

HIDALGO COUNTY-RFP № 2014-134-05-21-YZV
“FINANCIAL ADVISORY SERVICES”
SCORING GRID

EVALUATION CRITERIA	PROPOSERS											
	First Southwest						Estrada Hinojosa					
	GRADERS						GRADERS					
	1	2	3	4	5	6	1	2	3	4	5	6
FIRM'S QUALIFICATIONS AND STAFFING OF PROJECT TEAM The professional team members shall have experience in performing similar contracts for counties, cities, or other clients as stated in the Request for Proposal (RFP). The firm should provide the resume of each of the firm professionals. Any specializations or board certifications should also be detailed in each resume. Copies of current valid licenses, certifications should be included in this section.												
UNDERSTANDING OF PROJECT/SIMILAR PROJECTS <ul style="list-style-type: none"> • Demonstrates an understanding of the scope of service • Address appropriate Federal/State/Local regulations and policies • Identify information to be gathered or obtained The firm should provide as much background information as to its experience in providing similar services to City, County, School or any other governmental agencies. Reference information should be as current as possible, especially contact persons and telephone numbers. A minimum of three references are required.	20	20	18	20	17	15	20	20	19	20	20	20
EXPERIENCE OF PROJECT TEAM/ABILITY TO COMMIT RESOURCES The professional team members shall have experience in performing similar contracts for counties, cities, or other clients as stated in the Request for proposal (RFP). The firm shall designate experienced staff to completely and efficiently perform the work. The designated individuals may not be replaced during the project unless approved by the County. The proposal shall identify the project team composition, project leadership, reporting responsibilities and address how sub-providers, if any, will fit into the management structure. Resumes of the key technical staff members, limited to two (2) pages per person must be included in an appendix, as well as narrative descriptions of projects proposed as similar work experience. Also in this section, outline the firm's contingency plans for servicing the project in the event that one or more key personnel are not available for any reason during the period of performance.	20	20	18	12	15	15	20	20	19	20	20	20
FEE SCHEDULE/COST Responding firms shall provide a proposed cost of services and all fees.	40	40	36	40	38	35	20	25	35	38	39	33
Total	100	100	89	85	85	80	75	85	92	98	99	93
TOTAL SCORES	539						542					
TOTAL AVERAGES	89.83						90.33					
RANKING (Upon review and approval by Hidalgo County CC)												