## HIDALGO COUNTY

**PRELIMINARY**

### Series 2019 Transactions
### Costs of Issuance Budget

| | CERTIFICATES OF OBLIGATION, SERIES 2019A | | | LTD TAX REF BONDS, SERIES 2019B | | | |
|---|---|---|---|---|---|---|---|
| | **Par Amount:** | **$25,165,000** | | **Par Amount:** | **$20,780,000** | | **$45,945,000** |
| | **Premium:** | **$3,508,735** | | **Premium:** | **$3,880,631** | | **$7,389,366** |
| | **Bond Proceeds:** | **$28,673,735** | | **Bond Proceeds:** | **$24,660,631** | | **$53,334,366** |
| | **Dated Date:** | **6/20/2019** | | **Dated Date:** | **6/20/2019** | | |
| | **Delivery Date:** | **6/20/2019** | | **Delivery Date:** | **6/20/2019** | | |
| **Expense Item** | **Estimate** | **Actual** | **Difference** | **Estimate** | **Actual** | **Difference** | **Combined Fees** |
| Printing: | | | | | | | |
| Preparation of OS/POS | 3,494.54 | | | 3,005.46 | | | **6,500.00** |
| Printing of OS/POS | 1,881.68 | | | 1,618.32 | | | **3,500.00** |
| Legal: | | | | | | | |
| Bond Counsel Fee | **36,255.30** | | | **35,495.47** | | | **71,750.77** |
| Attorney General / IRS 8038-G | 9,500.00 | | | 9,500.00 | | | **19,000.00** |
| Bond Counsel Expenses | **250.00** | | | **250.00** | | | **500.00** |
| Paying Agent Fee | **750.00** | | | **750.00** | | | **1,500.00** |
| Escrow Agent Fee | | | | **1,500.00** | | | **1,500.00** |
| Bond Call Fee | | | | **600.00** | | | **600.00** |
| Verification Agent Fee | | | | **2,500.00** | | | **2,500.00** |
| Arbitrage Compliance | | | | **550.00** | | | **550.00** |
| Rating Agencies: | | | | | | | |
| Moody's | 17,741.53 | | | 15,258.47 | | | **33,000.00** |
| Standard & Poor's | 14,273.87 | | | 12,276.13 | | | **26,550.00** |
| Fitch | - | | | - | | | **-** |
| Travel - Other | 2,688.11 | | | 2,311.89 | | | **5,000.00** |
| Auditor | | | | | | | |
| Computer / Structuring Fee | **12,500.00** | | | **12,500.00** | | | **25,000.00** |
| Postage and Federal Express | 1,344.06 | | | 1,155.94 | | | **2,500.00** |
| Miscellaneous / Rounding | **5,000.00** | | | **5,000.00** | | | **10,000.00** |
| **Subtotal** | $ 105,679.08 | $ - | $ - | $ 104,271.69 | $ - | $ - | |
| FA Fee | $60,090 | $ - | | $56,278 | $ - | | |
| Multiplier | 1.20 | | | 1.20 | | | |
| **FA Total** | $ 72,108.06 | $ 72,108.06 | | $ 67,533.12 | $ 67,533.12 | | **139,641.18** |
| **Grand Total** | $ 177,787.14 | **$ 72,108.06** | | $ 171,804.81 | **$ 67,533.12** | | **$ 349,591.95** |

Updated 5/15/2019, 8:27 AM