

**HIDALGO COUNTY PURCHASING DEPARTMENT  
PARTICIPATING VENDOR'S LOG  
REQUIREMENTS/RFP PACKETS**

PROPOSAL ACCEPTANCE DATE: MAY 12, 2010 PROPOSAL ACCEPTANCE TIME: 9:30 A.M.

DEPARTMENT/ DESCRIPTION: Hidalgo County-Actuarial Consulting Services for PART I-GASB 43 and/or GASB 45 OPEB Valuation Analysis and PART II- Health Benefits Reserve Analysis"

RFP No.: **2010-026-05-12-SMA**

BUYER: **Sandra Montalvo**

NAME OF BIDDER: COMPANY/FIRM & REPRESENTATIVE'S NAME	REQUEST VIA	SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT	DATE	PHYSICAL ADDRESS CITY, STATE, ZIP CODE PHONE & FAX NUMBERS
1) <b>MILLIMAN CONSULTING</b> Attn: Jim Tumlinson	BLM/ EMAIL	Sandra Montalvo	04/26/10	333 Clay Street, Suite 4330 Houston, Tx 77002-7338 (P) 713-658-8451 (F) 713-658-9656 <a href="mailto:Jim.tumlinson@milliman.com">Jim.tumlinson@milliman.com</a> <a href="mailto:esther.blount@milliman.com">esther.blount@milliman.com</a>
2) <b>CAPRISK CONSULTING GROUP</b> Attn: Chris Weaver	EMR	Sandra Montalvo	04/26/10	3200 West End Avenue, Suite 500 Nashville, TN 37203 (P/F) 877-747-5238 ext. 422 <a href="mailto:CWeaver@CapRiskGroup.com">CWeaver@CapRiskGroup.com</a>
3) <b>G.P. MONNIN CONSULTING, INC.</b> Attn: Sherry Farmer	BLM	Sandra Montalvo	04/29/10	1715 Capital Of Texas Hwy, Suite 205 Austin, Texas 78746 (P) 512-328-5854 (F) 512-328-5867 <a href="mailto:gpmonnin@gpmonnin.com">gpmonnin@gpmonnin.com</a> <a href="mailto:sfarmer@gpmonnin.com">sfarmer@gpmonnin.com</a>
4) <b>S &amp; B INFRASTRUCTURE, LTD.</b> Attn: Alma Walzer	EMR	Sandra Montalvo	04/27/10	5408 North 10 <sup>th</sup> Street McAllen, Tx 78504 (O) 956-926-5000 Cell 956-342-1427 <a href="mailto:acwalzer@sbec.com">acwalzer@sbec.com</a>
5) <b>LEIF ASSOCIATES, INC.</b> Attn: Kristin R. Jones	EMR	Sandra Montalvo	04/28/10	1515 Arapahoe Street, Tower 1, suite 530 Denver, CO 80202 Phone 303-294-0994 ext 19 Fax-303-294-0979 Cell -303-489-7352 <a href="mailto:krjones@leif.net">krjones@leif.net</a>
6) <b>LOCKSTONE ADVISORS, LLC</b> Attn: John Ritchie	EMR	Sandra Montalvo	04/29/10	27W130 Roosevelt Road, Suite 107 Winfield, IL 60190 Office-630-260-0110 Cell-630-9624858 Fax-630-260-0255 <a href="mailto:John.ritchie@lockstoneLLC.com">John.ritchie@lockstoneLLC.com</a>
7) <b>MERLINOS &amp; ASSOCIATES, INC.</b> Attn: : Scott Wellham	EMR	Sandra Montalvo	04/29/10	3274-B Medlock Bridge Road Norcross, GA 30092 Direct Phone: 678-684-4871 Main Phone: 770-453-9771 Fax: 770-453-9776 <a href="mailto:swellham@merlinosinc.com">swellham@merlinosinc.com</a>
8) <b>LEWIS &amp; ELLIS, INC.</b> Attn: Bonnie Albritton	EMR	Sandra Montalvo	04/30/10	P.O. Box 851857 Richardson, Tx 75085-1857 Phone-972-850-0850 Fax-972-850-0851 <a href="mailto:balbritton@lewisellis.com">balbritton@lewisellis.com</a>
9) <b>AQUARIUS CAPITAL</b> Attn: Michael L. Frank	EMR	Sandra Montalvo	04/30/10	110 Betsy Brown Road Port Chester, NY 10573 Tel: (914) 933-0063 Fax: (914) 933-0064 Cell: (914) 216-8872 <a href="mailto:michael.frank@aquariuscapi.com">michael.frank@aquariuscapi.com</a>

<b>10) GABRIEL, ROEDER, SMITH &amp; CO.</b> Attn: Karen Brackeen	EMR	Sandra Montalvo	05/03/10	5605 n. MacArthur Blvd., Suite 870 Irving, Tx 75038-2631 Tel: 469-524-1803 Fax: 469-524-0003 <a href="mailto:Karen.brackeen@gabrielroeder.com">Karen.brackeen@gabrielroeder.com</a>
<b>11) MILLER &amp; NEWBERG INC.</b> Attn: Donna K. Weninger	EMR	Sandra Montalvo	05/04/10	8717 W. 110 <sup>th</sup> St., Suite 530 Overland Park, KS 66210 Tel: 913-393-2522 Fax: 913-393-2922 <a href="mailto:donna@miller-newberg.com">donna@miller-newberg.com</a>
<b>12) NYHART COMPANY</b> Attn: Leanne Willett	EMR	Sandra Montalvo	05/05/10	Tel: 317-845-3513 Fax: 317-845-3655 8415 Allison Pointe Blvd., Suite <a href="mailto:Leanne.willett@nyhart.com">Leanne.willett@nyhart.com</a>

**\*VIA:**

**IN PERSON (IP)**

**TELEPHONE REQUEST (TR)**

**BIDDER LIST MAIL OUT (BLM)**

**E-MAIL REQUEST (EMR)**

Revised 05/04/10