

Governing Body:



**Texas Enterprise Zone Program
MANDATORY ANNUAL REPORT FORM**

Reporting Period: September 1, 2017 through August 31, 2018
(State Fiscal Year 2018)

Complete and submit this original report form. You must submit this form with regard to the Enterprise Zone Program activity in your jurisdiction, in accordance with the Texas Enterprise Zone Program Act, Texas Government Code, Chapter §2303.205, on or before **October 1, 2018**. If this report is not received by the due date, your community will be ineligible to receive any further enterprise project designations, and any applications for enterprise project status submitted for the September 1, 2018 round will be placed on hold until the report is received. Further, this document is not considered to be received unless it has the original signature of the governing body liaison.

Mail this original form to the following address or email them to EnterpriseZone@Gov.Texas.Gov:

Mailing Address:

Office of the Governor
Economic Development and Tourism
Texas Economic Development Bank
Texas Enterprise Zone Program
Post Office Box 12428
Austin, Texas 78711
(512) 936-0100

Street Address (for overnight mail service):

Office of the Governor
Economic Development and Tourism
Texas Economic Development Bank
Texas Enterprise Zone Program
1100 San Jacinto
Austin, Texas 78701
(512) 936-0100

For additional information on the Texas Enterprise Zone Program, contact the Texas Economic Development Bank at (512) 936-0100.

Governing Body Liaison *(as stated in the nominating ordinance or order)*

Prefix Mr. First Name Michael Last Name Leo

Title Director of Economic Development

Organization Hidalgo County Judges Office

Street Address 100 E. Cano, Ste. 201

Mailing Address 100 E. Cano, Ste. 201

City Edinburg State TX Zip 78539 - 4559

Phone Number 956.318.2600 Fax Number 956.318.2699

Email Address michael.leo@co.hidalgo.tx.us

Community Website https://tx-hidalgocounty.civicplus.com

To the best of my knowledge and belief, the information contained in this Mandatory Annual Report is true and correct, as evidenced by my signature below.

Signature _____ Date _____

(Governing Body Liaison)

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Enterprise Zone Activity

Estimated local zone administration costs (*salaries & non-personnel costs*) _____ n/a

For only those businesses receiving incentives during the reporting period, indicate which statement below you believe best describes the impact the local incentives offered had on revenues received/generated as a result of the program during the reporting period.

- | | |
|---|---|
| <input type="checkbox"/> Significantly Positive | <input type="checkbox"/> Slightly Negative |
| <input checked="" type="checkbox"/> Slightly Positive | <input type="checkbox"/> Significantly Negative |
| <input type="checkbox"/> No Effect, Break-even | |

For only those businesses receiving incentives during the reporting period, indicate which statement below you believe best describes the anticipated or planned impact the local incentives offered will have for the next 5 – 10 years on revenues received/generated as a result of the program.

- | | |
|---|---|
| <input type="checkbox"/> Significantly Positive | <input type="checkbox"/> Slightly Negative |
| <input checked="" type="checkbox"/> Slightly Positive | <input type="checkbox"/> Significantly Negative |
| <input type="checkbox"/> No Effect, Break-even | |

Businesses Assisted, Located and Retained

No Inquiries Received During Reporting Period

	<u>Businesses Assisted Only¹</u>	<u>Businesses Located²</u>	<u>Businesses Retained³</u>
Total Number of Businesses Assisted	_____	_____	1
Projected Capital Investment	_____	_____	\$28,920,000.00
Projected Jobs to be Created or Retained	_____	_____	836

¹Businesses Assisted Only – Businesses which received assistance, but have not located in the community. Include general or enterprise zone specific inquiries or requests (telephone or written) for information by businesses interested in the enterprise zone program or the community, site location and research assistance, or businesses participating in workshops or seminars which include information on the enterprise zone program. Do not include businesses that actually located to or are already located in the community.

²Located Businesses – Businesses that located in the community due specifically to the existence of the zone program or the incentives offered and were not previously located in the community prior to the reporting period.

³Retained Businesses – Existing businesses already located in the community that received assistance or were retained due specifically to the existence of the program. Include those requests where information, permit/regulatory assistance, program application/participation or providing incentives was a significant reason the business was retained.

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Cost and Benefits of Local Incentives

A business which was granted one type of incentive may impact other sources of revenue. The revenue or expenses may not necessarily correlate directly line by line and may need to be reflected across other areas. For example, a new business locating in the community and granted tax abatement may still increase local sales taxes or fees; OR a business offered land below market value may still increase property taxes, pay fee and local sales taxes.

No Activity During Report Period

	<u>Revenue Received/Generated</u>	<u>Revenue Foregone Refund Costs/Expenses Incurred</u>	<u>Net Revenue/Loss</u>
Property Tax	\$299,700.92		
Local Sales Tax			
Permit, License or Development Fees			
Utility Hook-up Fee			
Municipal Utility Rates			
Transfer, Use, Sale of Land/Buildings			
Venture Capital, Low Interest Loans			
Job Training Programs, Services			
Infrastructure Improvements			
Business Parks, Incubators, Services			
Housing Loans, Programs, Services			
Fire, Police, Transportation Services			
Other			
Totals			

Incentives Available During Report Year

	<u>Not Important</u>	<u>Somewhat Important</u>	<u>Important</u>	<u>Critical</u>	<u>Tied to Jobs, Investment?</u>	
					<u>Yes</u>	<u>No</u>
Tax Abatement						
<input type="checkbox"/> Local sales tax refund.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> Property tax abatement.....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> Tax increment financing-infrastructure.....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Financial Incentives						
<input type="checkbox"/> Low interest loans.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Leveraged or venture capital loan pools.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Development fee reductions/waivers.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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	Not <u>Important</u>	Somewhat <u>Important</u>	Important	Critical	Tied to Jobs, Investment?	
					<u>Yes</u>	<u>No</u>
Regulatory Relief						
<input type="checkbox"/> Zoning changes or variances.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Accelerated zoning and permit procedures.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Deferred compliance with ordinances.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Job Training and Services						
<input type="checkbox"/> Retraining programs, customized training.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Training grants for new permanent jobs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Employee relocation support.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> Literacy and employment skills programs.....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Business/Industrial Services						
<input type="checkbox"/> Use of underutilized public buildings.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Reduced rates by <u>municipally-owned</u> utilities.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Reduced rates by <u>investor-owned</u> utilities or co-ops.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Sale, transfer of land/buildings below market.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> One-Stop permitting or assistance services.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Development of business area, incubator.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improvement in Public Facilities						
<input type="checkbox"/> Capital improvements in infrastructure.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Creation or improvement of parks.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Neighborhood youth centers.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enhanced Community Services						
<input type="checkbox"/> Improved fire and police services.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Community crime prevention programs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Day-care, health and clinic services.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Special public transit routes, fares, shuttles.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Drug abuse programs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Energy conservation programs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Senior citizen assistance programs.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Improvements to Housing					<u>Yes</u>	<u>No</u>
<input type="checkbox"/> Transfer of abandoned housing.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Paint or building materials grant program.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Creation of homestead program.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Weatherization of zone housing.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Low interest loans for housing rehabilitation.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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Cost and Benefits of Local Incentives

How successful have the local efforts been to achieve the community's revitalization goals for the Program during the reporting period?

- Exceeded Expectations
 Somewhat Successful
 Unsuccessful

How successful do you believe the local revitalization efforts will be to achieve the community's revitalization goals for the Program for the next 5 – 10 years?

- Very Successful
 Somewhat Successful
 Unsuccessful

How successful have the state incentives offered through the Program been toward achieving the community's revitalization goals during the reporting period?

- Exceeded Expectations
 Somewhat Successful
 Unsuccessful

How has the number of requests for information and/or participation in the Program by businesses, individuals, or community groups changed during the reporting period or from the previous year?

- Significant Increase
 Slight Decrease
 Slight Increase
 Significant Decrease
 Remained Constant

Industrial Revenue Bonds – Summarize all industrial revenue bonds issued to finance enterprise projects, or businesses located in an enterprise zone.

Issuer	Taxable	Tax-Exempt	Bond Amount
_____	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	_____
_____	<input type="checkbox"/>	<input type="checkbox"/>	_____
		Total	_____

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Recommendations and/or Suggestions – What additional state incentives, legislation, programs or services would enhance your ability to achieve the revitalization goals or economic objectives of your community and/or your enterprise zones?

N/A

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Success Story – Provide a brief success story of a business that has had or will have a significant impact on the community because of the enterprise zone program. Include information on the private and public partnerships and efforts, the incentives and why the enterprise zone program was important. The success story **may** be used in the Economic Development Bank Annual Report to the State Legislature, the Governor and the Legislative Budget Board. Please make sure the applicable business, individual or group has given permission to include the success story in this report.

N/A