

# HIDALGO COUNTY PURCHASING DEPARTMENT PROPOSAL ACCEPTANCE SHEET

DEPARTMENT NAME: HIDALGO COUNTY /HIDALGO COUNTY DRAINAGE DISTRICT #1

PROPOSAL ACCEPTANCE DATE: JULY 27, 2016

PROPOSAL ACCEPTANCE TIME: 9:30 A.M.

DESCRIPTION OF PROPOSAL: "Third Party Administration, Individual Stop Loss and Aggregate Stop Loss For Self-Funded Medical Plan, Group Term Life and Accidental Death & Dismemberment"

PROPOSAL NO: 2016-235-07-27-YZV

BUYER: Yolanda Velasquez

RFP	NAME OF COMPANY	ACKNOWLEDGEMENT RECEIPT	ADDENDUM 1
#1	Baker's Benefits Administrators	√	√
#2	Robert Ramirez-Broker Puro Aseguro	√	√
#3	Aetna Life Ins. Co.	√	√
#4	United Health Service, Inc	√	√
#5	Gallagher Benefits Service	√	√
#6	Maxo Plus	√	√
#7	Exceptional Sources	√	√
#8	Blue Cross Blue Shields	√	√

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**BUYER:** Yolanda Velasquez

RFP	NAME OF COMPANY	ACKNOWLEDGEMENT RECEIPT	ADDENDUM 1
#9	Dearborn National	✓	✓
#10	Continental Benefits	✓	✓
#11	Cigna	✓	✓
#12	Emily Rogers	✓	✓
#13	Jeff Everretts & Associates	✓	✓
#14	Voya Financial	✓	✓
#15			
#16			

**HIDALGO COUNTY PURCHASING DEPARTMENT  
PARTICIPATING RESPONDENT'S LOG  
REQUIREMENTS/RFP PACKETS**

**RFI-RFB-RFP-RFO**

**RFP ACCEPTANCE DATE: JULY 27, 2016**

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**DEPARTMENT/PROPOSAL DESCRIPTION – "THIRD PARTY ADMINISTRATION, INDIVIDUAL STOP LOSS FOR SELF-FUNDED MEDICAL PLAN, GROUP TERM LIFE AND ACCIDENTAL DEATH & DISMEMBERMENT"**

**RFP NO: .2016-235-07-27-YZV**

<b>NAME OF BIDDER: COMPANY/FIRM &amp; REPRESENTATIVE'S NAME</b>	<b>PROPOSAL REQUEST *VIA</b>	<b>SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT</b>	<b>DATE</b>	<b>PHYSICAL ADDRESS CITY-STATE-ZIP E-MAIL ADDRESS PHONE &amp; FAX NO.s</b>
Tamez Financial Group, LLC Carlos Tamez	Email	<a href="mailto:tamezfinancigr@rgv.r.com">tamezfinancigr@rgv.r.com</a> YZV	06/27/16	1022 S. Texas Blvd. Weslaco, TX 785963 Tel: 956-973-1904
Jaramillo Insurance Services Jessica A. Garza	Email	<a href="mailto:Jessica.pjinsurance@outlook.com">Jessica.pjinsurance@outlook.com</a> YZV	06/27/16	315 N. Shary Road Mission, TX 78572 Tel: 956-580-1066
ALEXIA Financial Services Alex Zuniga	Email	<a href="mailto:Alexiafinancial@sbcglobal.net">Alexiafinancial@sbcglobal.net</a> YZV	06/27/16	206Remington AVE Edinburg, TX 78539 Tel: 956-381-5800
Lonestar Insurance Ruben Garza	Email	<a href="mailto:Garza@lonstar-ins.com">Garza@lonstar-ins.com</a> YZV	06/27/16	520 E. Nolana Ave ste 110 McAllen, TX 78504
BCBS Tita Uriegas	Email	<a href="mailto:uriegas@bcbstx.com">uriegas@bcbstx.com</a> YZV	06/27/16	
Allegian Health Plan Pamela Kean	Email	<a href="mailto:Pamela.kean@allegianhealthplans.com">Pamela.kean@allegianhealthplans.com</a> YZV	06/27/16	2005 Ed Carey Drive Harlingen, TX 78550 Tel: 389-2241
United Healthcare John Bock	Email	<a href="mailto:John_bock@uhc.com">John_bock@uhc.com</a> YZV	06/27/16	6200 Northwest Parkway San Antonio, TX 78249 Tel: 210-478-4966
Bob Trevino Insurance Omar Cassasco	IP	<a href="mailto:Ocarrasco03@aol.com">Ocarrasco03@aol.com</a> <a href="mailto:Eramirez0406@aol.com">Eramirez0406@aol.com</a> YZV	06/27/16	819 N. Veterans Pharr, TX 78577 Tel: 956-781-7771
RJG Retirement Services Natalie Suarez	IP	<a href="mailto:Natalie.suarez@rjgrs.com">Natalie.suarez@rjgrs.com</a> YZV	06/28/16	1524 S 7 <sup>th</sup> Street, Edinburg, TX 78539 Tel: 956-380-6475
Onvia Jacqueline Sessa	Email	<a href="mailto:jsessa@onvia.com">jsessa@onvia.com</a> YZV	06/28/16	509 Olive Way Seattle, WA 98101 Tel: 206-373-9150
Texas Insurance Service Center Rebecca Silva	Email	<a href="mailto:becky@txisc.com">becky@txisc.com</a> YZV	06/28/16	521 S. 77 Sunshine Strip Harlingen, TX 78550 Tel; 1-800-750-0490
Shay Enterprise Tamara Shay	Email	<a href="mailto:tshayenterprise@gmail.com">tshayenterprise@gmail.com</a> YZV	06/29/16	1789 Tavern Ln Tacoma, WA 98402 Tel: 46-844-7760Onvi
Prime Vendor Inc. Allison Jeffords	Email	<a href="mailto:Bids19@prime-vendor.com">Bids19@prime-vendor.com</a> YZV	06/29/16	4622 Cedar Avenue Wilmington NC 28403 800-746-9554

**\*VIA:**

**IN PERSON (IP)  
BIDDER LIST MAIL OUT (BLM)**

**TELEPHONE REQUEST (TR)  
E-MAIL (EM)**

**HIDALGO COUNTY PURCHASING DEPARTMENT  
PARTICIPATING RESPONDENT'S LOG  
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Frates Benefit Administrators Victor Wargin	Email	<a href="mailto:vwargin@clfrates.com">vwargin@clfrates.com</a> YZV	06/29/16	13439 Broadway Ext Ste 110 Okc, OK 73114 Tel: 800-850-7166
JT Worthy Consultants Kevin B. Vitale	Email	<a href="mailto:kvitale@jtworthy.com">kvitale@jtworthy.com</a> YZV	06/29/16	Tel: 850-201-7148 877-444-8227
Vantage Benefits Mark Robertson Jr.	Email	<a href="mailto:mrobertson@vantagebenefits.com">mrobertson@vantagebenefits.com</a> YZV	06/30/16	Tel: 972-354-5257
Voya Financial Pierre NewKirk	IP/Email	<a href="mailto:Pierre.newkirk@voyafa.com">Pierre.newkirk@voyafa.com</a> YZV	07/05/16	3101 North Jackson Rd McAllen, TX 78501
Gallagher Benefit Services Sarah Barton	Email	<a href="mailto:Sarah_barton@ajg.com">Sarah_barton@ajg.com</a> YZV	07/07/16	601 NW Loop 410 Ste 325 San Antonio, TX 78216 Tel: 210-828-2223
Continental Benefits Jeanette Earley	Email	<a href="mailto:jearley@continentalbenefits.com">jearley@continentalbenefits.com</a> YZV	07/08/16	422 South Kings Avenue Brandon, FL 33511 Tel: 813-867-5290
Tender Authority 400 RAkhi Patil Tel: 91-22-28555551	Email	<a href="mailto:Tenderauthority400@gmail.com">Tenderauthority400@gmail.com</a> YZV	07/08/16	201 Eden Rose Shopping Centre, Beverly Park Kanakia RD Thane, India 401107
Combined Insurance Marisol Peña	IP	<a href="mailto:Marisor.pena@combined.com">Marisor.pena@combined.com</a> YZV	07/11/16	1109 W. Nolana Ave, Ste 305 McAllen, TX 78501
New York Life Mark Howard	Email	<a href="mailto:mnhoward@ft.newyorklife.com">mnhoward@ft.newyorklife.com</a> YZV	07/11/16	12201 Merit Dr, Ste 1000 Dallas, TX 75251 <a href="tel:972-774-2022">Tel:972-774-2022</a>
Puro Aseguro Melba Figueroa	IP	<a href="mailto:rr@puroaseguro.com">rr@puroaseguro.com</a> YZV	07/13/16	514 Veterans Blvd. Pharr, TX 78577 Tel: 956-328-9075

**\*VIA:  
IN PERSON (IP)**

**TELEPHONE REQUEST (TR)**