

HIDALGO COUNTY PURCHASING DEPARTMENT PROPOSAL ACCEPTANCE SHEET

DEPARTMENT NAME: HIDALGO COUNTY

RFP ACCEPTANCE DATE: OCTOBER 27, 2010

RFP ACCEPTANCE TIME: 9:30 A.M.

DESCRIPTION OF RFB:

“QUALITY CLAIMS ADMINISTRATION SERVICES FOR WORKERS’ COMPENSATION”

RFP NO: 2010-266-10-27-otm

RFP	NAME OF COMPANY	ACKNOWLEDGMENT OF RECEIPT
1	TRISTAR RISK MANAGEMENT	✓ 1 original, 10 copies
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**HIDALGO COUNTY PURCHASING DEPARTMENT
PARTICIPATING RESPONDENT'S LOG
REQUIREMENTS/RFP PACKETS**

IBF-RFP-RFQ-RFI

RFP ACCEPTANCE DATE: **OCTOBER 27, 2010**

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DEPARTMENT/PROPOSAL DESCRIPTION: **"HIDALGO COUNTY-QUALITY CLAIMS ADMINSTRATOR SERVICES FOR WORKERS' COMPENSATION"**

RFP NO: **2010-266-10-24-OTM**

NAME OF PROPOSER: COMPANY/FIRM & REPRESENTATIVE'S NAME	PROPOSAL REQUEST *VIA	SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT	DATE	PHYSICAL ADDRESS CITY-STATE-ZIP PHONE & FAX NO.S
1. Montalvo Insurance Ramon Montalvo ramon@montalvoinsurance.com	EMAIL	OLGA MONTERO	10/07/10	208 S. Texas Blvd. Weslaco, Texas 78596 956-968-5521 (F) 956-969-9198
2. Insurance Associates Of The Valley - Cindy Rivera cindy@txisc.com	EMAIL	OLGA MONTERO	10/07/10	521 S. 77 Sunshine Strip Harlingen, Texas 78550 956-423-0490 (F) 956-423-7668
3. Jesse Trevino Insurance nsalazar@jtiai.com	EMAIL	OLGA MONTERO	10/07/10	5835 Callagehan Road-Suite 320 San Antonio, Texas 78228 210-521-8803 (F) 210-521-8854
4. McGriff, Seibels & Williams Joseph Blasie (C) 713-213-9934	EMAIL	OLGA MONTERO	10/07/10	10375 Richmond Avenue, Suite 1700 Houston, Texas 77042 713-940-6565 (F) 713-877-8974
5. McGriff - Robert Waggoner 469-232-2140 (F) 469-232-2101 rwaggoner@mcgriff.com	EMAIL	OLGA MONTERO	10/07/10	5949 Sherry Lane - Suite 1300 Dallas, Texas 78754
6. Texas Municipal League Patty Ledesma pledesma@tmlirp.org	EMAIL	OLGA MONTERO	10/07/10	1821 Rutherford Lane 1st. Floor Austin, Texas 78754 800-537-6655 (F) 512-491-2311
7. Arthur J. Gallagher & Co. Maria Patton Maria_patton@ajg.com	EMAIL	OLGA MONTERO	10/07/10	14241 Dallas Parkway Suite 300 Dallas, Texas 75254 972-991-3700 (F) 972-994-4061
8. Alamo Insurance Javier Guevara/Mike Gilpin jguevara@alamoinsgrp.com mgilpin@alamoinsgro.com	EMAIL	OLGA MONTERO	10/07/10	3201 Cherry Ridge Drive Suite D05 San Antonio, Texas 78230 210-930-6665 (F) 210-930-1838

9. Texas Association Of Counties Karen Baker - X3315 karenb@county.org	EMAIL	OLGA MONTERO	10/07/10	1210 San Antonio Austin, Texas 78701 800-456-5974 (F) 512-478-1426
10. Thorton Law Firm Randy McNeel rmcneel@thortonfirm.com	EMAIL	OLGA MONTERO	10/07/10	912 S. Capital Of Texas Hwy Suite 300 Austin, Texas 78746 512-329-6666 (F) 512-327-7291
11. Frost Insurance Agency Cindy Smith csmith@frostinsurance.com	EMAIL	OLGA MONTERO	10/07/10	10000 IH-10 West Suite 200 San Antonio, Texas 78230 800-259-7196 (F) 210-220-6460
12. Tri Star Risk Management Jimmy Dyer jimmy.dyer@tristargroup.net	EMAIL	OLGA MONTERO	10/07/10	5151 Flynn Parkway-Suite 301 Corpus Christi, Texas 78411 361-857-0115 (F)361-857-0123
13. Trevino Insurance Jesse Trevino tjstins1959@aol.com	EMAIL	OLGA MONTERO	10/07/10	803 North Main Street McAllen, Texas 78505 956-687-7271 (F) 687-3634
14. Insurance Associates Of The Valley Cindy Rivera cindy@txisc.com	EMAIL	OLGA MONTERO	10/07/10	521 S. 77 Sunshine Strip Harlingen, Texas 78550 956-423-0490 (F) 956-423-7668
15. Insurance Advisory Group mrusteberg@sbcglobal.net	EMAIL	OLGA MONTERO	10/07/10	6224 Padre Island Hwy Brownsville, Texas 78521 956-548-6633
16. Multi Line Agency Inc. Nick Hernandez nhernandez@multilineagency.com	MARIA RIVERA AGENT IN PERSON CAME BY / EMAIL	OLGA MONTERO	10/07/10	3101 N. JACKSON RD MCALLEN TX 78501 956-668-0202
17. Susan Williams Shepard Walton King Ins. Group swilliams@shepardwaltonking.com	EMAIL	OLGA MONTERO	10/07/10	PO BOX 1630 (78505) 801 N. MAIN MCALLEN TX 78501
CAS-Claims Administrative Services Inc. Dawn Luck dawn.luck@cas-services.com	EMAIL	OLGA MONTERO	10/07/10	501 Shelley Drive Tyler, Texas 75701 800-765-2412 903-509-8484 Ext. 5766 903-509-1888 fax
Jl Companies Glenda Nunez Glenda@nunez@jicompanies.com	EMAIL	OLGA MONTERO	10/07/10	10535 Boyer Boulevard, Suite 100 Austin, Tx 78758 512-427-2356 512-346-9321 fax
York Risk Services Group, Inc. Lisa Arguello Lisa.arguello@yorkrsg.com	EMAIL	OLGA MONTERO	10/07/10	99 Cherry Hill Road Parsippany NJ 07054 973-404-1215 Cell 917-697-1097

AS & G Claims Administration Jeff Hord jhord@asg-adj.com	EMAIL	OLGA MONTERO	10/07/10	5300 Hollister Suite 410 Houston, Tx 77040 713-744-2505
TRISTAR Insurance Group Flo Washizaki Flo.washizaki@tristargroup.net	EMAIL	OLGA MONTERO	10/07/10	203 N. Golden Circle Ste 200 Santa Ana, Ca 92705 714-543-0700 Ext 1218 714-571-1844 fax
Argus Services Corporation Johnny L. Rogers johnnyr@argusservices.net	EMAIL	OLGA MONTERO	10/07/07	
New Business Development Broadspire Terry Turon terry.turon@choosebroadspire.com	EMAIL	OLGA MONTERO	10/07/10	3100 South Gessner Suite 590 Houston Tx 77063
IMO Donna Ramsey dramsey@injurymanagement.com	EMAIL	OLGA MONTERO	10/07/10	214-587-2600 cell 972-387-8297 Ext 120 Dallas
1-2-1 Claims, Inc. Michelle Villarreal mvillarreal@121claims.com	EMAIL	OLGA MONTERO	10/07/10	14893 Bandera Rd #7 Helotes, Tx 78023 1-877-411-4121

***VIA:**
IN PERSON (IP)
TELEPHONE REQUEST (TR)
PROPOSER LIST MAIL OUT (PLM)

HIDALGO COUNTY
QUALITY CLAIMS ADMINISTRATION SERVICES FOR WORKERS' COMPENSATION
RFP No 2010-266-10-27-OTM
SCORING GRID

	PROPOSERS			
EVALUATION CRITERIA	TRISTAR RISK MANAGEMENT			
	GRADERS			
	1	2	3	4
ECONOMIC EVALUATION OF THE PROPOSED FEE SCHEDULE	20	20	20	19
RESPONSIVENESS TO THE RFP a. Requested information included and thoroughness of response. b. Understanding and acceptance of the scope of services. c. Acceptance of the RFP and Contract requirements. d. Clarity and conciseness of the response.	18	19	20	19
PROPOSER'S CAPABILITY TO PROVIDE THE SERVICES REQUESTED a. Background of Proposer and Support Personnel, including professional qualifications. b. Relevant experience of the Proposer. c. Specific experience with public entity clients. d. Other resources, including the total number of employees, number and location of offices. e. References and experience in the Texas Public Sector.	60	60	60	59
Total	98	99	100	97
TOTAL SCORES	394.00			
TOTAL AVERAGES	98.5			
RANKING (Upon review and approval by Hidalgo County CC)				