

HIDALGO COUNTY

PRELIMINARY

**Series 2018 Transactions
Costs of Issuance Budget**

Expense Item	CERTIFICATES OF OBLIGATION, SERIES 2018A			CERTIFICATES OF OBLIGATION, SERIES 2018B			LTD TAX REF BONDS, TAXABLE SERIES 2018C			Combined Fees
	Estimate	Actual	Difference	Estimate	Actual	Difference	Estimate	Actual	Difference	
	Par Amount: \$112,840,000 Premium: \$15,306,976 Bond Proceeds: \$128,146,976 Dated Date: 10/17/2018 Delivery Date: 10/17/2018			Par Amount: \$24,460,000 Premium: \$3,393,682 Bond Proceeds: \$27,853,682 Dated Date: 10/17/2018 Delivery Date: 10/17/2018			Par Amount: \$26,655,000 Premium: \$0 Bond Proceeds: \$26,655,000 Dated Date: 10/17/2018 Delivery Date: 10/17/2018			\$163,955,000 \$18,700,658 \$182,655,658
Printing:										
Preparation of OS/POS	4,560.25			991.20			948.55			6,500.00
Printing of OS/POS	2,455.52			533.72			510.76			3,500.00
Legal:										
Bond Counsel Fee	101,663.75			35,360.00			36,811.25			173,835.00
Attorney General / IRS 8038-G	9,500.00			9,500.00			9,500.00			28,500.00
Bond Counsel Expenses	250.00			250.00			250.00			750.00
Paying Agent Fee	750.00			750.00			750.00			2,250.00
Escrow Agent Fee							4,500.00			4,500.00
Bond Call Fee							600.00			600.00
Verification Agent Fee							3,000.00			3,000.00
Rating Agencies:										
Moody's	68,403.74			14,868.05			14,228.21			97,500.00
Standard & Poor's	61,738.76			13,419.37			12,841.87			88,000.00
Fitch	-			-			-			-
Travel - Other	3,507.88			762.46			729.65			5,000.00
Auditor										-
Computer / Structuring Fee	50,000.00			12,500.00			12,500.00			75,000.00
Postage and Federal Express	1,753.94			381.23			364.83			2,500.00
Miscellaneous / Rounding	5,000.00			5,000.00			5,000.00			15,000.00
Subtotal	\$ 309,583.84	\$ -	\$ -	\$ 94,316.05	\$ -	\$ -	\$ 102,535.11	\$ -	\$ -	
FA Fee	\$154,590	\$ -		\$59,311	\$ -		\$58,172	\$ -		
Multiplier	1.20			1.20			1.20			
FA Total	\$ 185,507.55	\$ 185,507.55		\$ 71,173.20	\$ 71,173.20		\$ 69,806.70	\$ 69,806.70		326,487.45
Grand Total	\$ 495,091.40	\$ 185,507.55		\$ 165,489.25	\$ 71,173.20		\$ 172,341.81	\$ 69,806.70		\$ 832,922.45