HIDALGO COUNTY

Series 2017 CO Transaction 6/6/2017

Budget

	CERTIFICATES OF OBLIGATION, SERIES 2017			
	Par Amount:	**$28,980,000**		
	Premium:	**$3,956,801**		
	Bond Proceeds:	**$32,936,801**		
	Dated Date:	**8/16/2017**		
	Delivery Date:	**8/16/2017**		
Expense Item	**Estimate**	**Actual**	**Difference**	**Notes**
Printing:				
Preparation of OS/POS	6,500.00			contract, EH FEE
Printing of OS/POS	3,500.00			estimate
Legal:				
Bond Counsel Fee	**41,714.00**			David Cepeda 6/7
Attorney General / IRS 8038-G	9,500.00			formula
Bond Counsel Expenses	**500.00**			David Cepeda 6/7
Paying Agent Fee	**750.00**			S Crone 6/16
Escrow Agent Fee				
Bond Call Fee				
Verification Agent Fee				
Rating Agencies:				
Moody's	27,000.00			Erin Hepper 6/7
Standard & Poor's	23,000.00			M. Fowler, 6/8
Fitch	-			
Travel - Other	5,000.00			contract, EH FEE
Auditor				
Computer / Structuring Fee	**20,000.00**			APPROVED 6/7
Postage and Federal Express	2,500.00			contract
Miscellaneous / Rounding	**5,000.00**			estimate
Subtotal	$ 144,964.00	$ -	$ -	
FA Fee	64,139.96	$ -		
Multiplier	1.2			
FA Total	$ 76,967.95	$ 76,967.95		EH FEE
Grand Total	$ 221,931.95	**$ 76,967.95**		
Received at Closing				
Due to County				

FA Fee	**Fee**	**Fee**	
Issue Size	$32,936,801		
First $10,000,000	10,000,000	39,350	
	22,936,801		
Next $10,000,000	10,000,000	12,500	1.25
	12,936,801		
Over $10,000,000	12,936,801	12,290	0.95
	0	$64,140	

Updated 7/10/2017, 12:29 PM