



HIDALGO COUNTY, TEXAS
APPLICATION FOR OFFICIAL TRAVEL

DATE OF REQUEST: 05/02/13
 TOTAL NUMBER OF EMPLOYEES TRAVELING: 1
 DEPARTMENT NAME: DBM - BUDGET DIVISION
 NAME & TITLE OF EMPLOYEE(S) TRAVELING: SERGIO CRUZ

EVENT INFORMATION

TITLE OF EVENT: 2013 CONF. OF THE COUNTY INVESTMENT ACADEMY
 EVENT DATE(S) FROM: 06/10/13 TO: 06/12/13
 DEPARTURE DATE: 06/09/13 RETURN DATE: 06/12/13
 LOCATION OF EVENT: CITY: GALVESTON STATE: TX

PURPOSE OF TRAVEL

Place an "X" by the applicable purpose of the trip.

- To obtain statutorily required continuing professional education.
- To obtain continuing education related to an employee's work or maintenance of a license or certification.
- To testify before legislative bodies, regulatory agencies and commissions, and other forums that may make decisions affecting the County and its affiliated organizations and operations.
- To participate in professional organizations related to the employee or official's job assignment.
- To conduct essential research & information-gathering for improvement of County operations or compliance with law.
- To monitor the development of state or federal legislation or implementation of legislation that might affect the County.
- To participate in forums, coalitions, & discussions relating to the policy, legislative & regulatory interests of the County.
- To pursue the County's interests in litigation or criminal justice.
- To promote the economic development interests of the County.
- To carry out other purposes determined by Commissioners' Court to be in the interest of the County (Commissioners' Court approval is attached).

JUSTIFICATION FOR THE NEED TO TRAVEL OUT-OF-STATE

Explain the benefits that this trip it will bring to Hidalgo County. Attach an itinerary, agenda, or schedule for the conference and/ or event. If applicable, justify the need for multiple persons traveling to the same event.

A-# 38588
 Pending LIT 5/7/13

Reg's #
 Hotel - 236153
 Regs - 236154 ✓
 Advance - 236155

SUMMARY OF ESTIMATED TRAVEL EXPENSES	ESTIMATED EXPENSES	(DBM USE ONLY) FUNDS AVAILABLE BALANCE	MODE OF TRAVEL (Place an "X" by applicable mode of travel)
1. REGISTRATION FEE(S)	\$ 225.00		AIRFARE*
Subtotal for Object Code 584	\$ 225.00	\$	BUS**
2. AIRFARE- ROUNDTRIP COACH FARE ONLY			Rental Car**
3. TAXI FARE			County Vehicle**
4. BUS FARE			Private Vehicle** X
5. RENTAL CAR			OTHER** (Specify)
6. GASOLINE/DIESEL/FUEL			* If traveling by airplane, the traveler should consider purchasing a refundable fare if possibility of a cancellation exists.
7. MILEAGE REIMBURSEMENT	\$ 425.45		** If mode of travel includes bus, rental car, county vehicle, private vehicle, or other form of transportation, a comparison of the savings that will be achieved by not choosing to travel by airplane must be provided with supporting documentation.
8. TELEPHONE CALLS			
9. PARKING			
10. LODGING	\$ 348.45		
11. MEALS	\$ 147.00		
12. OTHER EXPENSES	\$ -		
Subtotal for Object Code 583	\$ 920.90		
13. TOTAL ESTIMATED TRAVEL EXPENSES	\$ 1,145.90	\$	
14. IF HIDALGO COUNTY IS NOT FUNDING ANY OR PART OF THIS TRIP, INDICATE BELOW THE EXPENSE TYPE & SOURCE OF PAYMENT:			

NOTE: If trip duration is extended to take advantage of lower airfare, a comparison of the savings to the additional estimated cost must be provided with supporting airfare rate documentation.

ELECTED OFFICIAL/DEPARTMENT HEAD CERTIFICATION (Place an "X" by each of the certifications)

I certify that:

- Trip expenses are necessary and will be incurred for official county business.
- Reasonable efforts to minimize the use of county funds have been explored.
- Sufficient funds are available within in my department's budget to pay for the related travel expenses without the need of a budget amendment.
- If this trip is for out-of-state training, the training is not available in some other form that does not require out-of-state travel.

APPROVED BY ELECTED OFFICIAL/DEPARTMENT HEAD: DATE: 5/2/13 DEPARTMENT CONTACT PERSON: Angel Garcia PHONE NO.: 292 7025

FOR DEPARTMENT OF BUDGET & MANAGEMENT (DBM) USE ONLY:

TRAVEL IS **APPROVED** for the individuals listed below:
 TRAVEL IS **NOT APPROVED** for the individuals listed below:

REVIEWED BY (PRINT NAME): Sanja Alejos DATE: 5-3-13 REVIEWER'S SIGNATURE: PHONE NO.: 292-7025

DBM'S DEPARTMENT HEAD APPROVAL (PRINT NAME): DATE: SIGNATURE OF DBM DEPARTMENT HEAD:



**HIDALGO COUNTY, TEXAS
SEMINAR, HOTEL, CAR RENTAL, AND AIRFARE
CHECK REQUEST FORM
PAGE 2 OF 2**

DEPARTMENT: DBM- WORKERS' COMP.

DEPARTURE DATE: 6/9/2013 RETURN DATE: 6/12/2013

TO CITY: GALVESTON STATE: TX

NAME OF EMPLOYEES ATTENDING SEMINAR: SERGIO CRUZ

TOTAL # OF EMPLOYEES ATTENDING SEMINAR: 1

B. HOTEL RESERVATION(S)

Note: Use of a travel agency is discouraged. Unless a benefit is achieved by other means, you must use the State of Texas travel management services contract by visiting: www.window.state.tx.us/procurement/prog/stmp/

NAME OF HOTEL: MOODY GARDENS HOTEL HOTEL PHONE NO: 409-741-8484

ADDRESS OF HOTEL: 7 HOPE BLVD CONFIRMATION NO.(s): 52428
GALVESTON, TX

ROOM RATE: \$101.00 PURCHASE ORDER NO. _____

NUMBER OF NIGHTS: 3 GENERAL LEDGER ACCT NO: 3-1100-415-14-115-001-0-583

ROOM RATE: _____ TOTAL NO. OF ROOMS: 1

NUMBER OF NIGHTS: _____

ROOM RATE: _____ HOTEL TAX RATE: 15.00%

NUMBER OF NIGHTS: _____

TOTAL CHECK AMOUNT FOR HOTEL (Daily Room Rate x No. of Rooms x No. of Days x Tax Rate). B. \$ 348.45

C. CAR RENTAL(S)

Note: Reservations for car rentals made under the name of Hidalgo County are required to be made through the State of Texas travel management services contract by visiting: www.window.state.tx.us/procurement/prog/stmp/

IS A COUNTY VEHICLE ASSIGNED TO YOUR DEPARTMENT? YES / NO _____ IF YES, EXPLAIN REASON FOR NOT UTILIZING IT? Attach memo if more space needed. _____

NAME OF CAR RENTAL COMPANY: _____

ADDRESS OF CAR RENTAL COMPANY: _____
Note: Coordination of travel is required for every group of 4 or less

PHONE NUMBER OF CAR RENTAL COMPANY: _____

VEHICLE NO. 1 TYPE: _____ VEHICLE NO. 2 TYPE: _____

DAILY CAR RATE: _____ DAILY CAR RATE: _____

NUMBER OF DAYS: _____ NUMBER OF DAYS: _____

CONFIRMATION NO.: _____ CONFIRMATION NO. _____

VEHICLE NO. 1 - NAMES OF EMPLOYEES TRAVELING: _____ VEHICLE NO. 2 - NAMES OF EMPLOYEES TRAVELING: _____

PURCHASE ORDER NO. _____ GL ACCT NO: _____

TOTAL CHECK AMOUNT FOR CAR RENTAL (Daily Car Rate x No. of Days) C. \$ -

D. AIRFARE(S)

Note: Use of a travel agency is discouraged. Refundable fares should be considered if possibility of a trip cancellation exists.

NAME OF AIRLINE COMPANY: _____

ADDRESS OF AIRLINE COMPANY: _____

PHONE NO. OF AIRLINE COMPANY: _____ CONFIRMATION NO.: _____

ROUND TRIP AIRFARE PER PERSON: _____

NUMBER OF TRAVELERS: _____

GENERAL LEDGER ACCOUNT NUMBER _____ P.O. NO. _____

TOTAL CHECK AMOUNT FOR AIRLINE COMPANY D. \$ -

SUBTOTAL (B+C+D) \$ 348.45



HIDALGO COUNTY, TEXAS
OUT-OF-COUNTY - TRAVEL ADVANCE REQUEST

A. TRIP AND TRAVELER INFORMATION

EMPLOYEE NAME: SERGIO CRUZ, EMPLOYEE I.D. NO.: 132438, EMPLOYEE TITLE: BUDGET OFFICER
DEPARTMENT: DBM -BUDGET DIVISION, DO YOU HAVE AN OUSTANDING TRAVEL ADVANCE?: NO
DEPARTURE DATE: 6/9/13, RETURN DATE: 6/12/13
TIME OF DEPARTURE: 1200PM, TIME OF RETURN: 700PM
TO CITY: GALVESTON, STATE: TEXAS
SEMINAR/CONFERENCE/MEETING: START DATE: 6/9/2013, END DATE: 6/12/2013, ACTUAL NO. OF DAYS: 4
TITLE OF WORKSHOP/CONFERENCE: 2013 CONF. OF THE COUNTY INVESTMENT ACADEMY
METHOD OF TRAVEL: PERONSAL, IS COORDINATION OF TRAVEL REQUIRED?: NO
LIST NAMES OF COUNTY EMPLOYEES TRAVELING WITH YOU IN THE COUNTY VEHICLE, CAR RENTAL, OR PERSONAL VEHICLE?
DO YOU HAVE A COUNTY VEHICLE ASSIGNED TO YOUR DEPARTMENT?: NO, IF YES, EXPLAIN REASON FOR NOT UTILIZING COUNTY VEHICLE?
PURPOSE/BENEFIT TO HIDALGO COUNTY:

B. ESTIMATED EXPENSES:

I. MEALS: (Meals for one-day travel not requiring an overnight stay will not be advanced)

Table with columns: Meals will be prorated for partial days, Meal Rate, MONTH / DAY (9-Jun, 10-Jun, 11-Jun, 12-Jun), Total. Rows: Breakfast (\$9.00), Lunch (\$12.00), Dinner (\$18.00), Total (\$39.00, \$30.00, \$39.00, \$39.00, \$39.00, \$0.00, \$0.00, \$0.00, \$147.00)

Meal per diems must be prorated for 1st day and last day of travel as follows:
Departure: Before 8:00 a.m. (breakfast, lunch, & dinner) \$ 39.00, 8:00 a.m. - 1:00 p.m. (lunch & dinner) \$ 30.00, After 1:00 p.m. (dinner) \$ 18.00
Arrival: Before 8:00 a.m. (breakfast) \$ 9.00, 8:00 a.m.- 6:00 p.m. (breakfast & lunch) \$ 21.00, After 6:00 p.m. (breakfast,lunch,&dinner) \$ 39.00

II. INCIDENTAL EXPENSES (taxi fare, shuttle fare, gas charges for car rentals, airport and hotel parking):

Expense type: days @ \$ 20.00 \$ -

III. PERSONAL VEHICLE MILEAGE 753 Miles @ \$ 0.565 (Current Rate) \$ 425.45

(Note: Mileage may be advanced calculated on a point-to-point basis using "Mapquest" at the current county adopted rate per highway mile. Incidental mileage will not be advanced. In addition, "Coordination of Travel" may apply (see Section 7 of the Travel Policies, Guidelines, and Procedures). When traveling out of state, if the most economical means of travel is driving, traveler must supply documentation to support the price of the airfare at the time of travel.

Mapquest

IV. OTHER (Itemize)

\$ 16.00

V. P.O. # ISSUED UNDER EMPLOYEE'S NAME VI. TOTAL TRAVEL ADVANCE REQUESTED: \$ 588.45

VII. COMMENTS: VII. GENERAL LEDGER ACCOUNT NUMBER: 3-1100-415-14-115-001-0-583

C. CERTIFICATION AND AUTHORIZATION TO PAYROLL DEDUCTIONS

I hereby certify that information provided on this form is true and estimated expenditures are reasonable and necessary. The funds will be used by me for the specific trip listed above and not given to or used by another county employee. If my trip is cancelled, I will immediately return the travel advance funds to the County Treasurer no later than 20 calendar days after the seminar/conference/ meeting end date by submitting a Final Travel Expense Claim. In addition, I agree to account for all travel expenditures including the travel advance by submitting a Final Travel Expense Claim, accompanied by required original supporting documentation, no later than 20 days after my seminar/conference/meeting end date. Any unused funds will also be returned to the County Treasurer's Office no later than 20 days after my seminar/conference/meeting end date.

Should I fail to submit a Final Travel Expense Claim, I understand that I will not be allowed to obtain another travel advance until the pending travel advance is settled. In addition, I agree to repay Hidalgo County and further consent to payroll deductions by the County Treasurer to recover the pending travel advance amount.

EMPLOYEE SIGNATURE, DEPARTMENT OFFICIAL'S NAME (Print Name), DEPARTMENT OFFICIAL'S APPROVAL (Signature)



mapquest

Sorry! When printing directly from the browser your directions or map may not print correctly. For best results, try the **Print** button above the map.

7 Hope Blvd, Galveston, TX 77554-8927
View and manage search history




Travel Options


Travel Services

382 31


Driving Directions

I know the area, hide the first few steps


- 1. Start out going north on **US-281-BR/S Closner Blvd/TX-113-LOOP** toward W Canton Rd. 0.01 mi
- ➡ 2. Take the 1st right onto **E Canton Ave.** 1.1 mi
If you reach W Martha Louise Ave you've gone a little too far
- ⬅ 3. Turn left onto **S Expressway 281/N US-281.** 0.4 mi
If you reach S Owen Dr you've gone about 0.1 miles too far
-  4. Merge onto **US-281 N** via the ramp on the left. 66.5 mi
-  5. Turn right onto **TX-285/E Rice St.** Continue to follow TX-285. 22.2 mi
*TX-285 is just past E Miller St
HEARTS DELIGHT is on the corner
If you reach E Chapote St you've gone a little too far*
-  6. Take **US-77 N.** 44.0 mi
Exxon is on the corner

- 


7. Merge onto I-37 N/US-77 N via the exit on the left toward San Antonio/Victoria.

3.0 mi
- 


8. Merge onto US-77 N via EXIT 17 toward Sinton/Victoria.

70.8 mi
- 


9. Take TX-91-SPUR toward Houston/US-59.

1.5 mi
- 


10. TX-91-SPUR becomes US-59 N.

114.6 mi
- 


11. Take the Sam Houston Tollway exit.

0.3 mi
- 


12. Take the Sam Houston Tollway South exit.

0.5 mi
- 


13. Merge onto W Sam Houston Tlwy S (Portions toll).

21.5 mi
- 


14. Merge onto I-45 S toward Galveston.

32.8 mi
- 


15. Take EXIT 1A toward 61st St/West Beach/TX-342-SPUR/Municipal Airport.

0.1 mi
- 


16. Turn slight left onto Broadway St.

0.4 mi
- 


17. Turn right onto 61st St/TX-342-SPUR S.
61st St is 0.1 miles past 62nd St
61ST FOOD is on the right
If you reach Butterowe you've gone about 0.1 miles too far

1.0 mi
- 


18. Turn right onto Stewart Rd.
Stewart Rd is just past Avenue R
CHEVRON #0560 is on the right
If you reach Avenue S 1/2 you've gone about 0.1 miles too far

0.5 mi
- 

19. Stay straight to go onto Jones Dr.

0.7 mi
- 

20. Turn right onto Hope Blvd.
Hope Blvd is just past Skymaster Rd
81st Grill is on the corner
If you reach Lockheed St you've gone about 0.1 miles too far

0.4 mi
- 

21. 7 HOPE BLVD is on the right.
Your destination is 0.2 miles past Mustang Dr
If you reach Lockheed St you've gone a little too far

I know the area, hide the last few steps

▀ Galveston, TX 77554-8927

Online Offers: Best Galveston Hotels | Galveston Restaura...

Use of directions and maps is subject to the MapQuest Terms of Use. We make no guarantee of the accuracy of their content, road conditions or route usability. You assume all risk of use.



Dear Sergio Cruz,

Thank you for your inquiry regarding accommodations at the Moody Gardens Hotel, Spa & Convention Center. We have the pleasure in confirming your reservation as follows.

Guest Information

Sergio Cruz 2812 S Business Hwy 281 Edinburg, TX 78539 United States	Email: nielda.cavazos@co.hidalgo.tx.us
	Phone: 956-318-2626

Reservation Information

Confirmation Number: 52428	Arrival Date: June 9, 2013
Room Type: King Island View*	Departure Date: June 12, 2013
Number of Guests: 1 / 0	Number of Nights: 3
Check In Time: 4:00 p.m.	Packages:
Check Out Time: 12:00 Noon	Special Requests:

* Views and bed types are subject to availability at the time of check in. All requests will be honored to the best ability of the hotel.

Payment Information

Daily Rate: \$101.00	Deposit Paid:
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Package Details:

We will make every effort to honor your requests. PLEASE NOTE THAT ALL REQUESTS ARE SUBJECT TO AVAILABILITY UPON CHECK-IN AND THEREFORE CANNOT BE GUARANTEED. Check-in time is 4:00pm and check-out time is 12:00 noon. If you expect to arrive before 4:00 PM check-in time, please contact the Front Desk on the day of your arrival and you will be advised whether we will be able to accommodate an early arrival for the room reserved.

CANCELLATION

One night's room and tax will be billed as a no show penalty unless the reservation is cancelled at least 48 hours prior to your arrival date. All remaining nights will be released.

The Hotel has the right to cancel this reservation inside of 48 hours that is being held with a credit card where a one night's room and tax charge is not accepted by the card issuer because the amount has been declined, suspended, unauthorized or lacking validation

1590

**HIDALGO COUNTY PURCHASING DEPARTMENT
TRAVEL REQUEST FORM
USING THE STATE OF TEXAS TRAVEL CARD**

Date of Submission of Travel Request: 4/30/13
 Department Requesting Travel: Budget + mgmt
 Destination of travel: Galveston, Tx
 Name of seminar attending: 2013 Conf. of the Co. Investment Academy
 Number of employees that will be attending: 1
 Name of employees that will be attending: Sergio Cruz

HOTEL INFORMATION

Mardy Gardens Hotel 7 Hope Blvd Galveston, Tx 77554
 Hotel Name Hotel Address (physical city, state)
(409) 741-8484 Number of Rooms needing: 1
 Hotel Phone Number
 Check In June 9, 2013 Check Out June 12, 2013 TX Assoc of Co. Rate
 ▪ Smoking or Non Smoking
 ▪ Double or King Size Bed(s)

AUTOMOBILE RENTAL INFORMATION

Rental Location: _____
 Date & Time of Pick up _____ Date & Time of Drop off _____
 Signature: Elected Official/Department Head [Signature] Date 04/30/2013

For Purchasing Department Office Use Only

Hotel Confirmation Number: _____
 Auto Confirmation Number: _____
 Received Confirmation via email/fax: _____
 Credit Card Authorization Form from Hotel: _____ Faxed back to Hotel: _____
 HCPD-TRAVEL-2005



Contact Us

TAC Member Services Pool & Risk Services Texas County Government Legislative

SEARCH

EDUCATION & TRAINING LEGAL RESOURCES LEGISLATIVE RISK MANAGEMENT SERVICES COUNTY MARKET

Ready to Register

Home Member Services Education & Training Ready to Register 2013 Conference of the County Investment Academy - Agenda

Font Size ± A A

Calendar of Events

2013 Conference of the County Investment Academy - Agenda

County Investment Academy

Judicial Education Center

Leadership Program

Presentations

[Overview](#) | [Registration](#) | [Hotel](#) | [Scheduled Activities](#) | [Agenda](#) | [Continuing Education](#) | [Cancellation](#)

Monday, June 10

1-5:40 p.m. Training Sessions

Tuesday, June 11

8-8:30 a.m. Morning Coffee

8:30-5:05 p.m. Training Sessions including Basic and Advanced Level Breakouts

Wednesday, June 12

8-8:30 a.m. Morning Coffee

8:30-11:55 a.m. Training Sessions



TAC **Member Services** Pool & Risk Services Texas County Government Legislative

EDUCATION & TRAINING LEGAL RESOURCES LEGISLATIVE RISK MANAGEMENT SERVICES COUNTY I

Ready to Register

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Calendar of Events

2013 Conference of the County Investment Academy

County Investment Academy

[Overview](#) | [Registration](#) | [Hotel](#) | [Scheduled Activities](#) | [Agenda](#) | [Contact Us](#)

Judicial Education Center

Leadership Program

Moody Gardens Hotel

Presentations

Seven Hope Boulevard
Galveston, Texas 77554
7 Hope Blvd Galveston, TX 77554
(409) 741-8484

Moody Gardens is the host hotel. **Call Central Reservations at (888) 388-3888** to reserve a "Texas Association of Counties" room block to receive the conference rate. Reservations are double, plus tax. Hotel reservations must be secured by **Monday, May 20, 2013** to ensure availability and a price increase.

PRSKT STD
US POSTAGE
PAID
AUSTIN TEXAS
PERMIT NO.
1183

APR 5 2013 RECD

APR 5 2013 RECD

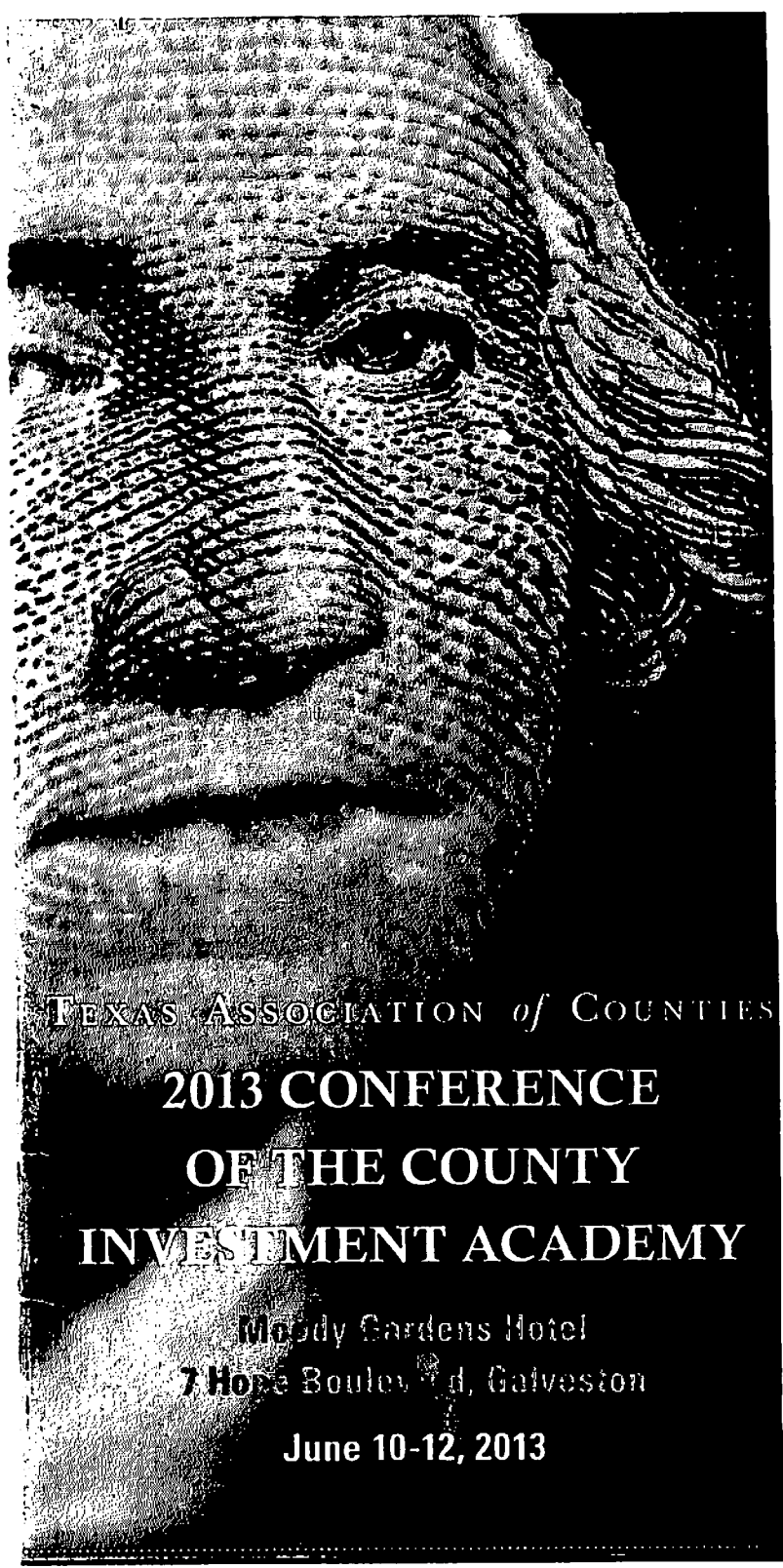


1588 T13 *****AUTO**ALL FOR AADC 783

Mr. Sergio Cruz
Budget Officer
Hidalgo County
2818 S US Hwy 281
Edinburg TX 78539-6243

P.O. Box 2131
Austin, Texas 78768

Return Service Requested



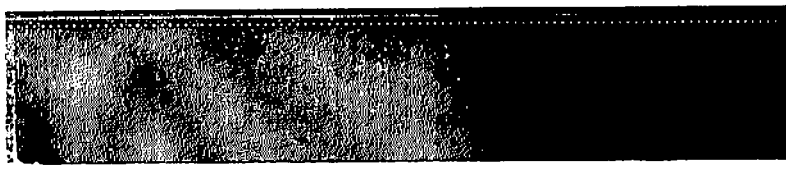
TEXAS ASSOCIATION *of* COUNTIES

2013 CONFERENCE OF THE COUNTY INVESTMENT ACADEMY

Moody Gardens Hotel
7 Hope Boulevard, Galveston

June 10-12, 2013

COUNTY INVESTMENT ACADEMY
TEXAS ASSOCIATION *of* COUNTIES



2013 CONFERENCE OF THE COUNTY INVESTMENT ACADEMY

Moody Gardens Hotel
7 Hope Boulevard, Galveston

June 10-12, 2013

REGISTRATION FORM

Name _____

County/ Entity _____

Title _____

Address _____

City _____

Zip _____

Phone _____

Fax _____

Email _____

___ 3-day registration \$225 (before May 20)

___ 3-day registration \$250 (after May 20)

___ 1-day registration for Tuesday, June 11, only \$125

Register online at county.org, or mail this form to
Texas Association of Counties, Attn: Investment
Academy, P.O. Box 2131, Austin, TX 78768 or fax to
(512) 477-1324.

CONFERENCE REGISTRATION

The registration fee is \$225 for the full conference before May 20. After May 20 the registration fee is \$250 for the full conference. A special one-day rate of \$125 is available for those who wish to attend Tuesday sessions only.

HOTEL RESERVATION & INFORMATION

Moody Gardens is the host hotel. Call Central Reservations at (888) 388-8484 for hotel reservations. Ask for the "Texas Association of Counties" room block to receive the conference rate, which is \$102 single/ \$159 double, plus tax. Hotel reservations must be secured by Monday, May 20. After May 20 all rooms are subject to availability and a price increase.

CANCELLATIONS

All cancellation and refund requests must be received in writing (fax or email acceptable). Refunds requested before May 27 are subject to a \$10 processing fee. Refunds after May 31 will be subject to an administrative fee equal to one-half of the registration fee. No refund requests will be honored after June 28. Please email Deanna Auert at deanna@county.org or fax (512) 477-1324 to cancel your conference registration.

Watch for the complete agenda posted at county.org

SPECIAL SERVICES

♿ To ensure that our conference is ADA accessible to all, please contact Angela Russell or Deanna Auert at (800) 456-5974 if you need assistance.

2013 CONFERENCE OF THE COUNTY INVESTMENT ACADEMY

Moody Gardens Hotel
7 Hope Boulevard, Galveston

June 10-12, 2013

OVERVIEW

The 2013 Conference of the County Investment Academy brings together investment officers, economists and other experts to discuss the influences on the current economy and timely trends in investing. Financial experts and seasoned investment officers provide the most up-to-date information on legislative changes affecting county investment officers, the economy, ethics, communicating with other elected officials, and the rise and fall of Fannie Mae and Freddie Mac. Breakouts on Thursday offer both basic and advanced level sessions. Join us for 16 hours of timely public funds investment topics.

LEARNING OUTCOMES

Attendees successfully completing this conference will:

- Know the functions of an underwriter;
- Understand municipal bonds;
- Analyze factors affecting the current economy;
- Have the most up-to-date information on OPEB, or other post employment benefits;
- Understand the rise and fall of Fannie Mae and Freddie Mac; and
- Improve their communication skills for working with other elected officials.

CONTINUING EDUCATION/ PREREQUISITES

This training session is open to all county officials and staff who are interested in learning more about county investment operations. Sixteen hours of continuing education are approved for County Investment Academy members. CPAs, auditors, treasurers, clerks and commissioners may also earn credit toward mandatory continuing education requirements.

COUNTY INVESTMENT ACADEMY

The newly created County Investment Academy provides continuing education and recognition for county staff and officials interested in learning more about county investments.

- Membership in the academy is acquired through completion of the Basics of County Investments course, to be offered in early 2014.
- Those who have previously completed CIO Level I are automatically enrolled in the Academy.
- Fifteen Academy hours per calendar year are required to maintain membership, with five outside hours and five carryover hours allowed per year.

AGENDA

Monday, June 10

1-5:40 p.m. Training Sessions

Tuesday, June 11

8-8:30 a.m. Morning Coffee
8:30 a.m.-5:05 p.m. Training Sessions including Basic and Advanced Level Breakouts
11:30 a.m. Recognition Luncheon

Wednesday, June 12

8-8:30 a.m. Morning Coffee
8:30 a.m.-11:55 a.m. Training Sessions

COUNTY INVESTMENT ACADEMY

TEXAS ASSOCIATION of COUNTIES
