

**HIDALGO COUNTY PURCHASING DEPARTMENT
PARTICIPATING BIDDER'S LOG
REQUIREMENTS/RFP PACKETS
RFB-RFP-RFQ**

**PROPOSAL ACCEPTANCE DATE: SEPTEMBER 07, 2011 RFP ACCEPTANCE TIME: 9:30 A.M.
DEPARTMENT/RFP DESCRIPTION: HIDALGO COUNTY-CONSULTING SERVICES FOR SELF-FUNDED INSURED GROUP HEALTH" RFP NO.:2011-149-09-07-YZV**

| COMPANY/FIRM NAME: | RFP REQUEST *VIA | SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT | DATE | ADDRESS & PHONE NO |
|---|------------------|---|----------|---|
| 1.Alamo Insurance Group INC Letty Garcia | Email | lgarcia@alamoinsgrp.com YZV | 08/15/11 | 3201 Cherry Ridge Drive San Antonio, TX 78230 Tel: 210-930-6665 |
| 2.Holmes Murphy & Associates Jarrad Wills | Email | jwills@holmesmurphy.com YZV | 08/15/11 | 3001 Westown Parkway West Des Moines, IA 50266 Tel: 214-265-6334 |
| 3.Valley Risk Consulting Ruth Gonzalez for Grace Garza | IP | Signature YZV | 08/16/11 | 1200 Fresno Ste C McAllen, TX 78501 Tel: 956 664-1430 |
| 4.Newkirk & Newkirk INC Ramiro Garza | Email | rgnewkirk@yahoo.com YZV | 08/16/11 | Tel: 956-664-0200 (Pending requested contact info) |
| 5.Wells Fargo Insurance Serv. INC Jim Brundage | Email | Jim.brundage@wellsfargo.com YZV | 08/17/11 | 2505 E. Missouri El Paso, TX Tel: 915-534-9457 |
| 6.Gallagher Benefit Services, INC. Matt Stedman | Email | Matt_Stedman@ajg.com YZV | 08/17/11 | 601 NW Loop 410 Ste 325 San Antonio, Texas78216 Tel:210-828-2223 |
| 7.Segal Co Nikki Anarado | Email | nanarado@segalco.com YZV | 08/17/11 | 1920 N. Street NW Ste 400 Washington, DC 20036-1659 Tel: 202-833-6468 |
| 8.Swantner & Gordon Insurance Agency, LLC Trey Tollett | BLM | jtollett@s-gins.com YZV | 08/17/11 | 500 N. Shoreline, Suite 1200 Corpus Christi TX 78471-1023 Tel: 361.883.1711 Ext. 262 |
| 9.AFLAC Zachary Johnson | Email | Zachary_johnson@us.aflac.com YZV | 08/17/11 | Tel: 956 648-4853 As per email dated 8/24/11 will not be responding to RFP. |
| 10.RGV Preferred Health Care Tom Martin | Email | t.martin@dhr-rgv.com YZV | 08/17/11 | 1200 E. Savannah Ave. Ste 21 McAllen, Texas 78503 Tel:956-362-3082 |
| 11.Resurgens Risk Management Ronald Wright | Email | rwright@rrmgt.com YZV | 08/18/11 | 1201 Peachtree Street NE 400 Colony Square, Suite 1730 Atlanta, GA 30361 TEL:678 298 -5140 |
| 12.USI Southwest Keith McNeely | Email | Keith.mcneely@usi.biz YZV | 08/19/11 | 840 Gessner, Ste 600 Houston, TX 77024 Tel: 713-490-4559 |
| 13.Bowne AE&T Group Ellen W. Sokol | Email | esokol@bownegroup.com YZV | 08/19/11 | 235 East Jericho Turnpike (P.O. Box 109) Mineola, NY 11501-0109 Tel: 516-746-2350 |

***VIA: BIDDER LIST MAIL OUT (BLM)
TELEPHONE REQUEST (TR)**

**E-MAIL (EM)
IN PERSON (IP)**

**HIDALGO COUNTY PURCHASING DEPARTMENT
PARTICIPATING BIDDER'S LOG
REQUIREMENTS/RFP PACKETS
RFB-RFP-RFQ**

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RFP NO.:2011-149-09-07-YZV**

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|--|------------------|---|---------------------|--|
| 14. Optum Insight formerly: Ingenix Consulting Lina Raval | Email | Lina.raval@optum.com YZV | 08/19/11 | 12125 Technology Drive Eden Prairie, MN 55344 Tel: 956-833-8095 |
| 15. McGriff, Seibels & Williams, INC Scott Gibbs | Email | sgibbs@mcgriff.com YZV | 08/22/11 | 5080 Spectrum Drive Ste 900E Addison, Texas 75001 Tel: 469-232-2188 |
| 16. Milliman, INC. Nathan W. Mathews | Email | Nathan.mathews@milliman.com YZV | 08/22/11 | 4370 La Jolla village Dr. Ste 700 San Diego, CA 92122 Tel: 858-587-5329 |
| 17. IMEDECS Sheree Cote | Email | scote@imedecs.com 8/23/11 As per email, will not be responding (not their field of work). YZV | 08/22/11 | 100 W Main Street Ste 310 Lansdale, PA 19446 Tel: 215-855-4633 x102 |
| 18. Bowne AE & T Group Ellen Sokol | Email | esokol@bownegroup.com YZV | 08/23/11 | 235 East Jericho Turnpike Mineola, NY 11501-0109 Tel: 516-746-2350 |
| 19. Crest Benefits Consulting Debbie Lopez | Email | dlopez@jdw-insurance.com YZV | 08/23/11 | P. O. Box 981021 El Paso, Texas 79998-1021 Tel: 915-496-8436 |
| 20. Benefits Source Solutions Mike Langford | Email | mlangford@benefitsourcesolutions.com YZV | 08/23/11 | 4715 Fredericksburg RD #510 San Antonio, Texas 78229 Tel: 210-340-0366 |
| 21. Doctors Hospital @ Renaissance Israel Rocha JR. | Email | Is.rocha@dhr-rgv.com YZV | 08/23/11 | Tel: 956-362-3088 |
| 22. Mullen Associates Jocelyn Sturguess | Email | Jocelynpmbg@swbell.net YZV | 08/23/11 | 4115 Medical Drive, Ste 410 San Antonio, Texas 78229 Tel: 210-949-0002 x13 |
| 23. Lewis & Ellis, INC Bonnie Albritton | Email | balbritton@lewisellis.com YZV | 08/24/11 | P.O. Box 851850 Richardson, TX 75085 Tel: 972-850-0850- |
| 24. Prime Vendor INC Alix Sechrest | Email | Bids17@prime-vendor.com YZV | 08/25/11 | 4622 Cedar Avenue, Ste 123 Wilmington, NC 28403-4429 Tel: 800-746-9554 |
| 25. Safeguard Insurance Damian Guevara/Denora V Garza | Email | Guevara.damian@yahoo.com YZV | 09/01/11 | 3329 North McColl Road McAllen, TX 78501 Tel: 956-631-1911 |
| 26. | | | | |

***VIA:**

**BIDDER LIST MAIL OUT (BLM)
TELEPHONE REQUEST (TR)**

**E-MAIL (EM)
IN PERSON (IP)**

**HIDALGO COUNTY PURCHASING DEPARTMENT
PROPOSAL ACCEPTANCE SHEET**

DEPARTMENT NAME: HIDALGO COUNTY

PROPOSAL ACCEPTANCE DATE: SEPTEMBER 07, 2011

PROPOSAL ACCEPTANCE TIME: 9:30 A.M.

DESCRIPTION OF RFP: HIDALGO COUNTY – CONSULTING SERVICES FOR SELF-FUNDED INSURED GROUP HEALTH

RFP NO: 2011-149-09-07-YZV

BUYER: Yolanda Velasquez

| RFP | NAME OF COMPANY | ACKNOWLEDGED | ADDENDUM 1 DATED: 08/24/2011 |
|-----|---|--------------|------------------------------|
| #1 | McGriff Seibels & Williams, Insurance INC | √ | √ |
| #2 | Alamo Insurance Group, INC | √ | √ |
| #3 | **Wortham Insurance & Risk Management | √ | X |
| #4 | NewKirk & NewKirk Inc | √ | √ |
| #5 | Valley Risk Consulting Inc. | √ | √ |
| #6 | Swantner & Gordon Insurance Agency | √ | √ |
| #7 | | | |
| | **INCOMPLETE RESPONSE THEREFORE IT CANNOT BE CONSIDERED | | |