

HIDALGO COUNTY

**Worker’s Compensation Loss & Funding Projection
Actuarial Services”**

Ranking Grid

Submitting Vendors	Grade	Ranking
AMI Risk Consultants	96.6	
Glicksman Consulting, LLC	94.6	
Lewis & Ellis, Inc.	94.0	
Huggins Actuarial Services, Inc.	93.3	

**HIDALGO COUNTY PURCHASING DEPARTMENT
PARTICIPATING RESPONDENT'S LOG
REQUIREMENTS/RFP PACKETS**

IBF-RFP-RFQ-RFI

RFP ACCEPTANCE DATE: **August 08, 2018**

RFP ACCEPTANCE TIME: **9:30 A.M.**

DEPARTMENT/PROPOSALS DESCRIPTION: **"Worker's Compensation Loss and Funding Projections Actuarial Study"**

RFP NO: **2018-158-08-08-YSS**

<u>NAME OF PROPOSER: COMPANY/FIRM & REPRESENTATIVE'S NAME</u>	<u>SOQ's REQUEST *VIA</u>	<u>SIGNATURE (IF APPLICABLE) OR INITIALS OF STAFF ADDRESSING MAIL OUT</u>	<u>DATE</u>	<u>PHYSICAL ADDRESS CITY-STATE-ZIP PHONE & FAX NO'S</u>
1. AMI Risk Consultants Inc. Bob Ingco	Email	Y. Salinas	07-23-18	1336 SW 146 Ct Miami, FL 33184 305-273-1589 office 305-330-5427 fax bobingco@amirisk.com
2. Steve Walse	Email	Y. Salinas	07-23-18	stevewalse85@gmail.com
3. Taylor & Mulder, Inc Bobby Jaegers	Email	Y. Salinas	07-23-18	Taylor & Mulder, Inc. 10505 Rivers Bend Lane Potomac, MD 20854 301-365-4800 301-956-4953 bjagers@taylorandmulder.com
Sent her this (incorrect) packet, 4. Gonzalez De La Garza Andrea Frazier	Email	Y. Salinas	07-23-18	4800 Fredericksburg, TX 78229 210-208-9400 Ext 1025 210-764-0748 afrazier@gd-us.com
5. Pinnacle Actuarial Resources, Inc. Carol Corkill	Email	Y. Salinas	07-23-18	3910 Cornelius Drive Bloomington, IL 91704 309-807-2306 ccorkill@pinnacleactuaries.com
6. Oliver Wyman Actuarial Consulting Manuel S. Guerra, ACAS, MAAA	Email	Y. Salinas	07-23-18	1717 main Street, Suite 4400 Dallas, TX 75201 214-720-1134 office 214-908-6386 cell Manuel.guerra@oliverwyman.com
7. Gallagher Mike Kessler, ARM, AIC	Email	Y. Salinas	07-23-18	Two Lincoln Centre 5420 LBJ Freeway, Suite 400 Dallas, TX 75240 972-663-6113 office 972-658-2710 cell Mike.Kessler@ajg.com
8. Marie Actuarial Consulting May M. Peters	Email	Y. Salinas	07-24-18	614-746-3780 apeters@marieconsulting.com
9. Lewis & Ellis, Inc. Greg Wilson, FCAS, MAAA	PLM	Y. Salinas	07-24-18	700 Central Expressway South, Suite 550 Allen, TX 75013 972-850-0828 972-850-0850 phone 972-850-0851 fax gwilson@lewisellis.com

10. GovWin+Onvia from Deltek Jacqueline Sessa	Email	Y. Salinas	07-24-18	509 Olive Way, Suite 400 Seattle WA 98101 206-373-9150 jacquelinesessa@deltek.com
11. Rudd and Wisdom, Inc. Charles V. (Chuck) Faerber	Email	Y. Salinas	07-25-18	9500 Arboretum Blvd, Suite 200 Austin, TX 78759 512-346-1590 cvf@ruddwisdom.com
12. Taylor-Walker Consulting, LLC Nancy Stanley	Email	Y. Salinas	07-25-18	P O Box 156 7681 South Main Street Midvale, Utah, 84047 801-562-5748 nstanley@taylor-walker.com
13. Prime Vendor Inc. Veronica Bryan	Email	Y. Salinas	07-25-18	4622 Cedar Avenue, Suite 123 Wilmington, NC 28403 910-805-9630 Work43@prime-vendor.com
14. risk & Regulatory Consulting, LLC Jennifer Kelly	Email	Y. Salinas	07-25-18	20 Batterson Park, Suite 380 Farmington, CT 06032 860-409-4889 860-214-9607 Jennifer.kelly@riskreg.com
15. Intelligent Analytics and Modeling John William Meyer	Email	Y. Salinas	07-26-18	1601 E. Cesar Chavez St., Ste 2015 Austin, TX 78702 802-318-5583 johnwilliam@iamecon.com
16. FTI Consulting Melanie Leavy, ACAS, MAAA	Email	Y. Salinas	07-26-18	3 Times Square New York, NY 10036 646-453-1273 Melanie.leavy@fticonsulting.com
17. Seven Outsource Christina Miller	Email	Y. Salinas	07-26-18	315-308-7852 christina@sevenoutsource.com
18. AH Consulting Solutions Aisha K. Hameed, ACAS, MAAA	Email	Y. Salinas	07-27-18	13506 Summerport Vlg Pkwy, 1051 Winermere, FL 34786 920-322-5524 ahactuarial@gmail.com
19. Huggins Actuarial Services, Inc. Todd H. Dashoff, ACAS, MAAA, ARM	Email	Y. Salinas	07-30-18	111 Veterans Square, 2 nd Floor Media, PA 19063 610-892-1826 Todd.dashoff@hugginsactuarial.com
20. Oliver Wyman Briza Ling	Email	Y. Salinas	07-30-18	500 Dallas Street, Suite 1500 Houston, TX 77002 713-276-8239 Briza.ling@oliverwyman.com
21. Mercer Technologies Firm Garrett Mercer	Email	Y. Salinas	07-30-18	1501 E. 15th Ave, #115 Gary, Indiana 46402 Mercertechnologiesfirm@gmail.com
22. Complete Actuarial Solutions Company (CASCO) Mark Burgess	Email	Y. Salinas	07-31-18	1420 Beverly Road, Suite 205 McLean, VA 22101 571-499-4233 burgess@cascoconsulting.com
23. Glicksman Consulting. LLC Steven Glicksman	Email	Y. Salinas	08-01-18	599 West Royal Palm Road, Suite A Boca Raton, Florida 33486 561-994-4385 561-566-9371 sglicksman@glicksmanconsulting.com

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***VIA:**
IN PERSON (IP)
TELEPHONE REQUEST (TR)
PROPOSER LIST MAIL OUT (PLM)

HIDALGO COUNTY PURCHASING DEPARTMENT ACCEPTANCE SHEET

DEPARTMENT NAME: HIDALGO COUNTY

BID OPENING DATE: AUGUST 15, 2018

BID OPENING TIME: 9:30 A.M.

DESCRIPTION OF BID: "WORKERS' COMPENSATION LOSS AND FUNDING PROJECTIONS ACTUARIAL STUDY"

BID NO: 2018-158-08-08-YSS

CONTRACT SPECIALIST III: Yvette Salinas

RFB	NAME OF COMPANY/LOCATION	ACNOWLEDGED RECEIPT OF RESPONSE	ADDENDUM NO. 1 ACKNOWLEDGED
#1	AMI Risk Consultants, Inc.	✓	ACKNOWLEDGED
#2	Glicksman Consulting, LLC	✓	ACKNOWLEDGED
#3	Lewis & Ellis, Inc.	✓	ACKNOWLEDGED
#4	Huggins Actuarial Services Inc.	✓	ACKNOWLEDGED
#5			
#6			
#7			
#8			
#9			
#10			
#11			

NO CONFLICT DISCLOSURE FORM

Name of Government Officer/Employee: ANGÉLICA M. TAPIA

Title/Position: EMPLOYEE BENEFITS SPECIALIST III

Contract for Goods/Services: WIC LOSS & FUNDING PROJECTION ACTUARIAL STUDY

Name of Vendors contracting with OR seeking to contract with Hidalgo County:

1. AMI RISK CONSULTANTS, INC

2. GLICKSMAN CONSULTING, LLC

3. LEWIS & ELLIS, INC.

4. HUGGINS ACTUARIAL SVCS INC.

In my review, grading, selection or approval of the above identified vendors, I hereby affirm that I have no conflicts to disclose (employment/business, family or gifts exceeding \$100) in connection with the above identified vendor(s) as required by section 176 of the Texas Local Government Code.

Signed:



Date:

2/18/18

NO CONFLICT DISCLOSURE FORM

Name of Government Officer/Employee: Flora Vazquez

Title/Position: Employee Benefits Director

Contract for Goods/Services: Workers' Comp Actuarial Services

Name of Vendors contracting with OR seeking to contract with Hidalgo County:

1. Mr. Steven Glicksman
2. AMI Risk Consultants
3. Huggins Actuarial Services
4. Lewis & Ellis

In my review, grading, selection or approval of the above identified vendors, I hereby affirm that I have no conflicts to disclose (employment/business, family or gifts exceeding \$100) in connection with the above identified vendor(s) as required by section 176 of the Texas Local Government Code.

Signed:

Date:

Flora Vazquez

9/24/2018

NO CONFLICT DISCLOSURE FORM

Name of Government Officer/Employee: Rey SALAZAR

Title/Position: DBM - Strategic Planning Director

Contract for Goods/Services: W/C - Actuarial Study

Name of Vendors contracting with OR seeking to contract with Hidalgo County:

1. AMI Risk Consultants
2. Glicksman Consulting, LLC
3. LEWIS & ELLIS
4. Huggins Actuarial Services

In my review, grading, selection or approval of the above identified vendors, I hereby affirm that I have no conflicts to disclose (employment/business, family or gifts exceeding \$100) in connection with the above identified vendor(s) as required by section 176 of the Texas Local Government Code.

Signed:

Rey Salazar

Date:

9/24/18