

CERTIFICATE OF THE COUNTY JUDGE OF HIDALGO COUNTY, TEXAS
(Education Revenue Bonds (IDEA Public Schools) Series 2011)

The undersigned County Judge of Hidalgo County, Texas, (the "County") hereby certifies with respect to the issuance by the Clifton Higher Education Finance Corporation (the "Corporation"), of its Education Revenue Bonds (IDEA Public Schools) Series 2011 (the "Bonds"), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as **Exhibit A** to the attached Certificate of Public Hearing Officer, and the conducting of such Public Hearing.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

Date: November ____, 2011

County Judge, Hidalgo County, Texas

EXHIBIT A

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

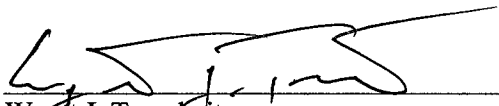
CLIFTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS (IDEA PUBLIC SCHOOLS) SERIES 2011

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the “Bonds”).

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in The Monitor and The Cameron Herald, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 9TH day of November, 2011.



Wyatt J. Truscheit
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

THE MONITOR

PUBLISHER'S AFFIDAVIT

State of Texas
County of Hidalgo

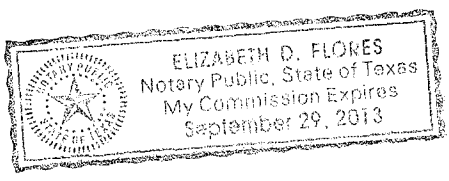
NORMA I. PEREZ, being duly sworn on her oath states that she is the Account Representative of **THE MONITOR** and that the attached notice appeared in the following issues:

October 19, 2011

Norma I. Perez

Subscribed and sworn to before me this 26th day of October A.D. 2011

Elizabeth D. Flores
Notary Public, Hidalgo County



NOTICE OF PUBLIC HEARING

CLIFTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (IDEA PUBLIC SCHOOLS) SERIES 2011

Notice is hereby given of a public hearing to be held on behalf of the Clifton Higher Education Finance Corporation (the "Issuer") on November 9, 2011, at 4:00 p.m., at 505 Angelita Drive, Suite 9, Weslaco, Texas 78596, with respect to the Issuer's Education Revenue Bonds, Series 2011 to be issued in an aggregate principal amount not to exceed \$35,000,000 by the Issuer. The proceeds of the Bonds will be loaned to IDEA Public Schools, a Texas nonprofit corporation (the "Borrower"), for the following purposes: (i) finance and/or refinance the cost of acquisition of land for its Brownsville Campus, 4395 Paredes Line Road, Brownsville, Texas and McAllen Campus, 201 N. Bentsen Road, McAllen, Texas; (ii) finance and/or refinance the construction of educational facilities at its Brownsville Campus 4395 Paredes Line Road, Brownsville, Texas, including primary and secondary facilities; (iii) finance and/or refinance the construction of educational facilities at its McAllen Campus, 201 N. Bentsen Road, McAllen, Texas, including primary and secondary facilities; (iv) finance and/or refinance the cost of improving and equipping its Mission Campus, 1600 S. Schuerbach Road, Mission, Texas, its San Benito Campus, 2151 Russell Lane, San Benito, Texas, its Alamo Campus, 327 E. FM 495, Alamo, Texas, its Donna Campus, 401 S. 1st Street, Donna, Texas, its Frontier Campus, 2800 S. Dakota Avenue, Brownsville, Texas, its Quest Campus, 14001 N. Rooth Road, Edinburg, Texas, its San Juan Campus, 200 N. Nebraska Street, San Juan, Texas, its Pharr Campus, 600 E. Las Milpas Road, Pharr, Texas, its Edinburg Campus, 2553 Front Rogers Road, Edinburg, Texas and its Weslaco Campus, 2931 E. Sugar Cane Drive, Weslaco, Texas; (v) funding a debt service reserve fund or the purchase of a Reserve Fund Surety Policy; (vi) pay capitalized interest; and (vii) paying a portion of the costs of issuance of the Bonds. The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Wyatt J. Truscheit or his designee (the Hearing Officer). All interested persons are invited to attend such public hearing to express their views with respect to the above-described project and the Bonds. Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing, at fax number (713) 238-5040. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

PUBLISHER'S AFFIDAVIT

STATE OF TEXAS
COUNTY OF MILAM

BEFORE ME, THE UNDERSIGNED AUTHORITY IN AND FOR, THE STATE OF TEXAS, MILAM COUNTY, PERSONALLY APPEARED, TO ME KNOWN, WHO, AFTER BEING BY ME DULY SWORN, ON OATH SAYS: THAT HE/SHE IS PUBLISHER REPRESENTATIVE OF THE CAMERON HERALD, WHICH IS A NEWSPAPER OF GENERAL CIRCULATION PUBLISHED IN THE TOWN OF CAMERON, IN MILAM COUNTY, TEXAS, AND WHICH HAS BEEN CONTINUOUSLY AND REGULARLY PUBLISHED THEREIN FOR A PERIOD OF MORE THAN ONE YEAR NEXT BEFORE THE PUBLICATION OF THIS NOTICE.

NOTICE:

CLIFTON HIGHER EDUCATION FINANCE CORP. EDUCATION REVENUE BONDS NOTICE....SERIES 2011

THAT THE SAID NOTICE WAS PRINTED AND PUBLISHED IN THE SAID NEWSPAPER ON THE FOLLOWING DATES:

OCT. 20, 2011

WITNESS MY HAND THIS: 26TH DAY OF OCT. 2011

Elissa Hernandez

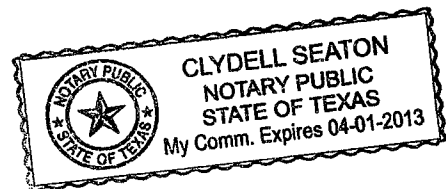
PUBLISHER/PUBLISHER'S REPRESENTATIVE

SWORN AND SUBSCRIBED TO ME ON THIS THE 26TH DAY OF OCT. 2011 TO CERTIFY WHICH WITNESS MY HAND AND SEAL OF OFFICE.

Clydeell Seaton

NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS

CLYDELL SEATON
PRINT OR TYPE NAME OF NOTARY PUBLIC
MY COMMISSION EXPIRES: 04/01/13.



NOTICE OF PUBLIC HEARING- Clifton Higher Education Finance Corporation Education Revenue Bonds (IDEA Public Schools) Series 2011.

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its San Juan Campus, 200 N. Nebraska Street, San Juan, Texas, its Pharr Campus, 600 E. Las Milpas Road, Pharr, Texas, its Edinburg Campus, 2553 Front Rogers Road, Edinburg, Texas and its Weslaco Campus, 2931 E. Sugar Cane Drive, Weslaco, Texas; (v) funding a debt service reserve fund or the purchase of a Reserve Fund Surety Policy; (vi) pay capitalized interest; and (vii) paying a portion of the costs of issuance of the Bonds. The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. The public hearing will be conducted by Wyatt J. Truscheit or his designee (the Hearing Officer). All interested persons are invited to attend such public hearing to express their views with respect to the above-described project and the Bonds. Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713) 238-5040. This notice is published and the hearing is held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____

