

HIDALGO COUNTY PURCHASING DEPARTMENT  
PARTICIPATING RESPONDENT'S LOG  
REQUIREMENTS/RFP PACKETS  
IBF-RFP-RFQ-RFI

RFP ACCEPTANCE DATE: September 30<sup>TH</sup>, 2009 RFP ACCEPTANCE TIME: 9:30 A.M

DEPARTMENT/PROPOSAL DESCRIPTION: "SECTION 125 VOLUNTARY INSURANCE PRODUCTS FOR HIDALGO COUNTY AND DRAINAGE DISTRICT NO. ONE"

RFP NO: 2009-350-09-30-CGV

	<b>NAME OF PROPOSER: COMPANY/FIRM &amp; REPRESENTATIVE'S NAME</b>	<b>PROPOSAL REQUEST *VIA</b>	<b>SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT</b>	<b>DATE</b>	<b>PHYSICAL ADDRESS CITY*STATE*ZIP PHONE &amp; FAX NO.S</b>
1.	JESSE TREVINO INSURANCE AGENCY, INC. ALLEN BASSUK	√	<a href="mailto:abassuk@itiai.com">abassuk@itiai.com</a>	9/08/2009	5835 CALLAGHAN RD. SUITE 320 SAN ANTONIO, TX 78228 PH: 210-521-8803 ext. 3 FX: 210-521-8854
2.	MORALES INSURANCE SERVICES PETE MORALES	√	<a href="mailto:pmorales3035@sbcglobal.net">pmorales3035@sbcglobal.net</a>	9/08/2009	1618 PECAN McALLEN, TEXAS 78501 OFFICE: 956-630-4343 FAX: 956-630-4374 CELL: 956-624-4132
3.	RUTH VILLARREAL INSURANCE RUTH VILLARREAL	√	<a href="mailto:info@ruthvillarreal.com">info@ruthvillarreal.com</a>	9/08/2009	2407 N. SHARY RD STE. A MISSION, TEXAS 78572 PH: 956-585-0060
4.	ALAMO INSURANCE GROUP INC. LETICIA GARICA/ JAVIER GUEVARA	√	<a href="mailto:Lgarica@alamoinsgrp.com">Lgarica@alamoinsgrp.com</a>	9/08/2009	3201 CHERRY RIDGE DR. SUITE D405 SAN ANTONIO, TX 78230 VOICE: 210-524-7113 FAX: 210-524-7164 CELL: 210-313-0083
5.	AFLAC MARK LOPEZ	IP	<a href="mailto:turtangel@yahoo.com">turtangel@yahoo.com</a>	9/08/2009	3210 W. ALBERTA RD SUITE A McALLEN, TX 78501 PH: 956-681-0410

**\*VIA:**  
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**TELEPHONE REQUEST (TR)**  
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6.	AFLAC CARMEN M. PEDRAZA-SILVA	IP	<a href="mailto:carmen_pedrazasilva@us.aflac.com">carmen_pedrazasilva@us.aflac.com</a>	9/08/09	1900 W. UNIVERSITY SUITE 6-123 EDINBURG, TX 78539 OFFICE: 956-457-0404 FAX: 956-383-0089
7.	AFLAC JOHN MACKEY	IP	<a href="mailto:john_mackeyiii@us.aflac.com">john_mackeyiii@us.aflac.com</a>	9/08/09	3210 W. ALBERTA RD SUITE A McALLEN, TX 78501 PH: 956-681-0410
8.	AFLAC PHILIOCAN ALICHIO	IP	<a href="mailto:philiocanalichio@aol.com">philiocanalichio@aol.com</a>	9/08/09	3210 W. ALBERTA RD SUITE A McALLEN, TX 78501 PH: 956-681-0410
9.	AFLAC ANNA SPENCER	IP	<a href="mailto:anna_spencer@us.aflac.com">anna_spencer@us.aflac.com</a>	9/08/09	1900 W. UNIVERSITY SUITE 6-123 EDINBURG, TX 78539 OFFICE: 956-457-0404 FAX: 956-383-0089
10	METLIFE CHUCK MULKEY	√	<a href="mailto:cmulkey@metlife.com">cmulkey@metlife.com</a>	9/09/09	2805 N. DALLAS PARKWAY SUITE 215 PLANO, TX 75093 PH: ( 800)236-8489 CELL: 214-395-7480

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11.	MULLEN PENSION & BENEFITS GROUP,LP MICHELLE ULLMAN	√	<a href="mailto:michellempg@swbell.net">michellempg@swbell.net</a>	9/09/09	4115 MEDICAL DRIVE STE. 410 SAN ANTONIO, TEXAS TOLL FREE: 800-723-6616 OFFICE: 210-949-0282 FAX: 210-949-0282
12.	COMPLETE BENEFIT SERVICES VANESSA MENDOZA	√	<a href="mailto:vanessa.mendoza@completebenefitservice.com">vanessa.mendoza@completebenefitservice.com</a>	9/09/09	702 WYOMING EL PASO, TEXAS 79902 OFFICE: 915-542-3531 FAX: 915-532-1426 CELL: 915-497-0908
13.	COMPLETE BENEFIT SERVICES KALENA WILLEY	√	<a href="mailto:kalena@completebenefitservices.com">kalena@completebenefitservices.com</a>	9/9/09	702 WYOMING EL PASO, TEXAS 79902 OFFICE: 915-542-3531 FAX: 915-532-1426 CELL: 915-497-0908
14.	ENTRUST, INC. ROBERTO PFAUMER	√	<a href="mailto:rpflamer@entrustinc.com">rpflamer@entrustinc.com</a>	9/9/09	147 ST. MARY'S LANE SUITE 150 HOUSTON, TEXAS 77079 FAX: 281-204-0771
15.	HARTFORD LIFE INSURANCE SHEILA WIATR	√	<a href="mailto:sheila.wiatr@hartfordlife.com">sheila.wiatr@hartfordlife.com</a>	9/10/09	PHONE: (860) 843-6920 FAX: (860) 392-1082 MOBILE: (860) 810-0634

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16.	BLOCK VISION CARIL KOLB	√	<a href="mailto:ckolb@blockvision.com">ckolb@blockvision.com</a>	9/10/09	325 COLUMBIA TPKE SUITE 303 FLORHAM PARK NEW JERSEY 07932 PHONE: 973-805-2350 FAX: 973-805-2368
17.	FBMC PREMIER BENEFITS SOLUTIONS VARONIA WALKER	√	<a href="mailto:vwalker@fbmc.com">vwalker@fbmc.com</a>	9/10/09	3101 SESSIONS ROAD TALLAHASSEE, FL 32303 PHONE: 800-872-0345 FAX: 850-425-6220
18.	National Benefit Service Center, Inc. LMSA ASSOCIATION STEVE L. BEUMER	√	<a href="mailto:lmsassoc@aol.com">lmsassoc@aol.com</a>	9/10/09	P.O. Box 948094 Maitland, Florida 32794- 8094 Ph.: 407-629-4108 FAX 407-629-4247
19.	Puro Aseguro Robert Ramirez	√	<a href="mailto:rr@puroaseguro.com">rr@puroaseguro.com</a> <a href="mailto:rramirez@rgv.rr.com">rramirez@rgv.rr.com</a>	9/11/09	514 S. I Road Pharr, TX 78577 PHONE: 956-783-1137
20.	WILLIS HRH BEN D. SMITH	√	<a href="mailto:ben.smith@willis.com">ben.smith@willis.com</a>	9/11/09	1400 NORTH McCOLL RD SUITE 105 P.O. BOX 3785 MCALLEN, TX 78502-3785 PHONE: 956-682-9423 FAX: 956-668-3605

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21.	TEXAS INSURANCE SERVICE CENTER, INC. BECKY SILVA	√	<a href="mailto:becky@iav-texas.com">becky@iav-texas.com</a>	9/14/09	521 S. 77 SUNSHINE STRIP HARLINGEN, TEXAS 78550 PHONE: 800-750-0490
22.	POWER GROUP ADMINISTRATORS KELLY HOEFER	√	<a href="mailto:khoefer@pgcompanies.com">khoefer@pgcompanies.com</a>	9/14/09	P.O. BOX 25991 OVERLAND PARK, KS 66225 DIRRECT: 913-754-5946 FAX: 866-578-1673 TOLL-FREE: 800-847-0038
23.	WORKPLACE BENEFIT ADVISORS OMAR CARRASCO	√	<a href="mailto:ocarrasco03@aol.com">ocarrasco03@aol.com</a>	9/15/09	819 NORTH I ROAD PHARR, TEXAS 78577 PHONE: 956-781-7771 TOLL-FREE 888-556-2825 FAX: 956-781-9318
24.	CARRUTHAND ASSOCIATES CELIA	√	<a href="mailto:carruthandassoc@aol.com">carruthandassoc@aol.com</a>	9/16/09	308 NOLANA MCALLEN, TEXAS
25.	ASSURANT EMPLOYEE BENEFITS JON YOUNGBLOOD	√	<a href="mailto:jonathan.youngblood@assurant.com">jonathan.youngblood@assurant.com</a>	9/17/09	CELL: 972-689-1390

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26.	FARMERS INSURANCE ALDO QUESADA	√	<a href="mailto:aldoquesada@yahoo.com">aldoquesada@yahoo.com</a>	9/17/09	Work: 956-787-9292 CELL: 956-472-1084
27.	ASSURANT EMPLOYEE BENEFITS JON YOUNGBLOOD	√	<a href="mailto:jonathan.youngblood@assurant.com">jonathan.youngblood@assurant.com</a>	9/17/09	CELL: 972-689-1390
28.	A PENSION LIVE, LLC COMPANY BRAD GRANT	√	<a href="mailto:bgant@pandblive.com">bgant@pandblive.com</a>	9/22/09	2531 MCKINNEY AVE. SUITE A DALLAS, TEXAS 75201 PHONE: 800-963-5358 FAX: 800-963-5358 CELL: 972-333-6895
29.	Western & Southern Life David Deleon	√	<a href="mailto:david.deleon@wslife.com">david.deleon@wslife.com</a>	9/29/09	1906 East Tyler Ave, Ste E-1 Harlingen, Texas 78550 Ph.: 956-423-4810, Ext 120 Fax: 956-423-4823 Cell: 956-242-9058
30.					

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**HIDALGO COUNTY PURCHASING DEPARTMENT  
PROPOSAL ACCEPTANCE SHEET**

**DEPARTMENT NAME: Hidalgo County and Hidalgo County Drainage District No. 1**

**PROPOSAL ACCEPTANCE**

**DATE: September 30, 2009**

**PROPOSAL ACCEPTANCE TIME: 9:30 A.M.**

**DESCRIPTION OF PROPOSAL: RFP- "Section 125 Voluntary Insurance Products"**

**PROPOSAL NO: 2009-350-09-30CGV**

<b>RFP #</b>	<b>NAME OF COMPANY</b>	<b>ACKNOWLEDGMENT OF RECEIPT OF RFP RESPONSE</b>	<b>ADDENDUM</b>
#01	Humana Specialty Benefits Jesse Trevino Insurance & Alamo Insurance Co.	√√	√
#02	Colonial Life and Accident Insurance Co. Puro Aseguro & Salazar Insurance Group	√√	√
#03	Colonial Life & Accident Insurance Co. First Financial Administration Inc.	√√	√
#04	Bay Bridge Administration Inc. Jesse Trevino Insurance Agency	√√	√
#05	Ameritas Group First Financial Group, Alamo Ins. Group & Puro Aseguro	√√	√
#06	Avesis Alamo Insurance Group	√√	√
#07	Lincoln Financial Group Bob Trevino Insurance Agency	√√	√
#08	Puro Aseguro Insurance Agency Online Enrollment Systems	√√	√
#09	Lincoln Financial Group Puro Aseguro Inc.	√√	√
#10	AFLAC Lone Star Insurances Inc., McAllen, Texas	√√	√

**HIDALGO COUNTY PURCHASING DEPARTMENT  
PROPOSAL ACCEPTANCE SHEET**

**DEPARTMENT NAME: Hidalgo County and Hidalgo County Drainage District No. 1**

**PROPOSAL ACCEPTANCE  
DATE: September 30, 2009**

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**DESCRIPTION OF PROPOSAL: RFP- "Section 125 Voluntary Insurance Products"**

**PROPOSAL NO: 2009-350-09-30CGV**

<b>RFP #</b>	<b>NAME OF COMPANY</b>	<b>ACKNOWLEDGMENT OF RECEIPT OF RFP RESPONSE</b>	<b>ADDENDUM</b>
#11	Guardian Jesse Trevino Insurance	√√	√
#12	ING Employee Benefits Alamo Insurance Group	√√	√
#13	Allstate Work Place Division Alamo Insurance Group	√√	√
#14	Aetna Alamo Insurance Group	√√	√
#15	Cobra Today TASC, Ron Ledgerwood	√√	√
#16	First Financial Group Kevin McCarthy	√√	√
#17	Standard Insurance Company Alamo Insurance Group	√√	√
#18	Texas Life Insurance Company First Financial Group-Kevin McCarthy	√√	√
#19	MetLife-Group Benefits Jesse Trevino and Alamo Insurance Group	√√	√
#20	MGM Benefit Group Dennis Carruth & Associates	√√	√

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#21	Blue Cross Blue Shield Jesse Trevino & Alamo Insurance Group	√√	√
#22	United Concordia Dental Alamo Insurance Group	√√	√
#23	UNUM Alamo Insurance Group	√√	√
#24	National Benefits Services Steve Beumer	√√	√
#25	VSP-Vision Services Insurance Co. Alamo Insurance Group	√√	√
#26	Colonial Life Marketing Peter Morales & Newkirk and Newkirk	√√	√
#27	CBS-Complete Benefits Services El Paso, Texas	√√	√
#28	Eyetopia Alamo Insurance Group	√√	√
#29	Eyetopia First Financial Group	√√	√
#30	Eyetopia Dennis Carruth & Associates	√√	√

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#31	Eyetopia Jesse Trevino Insurance Agency	√√	√
#32	Block Vision Inc. Dennis Carruth and Associates	√√	√
#33	American Public Life First Financial Administrators	√√	√
#34	Mullen Pension & Benefits Group LP	√√	√
#35	Conexis- Cobra and FSA Benefit & Admin. Services; Alamo Ins. Group	√√	√
#36	Ceridian Cobra & HIPAA Administration	√√	√
#37	Benefits Connect-Online System Alamo Insurance Group	√√	√
#38	Employee Benefits Specialists Inc, Alamo Insurance Group	√√	√
#39	Lincoln National Life Insurance Alamo Insurance Group	√√	√
#40	Dental Select Jesse Trevino Insurance	<b>NO RESPONSE PROPOSAL LETTER SUBMITTED</b>	