

Zimbra

cris.ayala@co.hidalgo.tx.us

Re: Contract Term for Actuarial Consulting Services for GASB 43 and 45

From : Angelica Tapia <angelica.tapia@co.hidalgo.tx.us>
Subject : Re: Contract Term for Actuarial Consulting Services for GASB 43 and 45

Thu, Apr 11, 2013 01:13 PM

6 attachments

To : Cris Ayala <cris.ayala@co.hidalgo.tx.us>

Cc : Flora Vazquez <flora.vazquez@co.hidalgo.tx.us>, Rey Salazar <rey.salazar@co.hidalgo.tx.us>, Darlene H. Betancourt <darlene.betancourt@co.hidalgo.tx.us>, sergio cruz <sergio.cruz@co.hidalgo.tx.us>

Hi Chris,

As per our discussions this morning, please make this new contract under Term #2. There is no need to change any dates as the dates previously specified on 2/27/13 for the reports remained the same.

The screenshot shows a Zimbra email client window with the following details:

- Browser: Zimbra: Re: RFP 2013-022 x
- Address bar: email.co.hidalgo.tx.us/#11
- Search bar: Search
- Navigation: Back, Forward, Home, Stop
- Mailbox: Contract Term
- Actions: Close, Reply, Reply to All, Forward, Delete, Spam, Actions
- Subject: Re: RFP 2013-022- Actuarial Consulting Services-GASB 43 and GASB 45
- Date: February 27, 2013 1:43 PM
- From: Angelica Tapia
- To: Cris Villarreal
- Cc: Flora Vazquez, Rey Salazar

Hi Cris,

For Part I GASB 43 AND OR GASB 45 OPEB VALUATION ANALYSIS:

1. Desired study completion date of **2/28/2016**
2. Valuation Analysis will be for year ending **12/31/2015**

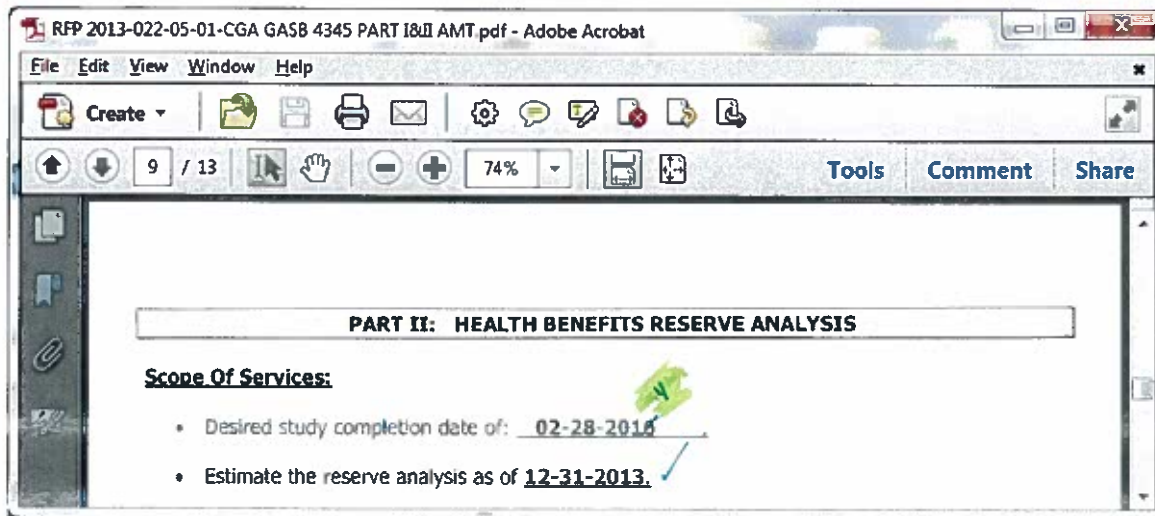
For Part II HEALTH BENEFITS RESERVE ANALYSIS:

1. Desired study completion date of **2/28/2014**
2. Valuation Analysis will be for year ending **12/31/2013**

What would be the contract term? I just want to make sure that the vendor will be able to work on Part I since the next OPEB evaluation under this new contract will not be until 2016 for 2015. Currently, the Lewis and Ellis service contract C-10-026-07-20 was extended for one year from 07/20/12 - 7/19/13. I had a concern since the OPEB evaluation is for year ending 12/31/2013 and contract ends in 7/19/13. I had asked Evangelina G. and she had discussed it with Marty and stated that although actuarial will not be completed by 7/19/13, since the year will not yet be closed, it will still be covered under this new extension. She advised that as long as I have paper trail that Lewis & Ellis is already looking into this project, such as requesting data.

Thank You,

Angelica



Thank You,

Angelica

From: "Cris Ayala" <cris.ayala@co.hidalgo.tx.us>
To: "Flora Vazquez" <flora.vazquez@co.hidalgo.tx.us>, "Angelica Tapia" <angelica.tapia@co.hidalgo.tx.us>
Cc: "Rey Salazar" <rey.salazar@co.hidalgo.tx.us>, "Darlene H. Betancourt" <darlene.betancourt@co.hidalgo.tx.us>
Sent: Tuesday, April 9, 2013 3:34:27 PM
Subject: Contract Term for Actuarial Consulting Services for GASB 43 and 45

Flora,

I discussed with Ms. Marty the suggestion Angelica had regarding the contract term for the new proposals currently ongoing in reference to the above referenced subject. We discussed a couple of options as follows:

Term #1: Becomes effective date upon approval of executed contract with an ending date of December 31, 2014, with option to renew two (2) additional one (1) year options;

Term #2: Request a sixty (60) day extension under the current contract which would extend the termination date from July 20, 2013 thru Sept. 17, 2013. This would leave a gap without a contract from through out Dec. 31, 2013. (Keep in mind this is only if you do not require any services during this time.) Thereafter, we can make the new awarded contract term effective on January 1, 2014 thru December 31, 2016, with the option to renew one (1) additional year.

Please advise as to which term you would like to proceed with and make the proper changes regarding dates on the requirements/specifications where applicable.

Thank you,

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Cris Ayala

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