be owed to the United States, the issuer of a construction issue may make an irrevocable election to pay a penalty. The penalty is equal to 1 % of the amount of construction proceeds that do not meet certain spending requirements. See section 148(f)(4)(C) and the Instructions for Form 8038-T.

Specific Instructions

In general, a Form 8038-GC must be completed on the basis of available information and reasonable expectations as of the date the issue is issued. However, forms that are filed on a consolidated basis may be completed on the basis of information readily available to the issuer at the close of the calendar year to which the form relates, supplemented by estimates made in good faith.

Part I—Reporting Authority

Amended return. If this is an amended Form 8038-GC, check the amended return box. Complete Part I and only those lines of Form 8038-GC that are being amended. Do not amend estimated amounts previously reported once the actual amounts are determined. (See the Part II instructions below.)

Line 1. The issuer's name is the name of the entity issuing the obligations, not the name of the entity receiving the benefit of the financing. In the case of a lease or installment sale, the issuer is the lessee or purchaser.

Line 2. An issuer that does not have an employer identification number (EIN) should apply for one on Form SS-4, Application for Employer Identification Number. This form may be obtained at Social Security Administration offices or by calling 1-800-TAX-FORM. If the EIN has not been received by the due date for Form 8038-GC, write "Applied for" in the space for the EIN.

Line 5. After the preprinted 5, enter two self-designated numbers. Number reports consecutively during any calendar year (e.g., 534, 535, etc.).

Part II—Description of Obligations

Line 8a. The issue price of obligations is generally determined under Regulations section 1.148-1(b). Thus, when issued for cash, the issue price is the price at which a substantial amount of the obligations are sold to the public. To determine the issue price of an obligation issued for property, see sections 1273 and 1274 and the related regulations.

Line 8b. For a single issue, enter the date of issue, generally the date on which the issuer physically exchanges the bonds that are part of the issue for the underwriter's (or other purchaser's) funds; for a lease or installment sale, enter the date interest starts to accrue. For issues reported on a consolidated basis, enter the calendar year during which the obligations were issued

Lines 9a and 9b. For line 9a, enter the amount of the proceeds that will be used to pay principal, interest, or call premium on any other issue of bonds, including proceeds that will be used to fund an escrow account for this purpose. Both line 9a and 9b may apply to a particular obligation. For example, report on line 9a and 9b obligations used to refund prior issues which represent loans from the proceeds of another tax-exempt obligation.

Line 11. Check this box if property other than cash is exchanged for the obligation, e.g., acquiring a police car, a fire truck, or telephone equipment through a series of monthly payments. (This type of obligation is sometimes referred to as a "municipal lease.") Also check this box if real property is directly acquired in exchange for an obligation to make periodic payments of interest and principal. Do not check this box if the proceeds of the obligation are received in the form of cash, even if the term "lease" is used in the title of the issue.

Line 12. Check this box if the issue is a construction issue and an irrevocable election to pay a penalty in lieu of arbitrage rebate has been made on or before the date the bonds were issued. The penalty is payable with a Form 8038-T for each 6-month period after the date the bonds are issued. Do not make any payment of penalty in lieu of rebate with Form 8038-GC. See Rev. Proc. 92-22, 1992-1 C.B. 736, for rules regarding the "election document."

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The time needed to complete and file this form varies depending on individual circumstances. The estimated average time is:

Learning about the law or the form1 hr., 58 min.
Preparing the form3 hr., 3 min.
Copying, assembling, and sending the form to the IRS16 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the Tax Forms Committee, Western Area Distribution Center, Rancho Cordova, CA 95743-0001. Do not send the form to this address. Instead, see **Where To File on** page 1.

