



June 1, 2017

Dairen Sarmiento
Director
Hidalgo County Health & Human Services
1304 S. 25th Ave.
Edinburg, TX 78542

Re: Notice of Closure of New LifeCare Hospitals of South Texas LLC

Dear Mr. Sarmiento:

I am writing to provide notice of the intended closure of New LifeCare Hospitals of South Texas LLC. Information on this hospital follows:

New LifeCare Hospitals of South Texas LLC d/b/a LifeCare Hospital of South Texas, is a long term acute care hospital, with locations at 5101 N. Jackson, McAllen, TX 78504 ("North Campus"), and 2001 South "M" Street, McAllen, TX 78503 ("South Campus").

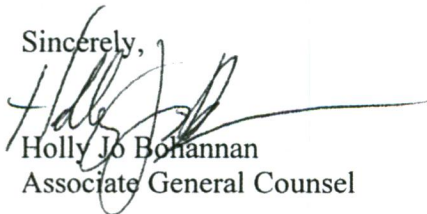
License number: _____
CMS Certification (Provider) number:
Medicaid Provider number:

We intend to discharge the last patient on June 17, 2017 and close that same day.

With respect to the hospital buildings, LifeCare currently leases the North Campus space from RCBS, LP and the South Campus space from Cantu Construction. Once the hospital is closed, we intend to turn over both spaces to RCBS, LP and Cantu Construction, respectively.

If you have any questions regarding this notice, please contact me at (469) 241-2188 or at the following email: holly.bohannan@lifecare-hospitals.com.

Sincerely,



Holly Jo Bohannan
Associate General Counsel