

SIMPKINS & ASSOCIATES
HARDSHIP REQUEST NOTIFICATION

Please print or type.

Plan Name Hidalgo, County 457 Plan Employee # 059358



taxable as ordinary income in the calendar year in which I receive it. In addition, a 10% penalty tax will apply unless I am at least 59-1/2 years of age or I use the funds withdrawn to pay certain deductible medical expenses as provided by law.

IRS rules require that you stop making contributions to the 401(k) Plan for at least 6 months upon taking this hardship withdrawal.

The IRS only allows the following reasons for taking a hardship withdrawal. Check the one that applies to you.

- Medical expenses incurred by me, my spouse, or any of my dependents (or any expense necessary to obtain medical care).
 - Purchase (excluding mortgage payments) of my principal residence.
 - Payment of tuition, related educational fees, and room and board expenses for the next 12 months of post-secondary education for my spouse, my children, or my dependents.
 - Payment of mortgage foreclosure on my primary residence.
 - Payment of expenses for my parent, spouse, child or dependent.
 - Payment of expenses for my primary residence that would be deductible under IRC Section 165.
- Year-to-date deferrals: 0.00
- Initially joined the plan \$: _____
- More? NO If so what was the amount taken \$: _____

I request a hardship withdrawal from my account. I meet and agree to the requirements above and understand the tax implications of this withdrawal. If I am directing my investment accounts, make the withdrawal based on my current investment direction election. I understand that there may be a fee charged to my account by Simpkins & Associates for processing this request.

PARTICIPANT SIGNATURE X [Signature] Date 6-14-12

SECTION II - Authorized Plan Representative

As the Authorized Plan Representative, I authorize you to perform the ministerial acts relating to the hardship distribution. This request is in compliance with our Plan document.

AUTHORIZED PLAN REPRESENTATIVE X Date _____

SECTION III - Distribution Procedure

- Determine if distribution request complies with all provisions of your plan documents.
 - S&A will help facilitate the check as requested above.
- Fax request to:
(972) 960-7133

cc 6/26/12