

CERTIFICATE OF THE COUNTY JUDGE OF HIDALGO COUNTY, TEXAS

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(RESPONSIVE EDUCATION SOLUTIONS)
SERIES 2016A

The undersigned County Judge of Hidalgo County, Texas, (the “County”) hereby certifies with respect to the issuance by the Arlington Higher Education Finance Corporation (the “Corporation”), of its Education Revenue Bonds (Responsive Education Solutions), Series 2016A (the “Bonds”).

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as Exhibit A to the attached Certificate of Public Hearing Officer and the conducting of such Public Hearing.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

[Execution page follows]

Date: _____

County Judge, Hidalgo County, Texas

EXHIBIT A

**CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING**

Exhibit A

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(RESPONSIVE EDUCATION SOLUTIONS)
SERIES 2016A

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in The Brownsville Herald, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 18th day of July, 2016.

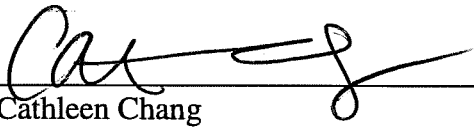

Cathleen Chang
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

BROWNSVILLE

The Herald

PUBLISHER'S AFFIDAVIT

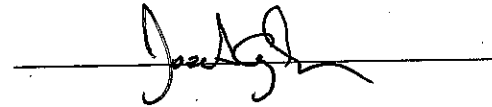
STATE OF TEXAS
COUNTY OF CAMERON

I Jose Andres Carrizales, being duly sworn on his oath states that he is a representative of The Brownsville Herald and that the attached notice appeared in the following issues:

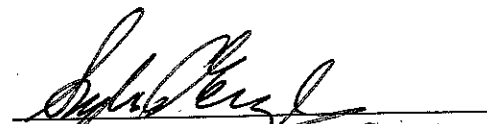
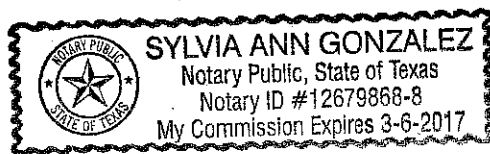
Date: June 24, 2016

Acct: 40009830 ANDREWS KURTH

Ticket: 85107626



Subscribed and sworn to before me on this the 24 day of June 2016.



Notary Public, Cameron County
State of Texas

mailed out
6-24-16

Legal Notices Legal Notices Legal Notices Legal Notices

NOTICE OF PUBLIC HEARING

(Cameron and Hidalgo County)

**ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE BONDS
(RESPONSIVE EDUCATION SOLUTIONS)
SERIES 2016A**

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation (the "Corporation") on July 18, 2016 at 11:30 AM, at Premier High School of Palmview, 406 W. Veterans Blvd., Palmview, Texas 78572, with respect to the above-captioned bonds (the "Bonds") to be issued in an aggregate principal amount not to exceed \$200,000,000 by the Corporation. The proceeds of the Bonds will be issued as part of a plan of finance and loaned to Responsive Education Solutions, a Texas nonprofit corporation (the "Borrower") for the following purposes:

- 1) Financing and/or refinancing the costs of acquiring, construction, improving, and equipping educational facilities for pre-K, primary, and secondary school students, including:
 - a) Founders Classical Academy of Schertz, 12470 Woman Hollering Rd., Schertz, Texas 78154 and 8453 E. 1518 North, Schertz, Texas 78154;
 - b) Premier High School of San Antonio, 4941 Walzem Rd., Ste. 8220, San Antonio, Texas 78218;
 - c) Premier High School of Brownsville, 955 Parades Line Rd., Brownsville, Texas 78521;
 - d) Frisco Classical Academy, northern 10 acres portion from the approximately 15.66 acres of land located on the northeast corner of Frisco Street and All Stars Avenue in Frisco, Texas
 - e) Premier High School of Comanche, 1008 S. Austin St., Comanche, Texas 76442;
 - f) Carrollton Classical Academy, 2400 N. Josey Ln., Carrollton, Texas 75006;
 - g) Coppell Classical Academy, 140 S. Heartz Rd., Coppell, Texas, 75019;
 - h) Denton Classical Academy, 4420 Country Club Rd., Denton, Texas 76210;
 - i) Founders Classical Academy of Flower Mound, 500 Parker Square Rd., Flower Mound, Texas 75028 and approximately 18.792 acres of land in the William Malone Survey, Abstract 855 and the J Malone Survey, abstract 857 in County of Denton and City of Flower Mound;
 - j) Classical Academy of Corinth, 3600 Meadowview Dr., Corinth, Texas 76210;
 - k) School Hickory Creek, 800 Point Vista Rd., Ste. 518, Hickory Creek, Texas 75065;
 - l) Founders Classical Academy of Lewisville, 1010 Bellaire Blvd., Lewisville, Texas 75067;
 - m) Premier High School of Lewisville, 1800 Lakeway Dr., Ste. 120, Lewisville, Texas 75057;
 - n) Quest Middle School of Lewisville, 1301 Waters Ridge Rd., Lewisville, Texas 75057;
 - o) Premier High School of Dublin, 112 S. Grafton St., Dublin, Texas 76446;
 - p) Mainland Preparatory Academy, 319 Newman Rd., La Marque, Texas 75568;
 - q) Career Technical Education Center of Edinburg, 4701 S. Sugar Rd., Edinburg, Texas 78539;
 - r) Premier High School of Palmview, 406 W. Veterans Blvd., Palmview, Texas 78572;
 - s) Premier High School of San Juan, 1202 E. Business Hwy 83, San Juan, Texas 78589;
 - t) Premier High School of Waco, 4720 N. 19th St., Waco, Texas 76708;
 - u) Vista Academy of Amarillo, 6000 S. Georgia St., Amarillo, Texas 79118;
 - v) Premier High School of Amarillo, 3242 Hobbs Rd., Amarillo, Texas 79109;
 - w) Tyler Classical Academy, 3405 E. Grande Blvd., Tyler, Texas 75707;
 - x) Premier High School of Tyler, 1106 N. Glenwood Blvd., Tyler, Texas 75702;
 - y) Premier High School of Abilene, 3161 S. 23rd St., Abilene, Texas 79605;
 - z) Premier High School of Del Rio, 1701 Kings Way, Del Rio, Texas 78840;
 - aa) Huntsville Classical Academy, 15.74 Acre Tract in the E. David's Survey, A-157, Walker County, Texas;
 - bb) Premier High School of Laredo, 2201 Chihuahua St., Laredo, Texas 78043; and
 - cc) Founders Classical Academy of Leander, 1303 Leander Dr., Leander, Texas 78641;
- 2) Paying capitalized interest;
- 3) Funding a debt reserve fund; and
- 4) Paying the costs of issuing the Bonds.

The Projects will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Cathleen Chang Esq., or her designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: 713-220-3808). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number 713-238-7453. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.


erald

VIT

tes that he is a
ached notice appeared in



f June 2016.



ublic, Cameron County
Texas

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee

Comment

1. _____

2. _____

3. _____

