

CERTIFICATE OF THE COUNTY JUDGE OF HIDALGO COUNTY, TEXAS

**Arlington Higher Education Finance Corporation Education Revenue Bonds  
(Responsive Education Solutions) Series 2014**

The undersigned County Judge of Hidalgo County, Texas, (the "County") hereby certifies with respect to the issuance by the Arlington Higher Education Finance Corporation (the "Corporation"), of its Education Revenue Bonds (Responsive Education Solutions) Series 2014 (the "Bonds"), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as **Exhibit A** to the attached Certificate of Public Hearing Officer, and the conducting of such Public Hearing.

**THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.**

Date: \_\_\_\_\_, 2014

\_\_\_\_\_  
County Judge, Hidalgo County, Texas

**EXHIBIT A**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION  
EDUCATION REVENUE BONDS  
(RESPONSIVE EDUCATION SOLUTIONS)  
SERIES 2014

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in The Brownsville Herald, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 4<sup>th</sup> day of September, 2014.



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Adam Harden  
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing

Exhibit B - Names and Comments of Persons Attending Public Hearing

**EXHIBIT A**

**AFFIDAVITS OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING**

**ATTACHED**

BROWNSVILLE  
The Herald

PUBLISHER'S AFFIDAVIT

STATE OF TEXAS  
COUNTY OF CAMERON

I Jose Andres Carrizales, being duly sworn on his oath states that he is a representative of The Brownsville Herald and that the attached notice appeared in the following issues:

Date: August 20, 2014

Acct: 40009830 Andrews Kurth LLP

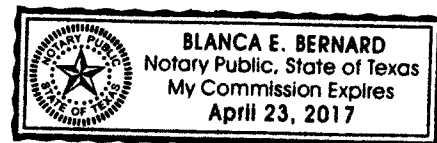
Ticket: 75106751

*Jose Carrizales*

Subscribed and sworn to before me on this 20 day of August, 2014.

*Blanca E. Bernard*

Notary Public, Cameron County  
State of Texas



**NOTICE OF PUBLIC HEARING****(Mission/Brownsville)****ARLINGTON HIGHER EDUCATION FINANCE CORPORATION  
EDUCATION REVENUE BONDS  
(RESPONSIVE EDUCATION SOLUTIONS)  
SERIES 2014**

Notice is hereby given of a public hearing to be held on behalf of the Arlington Higher Education Finance Corporation on September 4, 2014, at 1:00 p.m. at Premier High School of Brownsville located at 955 Paredas Line Road, Brownsville, Texas 78521, with respect to the captioned Bonds to be issued in an aggregate principal amount not to exceed \$55,000,000 by the Arlington Higher Education Finance Corporation (the "Corporation"). The proceeds of the Bonds will be loaned to Responsive Education Solutions, a Texas nonprofit corporation (the "Borrower") for the following purposes:

(1) financing and/or refinancing the costs of acquiring, constructing, improving and/or equipping educational facilities of the Borrower, including:

- (a) Founders Classical Academy of Leander, 1303 Leander Dr., Leander, Texas 78641;
- (b) Vista Academy of Denton 2800 Pennsylvania Ave., Denton, Texas 76205;
- (c) Vista Academy of Hickory Creek, 3000 Point Vista Dr., Suite 515, Hickory Creek, Texas 75065;
- (d) Vista Academy of Amarillo, 6000 S. Georgia St., Amarillo, Texas 79118;
- (e) ISchool High of Flower Mound, 500 Barker Square, Flower Mound, Texas 75028;
- (f) Founders Classical Academy of Lewisville, 1010 Balfaire Blvd., Lewisville, Texas 75067;
- (g) Quest Middle School, 1301 Waters Ridge Dr., Lewisville, Texas 75057;
- (h) Vista Academy of Coppell, 140 S. Heartz Rd., Coppell, Texas 75019;
- (i) Premier High School of Mission, 1203 St. Claire St., Mission, Texas 78572;
- (j) Premier High School of Amarillo 3242 Hobbs Road, Amarillo, Texas 79109;
- (k) Premier High School of Abilene, 3161 South 23rd St., Abilene, Texas 79605;
- (l) Premier High School of Brownsville, 955 Paredas Line Road, Brownsville, Texas 78521;
- (m) Premier High School of Laredo, 2201 Chihuahua St., Laredo, Texas 78043;
- (n) Premier High School of Tyler, 196 N. Glenwood Blvd., Tyler, Texas 75702; and
- (o) Premier High School of Waco, 4720 N. 19th St., Waco, Texas 76708;

(2) refinancing bank loans, the proceeds of which were used to acquire, construct, improve and/or equip educational facilities of the Borrower;

(3) funding capitalized interest; and

(4) paying the costs of issuing the Bonds.

The Project will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Adam Harden, Esq. or his designee (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the above-described project and the Bonds. Questions or requests for additional information may be directed to the Hearing Officer (telephone: (713) 220-3869). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713) 238-5048. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

08/20/14

**EXHIBIT B**

**NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING**

NONE AA

Name of Attendee

Comment

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