

HIDALGO COUNTY

Series 2015 Transactions

Budget

FINAL

Expense Item	CERTIFICATES OF OBLIGATION, SERIES 2015A			LIMITED TAX REFUNDING BONDS, SERIES 2015B			LIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2015C			Total Actual	Combined Fees
	Estimate	Actual	Difference	Estimate	Actual	Difference	Estimate	Actual	Difference		
	Par Amount: \$15,787,500 Premium: \$445,422 Bond Proceeds: \$16,232,922 Dated Date: 10/14/2015 Delivery Date: 10/14/2015			Par Amount: \$14,760,000 Premium: \$2,551,642 Bond Proceeds: \$17,311,642 Dated Date: 10/14/2015 Delivery Date: 10/14/2015			Par Amount: \$24,990,000 Premium: \$0 Bond Proceeds: \$24,990,000 Dated Date: 10/14/2015 Delivery Date: 10/14/2015			\$58,534,564	
Printing:											
Preparation of OS/POS	1,802.59			1,922.38			2,775.03				6,500.00
Printing of OS/POS	970.63			1,035.13			1,494.25				3,500.00
Legal:											
Bond Counsel Fee	26,460.00			27,050.00			35,907.00				89,417.00
Attorney General / IRS 8038-G	9,500.00			9,500.00			9,500.00		paid by County		28,500.00
Bond Counsel Expenses	500.00			500.00			500.00				1,500.00
Paying Agent Fee	750.00			750.00			750.00		paid at closing		2,250.00
Escrow Agent Fee				2,250.00			750.00		paid at closing		3,000.00
Bond Call Fee				300.00			-		paid at closing		300.00
Verification Agent Fee				2,500.00			2,500.00		-		5,000.00
Rating Agencies:											
Moody's	8,319.66			8,872.52			12,807.82				30,000.00
Standard & Poor's	7,487.69			7,985.27			11,527.04				27,000.00
Fitch	-			-			-				-
Travel - Other	1,386.61			1,478.75			2,134.64				5,000.00
Auditor											-
Computer / Structuring Fee	20,000.00			15,000.00			15,000.00				50,000.00
Postage and Federal Express	693.30			739.38			1,067.32				2,500.00
Miscellaneous / Rounding	5,937.00			4,346.69			5,040.49				15,324.18
Subtotal	\$ 83,807.49	\$ -	\$ -	\$ 84,230.12	\$ -	\$ -	\$ 101,753.57	\$ -	\$ -	\$ -	
FA Fee	\$47,141	\$ -		\$48,490	\$ -		\$56,591	\$ -			
Multiplier	1.2			1.2			1.2				
FA Total	\$ 56,569.38	\$ 56,569.38		\$ 58,187.46	\$ 58,187.46		\$ 67,908.60	\$ 67,908.60		182,665.45	182,665.45
Grand Total	\$ 140,376.87	\$ 56,569.38		\$ 142,417.59	\$ 58,187.46		\$ 169,662.17	\$ 67,908.60		\$	452,456.62