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January 28, 2015

Ramon Garcia
County Judge - Hidalgo County
302 W. University Dr.
Edinberg, TX 78539

Re: LCS Corrections Services, Inc. and Hidalgo County TX

As you may be aware, The GEO Group, Inc. ("GEO") and its subsidiaries will be acquiring all of the facilities owned by LCS Corrections Services, Inc. and Affiliates ("LCS") and will be taking over facility operations (the "Transaction"). Closing of the Transaction is targeted for February 17, 2015. In accordance with the contractual language between Hidalgo County, TX and LCS, your consent to an assignment of the contract to GEO is required. GEO accepts all terms and conditions of the aforementioned contract.

This is to serve as a formal notification by both GEO and LCS of this Transaction. Further, by your signature below, you acknowledge and consent to the aforesaid assignment of the contract effective upon closing of the Transaction.

Upon closing of the Transaction, the Authorized Representative for the aforementioned referenced contract(s) between Hidalgo County, TX and LCS will be changed to the following:

Amber D. Martin, Executive Vice President Contract Administration
The GEO Group, Inc.
621 NW 53rd Street, Suite 700
Boca Raton, FL 33487

In addition, and in order to better serve our clients, GEO has regional offices in place to serve as first point of contact for operational matters. The contact information for the regional office responsible for the operations of this contract, effective upon closing of the Transaction, is as follows:

Reed Smith
GEO Group Central Region
1777 NE Loop 410
Suite 1100
San Antonio, TX 78217
210-804-4500

In the meantime, please continue to send all contractual issues and correspondence to LCS until further notice. Upon closing of the Transaction, GEO will send a subsequent notice to you requesting that all contractual issues and correspondence be sent directly to my attention.



GEO is looking forward to partnering with you. If you have any questions and/or require additional clarification please do not hesitate to contact me at (561) 999-7359.

Sincerely,

A handwritten signature in black ink, appearing to read 'ADM'.

Amber D. Martin
Executive Vice President,
Contract Administration
The GEO Group, Inc.

A handwritten signature in black ink, appearing to read 'Mike W. LeBlanc'.

Mike LeBlanc
CEO,
LCS Corrections Services, Inc.

Consent to Assignment

Signature

Print Name

Title