

**HIDALGO COUNTY PURCHASING DEPARTMENT
PARTICIPATING VENDOR'S LOG
REQUIREMENTS/RFP PACKETS**

PROPOSAL ACCEPTANCE DATE: MAY 12, 2010 PROPOSAL ACCEPTANCE TIME: 9:30 A.M.

DEPARTMENT/ DESCRIPTION: Hidalgo County-Actuarial Consulting Services for PART I-GASB 43 and/or GASB 45 OPEB Valuation Analysis and PART II- Health Benefits Reserve Analysis"

RFP No.: **2010-026-05-12-SMA**

BUYER: **Sandra Montalvo**

NAME OF BIDDER: COMPANY/FIRM & REPRESENTATIVE'S NAME	REQUEST VIA	SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT	DATE	PHYSICAL ADDRESS CITY, STATE, ZIP CODE PHONE & FAX NUMBERS
1) MILLIMAN CONSULTING Attn: Jim Tumlinson	BLM/ EMAIL	Sandra Montalvo	04/26/10	333 Clay Street, Suite 4330 Houston, Tx 77002-7338 (P) 713-658-8451 (F) 713-658-9656 Jim.tumlinson@milliman.com esther.blount@milliman.com
2) CAPRISK CONSULTING GROUP Attn: Chris Weaver	EMR	Sandra Montalvo	04/26/10	3200 West End Avenue, Suite 500 Nashville, TN 37203 (P/F) 877-747-5238 ext. 422 CWeaver@CapRiskGroup.com
3) G.P. MONNIN CONSULTING, INC. Attn: Sherry Farmer	BLM	Sandra Montalvo	04/29/10	1715 Capital Of Texas Hwy, Suite 205 Austin, Texas 78746 (P) 512-328-5854 (F) 512-328-5867 gpmonnin@gpmonnin.com sfarmer@gpmonnin.com
4) S & B INFRASTRUCTURE, LTD. Attn: Alma Walzer	EMR	Sandra Montalvo	04/27/10	5408 North 10 th Street McAllen, Tx 78504 (O) 956-926-5000 Cell 956-342-1427 acwalzer@sbec.com
5) LEIF ASSOCIATES, INC. Attn: Kristin R. Jones	EMR	Sandra Montalvo	04/28/10	1515 Arapahoe Street, Tower 1, suite 530 Denver, CO 80202 Phone 303-294-0994 ext 19 Fax-303-294-0979 Cell -303-489-7352 krjones@leif.net
6) LOCKSTONE ADVISORS, LLC Attn: John Ritchie	EMR	Sandra Montalvo	04/29/10	27W130 Roosevelt Road, Suite 107 Winfield, IL 60190 Office-630-260-0110 Cell-630-9624858 Fax-630-260-0255 John.ritchie@lockstoneLLC.com
7) MERLINOS & ASSOCIATES, INC. Attn: : Scott Wellham	EMR	Sandra Montalvo	04/29/10	3274-B Medlock Bridge Road Norcross, GA 30092 Direct Phone: 678-684-4871 Main Phone: 770-453-9771 Fax: 770-453-9776 swellham@merlinosinc.com
8) LEWIS & ELLIS, INC. Attn: Bonnie Albritton	EMR	Sandra Montalvo	04/30/10	P.O. Box 851857 Richardson, Tx 75085-1857 Phone-972-850-0850 Fax-972-850-0851 balbritton@lewisellis.com
9) AQUARIUS CAPITAL Attn: Michael L. Frank	EMR	Sandra Montalvo	04/30/10	110 Betsy Brown Road Port Chester, NY 10573 Tel: (914) 933-0063 Fax: (914) 933-0064 Cell: (914) 216-8872 michael.frank@aquariuscapital.com

10) GABRIEL, ROEDER, SMITH & CO. Attn: Karen Brackeen	EMR	Sandra Montalvo	05/03/10	5605 n. MacArthur Blvd., Suite 870 Irving, Tx 75038-2631 Tel: 469-524-1803 Fax: 469-524-0003 Karen.brackeen@gabrielroeder.com
11) MILLER & NEWBERG INC. Attn: Donna K. Weninger	EMR	Sandra Montalvo	05/04/10	8717 W. 110 th St., Suite 530 Overland Park, KS 66210 Tel: 913-393-2522 Fax: 913-393-2922 donna@miller-newberg.com
12) NYHART COMPANY Attn: Leanne Willett	EMR	Sandra Montalvo	05/05/10	Tel: 317-845-3513 Fax: 317-845-3655 8415 Allison Pointe Blvd., Suite Leanne.willett@nyhart.com

***VIA:**

IN PERSON (IP)

TELEPHONE REQUEST (TR)

BIDDER LIST MAIL OUT (BLM)

E-MAIL REQUEST (EMR)

Revised 05/05/10