

Quotes

Zimbra

nellie.flores@co.hidalgo.tx.us

Re: CDM Quote

From : Steve Berg <sberg@cursorcontrol.com>

Thu, Jun 20, 2019 02:07 PM

Subject : Re: CDM Quote**To :** nellie flores <nellie.flores@co.hidalgo.tx.us>External images are not displayed. [Display images below](#)

Hi Nellie,

I'll answer the questions below:

1. Mobile inspections - not at this point. It's coming in a future version (12 months out)
2. Track a waiting list - YES
3. application intake and eligibility - YES
4. Allocation Management - YES
5. Store documents - YES
6. Create forms & letters - YES
7. Generate Reports - YES
8. Track bids & contracts - YES
9. Mange project draws and create change order - YES
10. Customize a paper checklist - NO
11. Development of bid spec - YES

We are working on a new version of CDM which will include an Inspector Portal, as well as a Contractor Portal but that version won't be live until about a year from now.

-Steve

On Thu, Jun 20, 2019 at 12:00 PM nellie flores <nellie.flores@co.hidalgo.tx.us> wrote:
Thank you for providing me a quote.

Question, I'd like to know if the software has the capacity to perform the following:

1. Mobile inspections
2. Track a waiting list
3. application intake and eligibility
4. Allocation Management
5. Store documents
6. Create forms & letters
7. Generate Reports
8. Track bids & contracts
9. Mange project draws and create change order
10. Customize a paper checklist
11. Development of bid spec

Please advise.

Nellie Flores, Accountant IV

Hidalgo County - Urban County Program
1916 Tesoro Blvd
Pharr, Tx 78577
(956) 787-8127

From: "Steve Berg" <sberg@cursorcontrol.com>
To: "nellie flores" <Nellie.flores@co.hidalgo.tx.us>
Sent: Thursday, June 20, 2019 11:15:19 AM
Subject: CDM Quote

Hi Nellie,

Thanks for getting in touch regarding a quote for our CDM software. For 3 users the annual subscription fee is \$3,660. This includes setup, technical support and all maintenance and backup of your CDM database.

I'd be happy to give you a demo of CDM if you'd be interested in seeing more. Let me know if that would be of interest.

Thanks!
-Steve

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Steve Berg
www.cursorcontrol.com
PO Box 992, Bend, OR 97709
Desk 503 376 8310
Support 800 656 4224
Email sberg@cursorcontrol.com

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Desk 503 376 8310
Support 800 656 4224
Email sberg@cursorcontrol.com

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Pricing

CDM On Demand

CDM On Demand is a subscription based service that is paid for monthly, 6 monthly or annually. Your CDM On Demand subscription includes the CDM software license, CDM technical support, CDM software maintenance and hosting, data storage and backup of CDM. The Security Module comes standard with CDM On Demand. There are no startup or set up fees.

[Learn more about CDM On Demand →](#)

30 Day Free Trial Subscribers	1	2	3	4	5	6	7	8	9	10
Price (Per Month)	\$125	\$225	\$305	\$369	\$420	\$465	\$500	\$525	\$545	\$565

CDM On Premise

CDM On Premise is a traditional software license based on the number of unique users that will use CDM. The optional Security Module allows you to control who can access which modules of CDM (either full control, read only or no access). The Annual Software Maintenance provides you with technical support and software updates.

[Learn more about CDM On Premise →](#)

Demo Available	Software License (For Up to 4 Users)	Additional Per User	Security Module	Annual Software Maintenance
Price	\$10,500	\$1,000	\$1,500	Starting at \$1890

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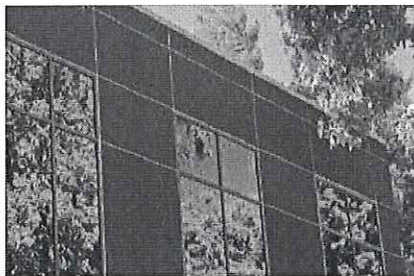


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 - [Pricing](#)
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- [Features](#)
- [Benefits](#)
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 - [Contact Us](#)
 - [About CDM](#)
- [Support](#)
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About Us



Who We Are

For over 20 years, Cursor Control Inc. has provided a robust and proven software application that has served government agencies and a variety of other organizations that manage community development, construction projects, housing rehab, weatherization programs, develop affordable housing and provide asset building services to tenants.

Community Development Manager (CDM) began in 1989 as a custom application for the community development department at an Oregon housing authority. Tracking every loan and every phase of rehab and development projects either by spreadsheets, word processing, or by hand; this agency recognized the need for one software product designed specifically for the CD/Rehab Community. Since then, CDM has evolved into a comprehensive, fully integrated, flexible, easy-to-use software application that is trusted and utilized by agencies and non-profit organizations throughout the United States.

We have dedicated ourselves exclusively to this software, making it the one record-keeping tool most useful to the community development/rehab/weatherization community. We value our relationships with our customers, and we strive to provide the best software, service and support possible. Our clients across the US know the value CDM has added to their workforce. Some of our clients have been with us for over 20 years as they understand Cursor Control's dedication to making sure the CDM application is kept up to date with the latest requirements for their tracking and report needs. To learn more, check out client testimonies.

We are dedicated to our customers, and we work with each agency (large or small) individually to help them automate the way they do business. Cursor Control provides installation, training workshops, webinars, data conversion, and extensive technical support.

Take Control Of Your Community Development Management

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-- About CDM ▾



About CDM

What is CDM?

Community Development Manager (CDM) is an easy-to-use software application that manages all aspects of community development activities. It specializes in managing grant and other funded projects, housing rehabilitation loan programs, weatherization programs, new construction projects or any other community development project. Whether you're an entitlement or non-entitlement city, county or state agency, a Housing Authority, a non-profit Community Development Corporation, etc., CDM is a necessary tool that can help you track your program activity and demonstrate both internal and external accountability to management and grantors so that your programs and mission will keep moving forward.

CDM's modular platform integrates all the needed aspects to manage a community development program from start to finish. These modules manage: multiple funding sources (such as CDBG, HOME, NSP, revolving funds, owner funds, banks, etc.), multiple loan types, client, borrowers, tenants, properties, payments, contractors, work plans and specifications, bids and disbursements. In addition to this, CDM integrates all of the modules together providing instant multiple reports as well as having the flexibility of importing/exporting options and storing documents, spreadsheets and project photos.

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Features

Our Community Development software's integrated modules will give you the organization you need, up-to-the-minute status on projects to help you make better decisions, proven accountability to keep your programs moving forward and finally extra time and money to focus on what's important to YOU.

How does CDM do all of this? Through its fully integrated modules and the tools they provide:

Features

- [All Features](#)
- [Funding Sources](#)
- [Properties](#)
- [Clients](#)
- [Tenants](#)
- [Payments](#)
- [Loans](#)
- [Contractors](#)
- [Work Plans](#)
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FUNDING SOURCES



PROPERTIES



CLIENTS



TENANTS



PAYMENTS



LOANS



CONTRACTORS



WORK PLANS



DISBURSEMENTS



BIDS



REPORTS



ESCROW

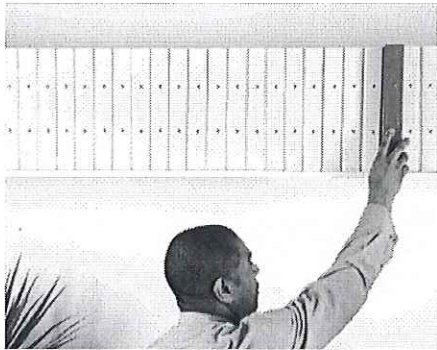
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CDM Benefits



Manage Everything From One Place

- Organize **everything** you need to know on client demographics
- Organize all your **projects, contractors, client loans and work plans**
- Organize your **multiple funding sources**
- **Attach** all your data like spreadsheets, documents, photos etc. to your CDM projects

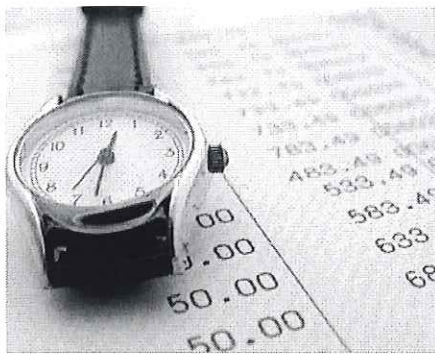
Get Real Time Status

- **Track all data** needed to **effectively manage funded activities** - CDBG, HOME, NSP, revolving loan funds, weatherization funds, owner matching funds and any others
- Track individual borrower **loans, payments** by principal and interest, **disbursements** to contractors by **work plan** line item and much more
- **Deliver results** and plan for future development

1.25 - 108.18	419.34K	1'
1.22 - 37.06	557.54K	1'
91 - 18.59	419.00	1'
5 - 14.60	135.33K	1'
1 - 0.85	257.87K	1'
30.00	811.90K	1'
1.98	16.54K	1'
- 16.75	113.55K	1'
1.65 - 1.78	111.44K	1'
1.65 - 1.73	92.65K	1'
2.78	79.96 - 82.46	105.61K 1'

Built-In Reports Give You Proven Accountability

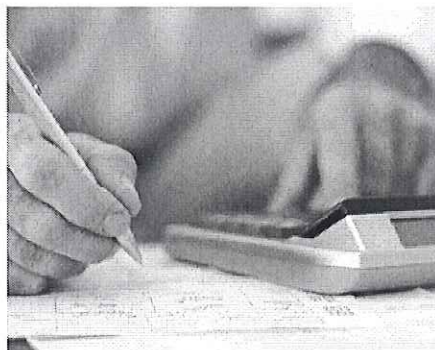
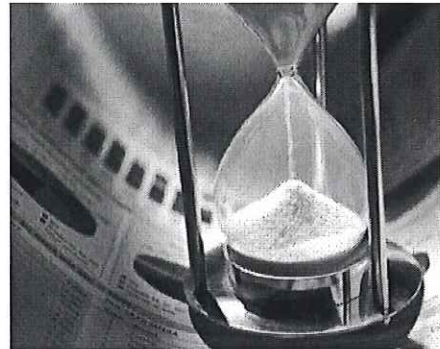
- **Demonstrate accountability** to management and grantors, resulting in efficient and on-going funding and sustainability of your operations



- Be on the **cutting edge** when competing for granted funds

CDM Saves Time And Money

- **Reduces man hours**
- **Reduces errors** and duplication
- Provides **instant reports** from over 200 existing options to help you meet your deadlines faster
- **Reduce dependency** on spreadsheets, word processing software, other database applications, and manual record-keeping
- Users with little or no previous computer experience are able to **use the system quickly** and efficiently



CDM is Flexible

- Has the **capability of a CRM, a financial application and a word processor** all rolled into one
- **Multiple users** manage community development projects from start to finish
- Data and **relationships are maintained** between modules
- Ability to **mail merge documents** for more efficient communications
- Ability to **export and import tables** to or from other applications
- Develop **Custom Reports**

CDM Is Scalable, Affordable And Easy To Use

- Cursor Control offers either **on-premise or on-line** options that are **scalable** to your budget and organization size
- CDM was **built with the end user in mind**



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Products


Organize your data on clients/borrowers, properties, rental rehab tenants, funding sources (CDBG, NSP, HOME and others), loans or grants to borrowers, payments received, work plans with cost estimating and detail work specs, bids received, disbursements to contractors, contractor demographics, licenses and insurance... and SO MUCH MORE.

CDM On Demand



The Effortless Choice

CDM On Premise





The Controlled Choice

CDM Software

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-  Up and running within 72 hours
-  No software to install
-  Complete turnkey package
-  No hardware and software to maintain
-  Upgrades and updates are seamlessly implemented
-  All data is secured in world class US data centers
-  Convenient subscription with predictable monthly fees
-  CDM On Demand is accessed securely via the Internet
-  Your data is automatically backed up every 6 hours
-  Phone & Email Technical Support is included

-  You own the CDM software license
-  Installed on your internal IT systems
-  Fully managed by your internal IT department
-  You control the hardware and software
-  Upgrades and updates available for download
-  You manage the CDM backups
-  Annual maintenance agreement required for support
-  CDM is accessible via your Corporate LAN
-  You control the backup schedule
-  Phone & Email Support (with support agreement)



HAPPY Software, An MRI Software Company is a major provider of friendly software solutions to housing agencies of every size administering Section 8 and Public Housing programs.

Live Demo



Stop fraud in its tracks. Over 20,000 referrals provided. Log in or Register for FREE.

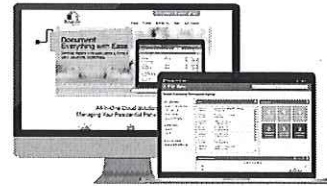
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Rehab Pro Direct

Rehab Pro Direct is HAPPY's all-in-one Cloud solution for managing your CDBG, HOME, Lead Hazard, Healthy Homes, Weatherization, and other residential rehab programs.

This easy-to-use system will help you stay on top of project tasks, generate program reports, and make sure everything is perfectly documented in your case file.



DISCOVER REHAB PRO DIRECT

LIVE SOFTWARE DEMO

Sign up for a free custom demo that features our housing software in action.

GET PRICING INFORMATION

Receive a personalized quote. Our software is surprisingly affordable for agencies of all sizes.



"Rehab Pro Direct effectively manages our day to day housing rehabilitation activities while giving managers real time, actionable data used to improve and enhance the City's housing programs and services."
- (W.W., North Carolina)

All the Tools to Run Your Residential Rehab Programs!

Mobile Inspections:

Rehab Pro Direct's integrated Mobile Inspections for the iPad® makes being on the road a breeze, putting all the tools you need to review the file, collect new information about the property, and perfectly document the work. It's like fitting your office into the palm of your hand.

Waiting List:

Our integrated waiting list system lets you set the rules about how applicants are served and ensure the integrity of the list.

Eligibility:

Easily determine eligibility and maintain all associated documentation. Our built-in forms and letters make it simple to gather all the information required to certify income, and our document storage system lets you keep supporting documents organized.

Work Write-ups:

Take the drudgery and double-data entry out of creating Work Write-Ups by using our iPad-based data collection system. Use that same data and our pre-loaded specifications to create perfect Work Write-Ups with ease.

Tracking:

Stay on top of your active Rehab projects. Manage all aspects of your contracts and contractors.

Monitor Balances:

Take all the surprises out of managing your grants. You'll always know just where you stand. Track grants, balances and funding allocation in real-time.

Alerts:

Never miss an important deadline or task again. Assign tasks for each Case File and have staff automatically notified as they become due.

Store Documents:

Keep your files under control with our electronic case file system. Upload signed contracts, specifications, and other scanned documents for easy access from anywhere.

Create Letters & Forms:

Generating documents has never been faster. Print or email documents directly to Owners, Heads of Households and Contractors.

Generate Reports:

Produce program reports in seconds, not hours. Get the information you need quickly, so you can make the right decisions.



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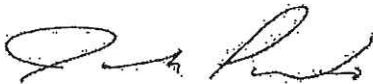
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Hidalgo County - Urban County Program
427 E. Duranta Ave, Ste 107
Alamo, Tx 78516
April 12th 2018

Rehab Pro Direct is a leading business management software solution designed specifically for the administration of CDBG, Lead Hazard, HOME, Weatherization and other similar housing rehabilitation programs. There is no other system exactly like Rehab Pro Direct available for purchase, as this system is unique in its high-quality interface, timesaving functionality, and friendly supportive services.

HAPPY Software, an MRI Company, is the sole creator and distributor of Rehab Pro Direct. The software is only sold under the Rehab Pro Direct name. Rehab Pro Direct and related services cannot be obtained from resellers or other vendors. All installation, technical support, updates, upgrades, training and related services are provided, and can only be provided, directly by HAPPY Software.

I certify the above statement is true and correct.



Joe Panto, Senior Director, Sales
HAPPY Software, Inc.

April 3, 2018
Steve de la Garza, Division Director
Hidalgo County
427 E. Duranta Avenue, Suite 107
Alamo, TX 78516

Purchase Agreement Rehab Pro Direct

I, Steve de la Garza, Division Director of the Hidalgo County, am authorized and agree to purchase from HAPPY Software, Inc. the products and services listed below.

HAPPY Support

Item	Price	Quantity	Price
Rehab Pro Direct & Mobile Inspections	\$1,020.00	2	\$2,040.00
- Licensing			
- Hosting			
- Technical Support			
- Software Updates			
- \$85 per named user, per month (billed annually)			
Rehab Pro Direct & Mobile Inspections (Administrative)	\$510.00	1	\$510.00
- Licensing			
- Hosting			
- Technical Support			
- Software Updates			
- \$42.50 per named user, per month (billed annually)			
Total HAPPY Support:			\$2,550.00

Services

Item	Price	Quantity	Price
Setup & Configuration - Rehab Pro Direct (per hour)	\$200.00	2	\$400.00
- Agency			
- Programs			
- Users			
- Market Areas & Income Limits			
- Active Grants			
- Letter Templates			
Internet-based Training - Rehab Pro Direct (per hour)	\$200.00	3	\$600.00
- Initial Training (2 hrs)			
- Follow Up Training (1 hr)			

Custom Form Programming (per page)	\$50.00	TBD	\$0.00
- First 5 Forms Free of Charge			
- Additional Forms are \$50 Per Page			

Total Services: \$1,000.00

Total Due:	\$3,550.00
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Notes and Conditions

- * Use of Rehab Pro Direct is subject to Terms of Use.
- * Rehab Pro Direct is accessible using Safari 7.x, Internet Explorer 10.x, or Chrome 27.x web browsers (or greater) on a Windows or Mac computer.
- * Mobile Inspections requires Apple iPad (3rd Gen+) or iPad Mini.
- * This quote does not include hardware, data conversion, or custom programming services.
- * Standard support includes e-mail and integrated support tickets.
- * 50% due upon completion of Kick Off Meeting. 50% due upon "Go Live".

- * Use of Rehab Pro Direct is subject to Terms of Use.
- * Rehab Pro Direct is accessible using Safari 7.x, Internet Explorer 10.x, or Chrome 27.x web browsers (or greater) on a Windows or Mac computer.
- * Mobile Inspections requires Apple iPad (3rd Gen+) or iPad Mini.
- * Includes allowance for integration of 10 Custom Forms.
- * This quote does not include hardware, data conversion, or custom programming services.
- * Standard support includes e-mail and integrated support tickets.
- * 50% due upon completion of Kick Off Meeting. 50% due upon "Go Live".

The pricing on this Purchase Agreement is valid until 4/30/2018.

Payment Terms are Net 30 days after delivery. A 1.5% monthly charge will be applied to all late payments.

This agreement is subject to the terms and conditions of the HAPPY Software License and Definition of Support, and is final and binding unless cancelled in writing within 10 days of signing. Additional terms are not accepted.

New York State is the choice of law and forum for any actions brought regarding this agreement.

Purchaser is responsible for any applicable sales and use tax.

X _____
 Steve de la Garza, Division Director
 Hidalgo County

 Date





All-in-One Cloud Solution for Managing Your Residential Rehab Programs



Our Cloud Brings Sunshine
Worry-free access to your data from anywhere.



Roll Through Your Workday
Our workflow organizes the job into one simple process.

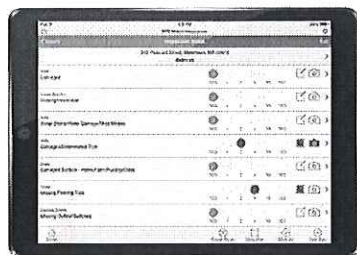
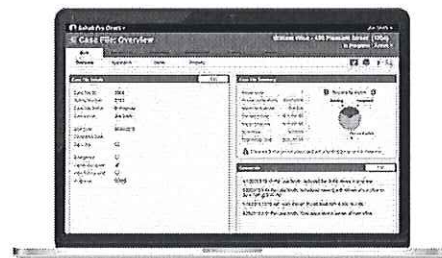


Paint the Real Picture
See your whole program like never before with real-time dashboards and reporting.

Powerful Simple Solution

Administer everything for your CDBG, HOME, Lead Hazard, Healthy Homes, and Weatherization programs in one solution. Stay on top of project tasks, generate program reports, and make sure everything is perfectly documented in your case file.

EXPLORE



Make Every Site Visit Count

Working out of the office has its challenges. With Mobile Inspections, every site visit feels like the best road trip ever. Take photos, dictate comments and draw floor plans, all on one device.

GO MOBILE

Finally, a Better Way

Streamline and automate everyday tasks with customizable statuses, checklists and menus, so the software can work the way you do.

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Rehab Pro Direct



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Turn Every Site Visit into the Best Road Trip Ever with Mobile Inspections at Your Side

Rehab Pro Direct's integrated Mobile Inspections for the iPad® makes being on the road a breeze, putting all the tools you need to review the file, collect new information about the property, and perfectly document the work. It's like fitting your office into the palm of your hand.

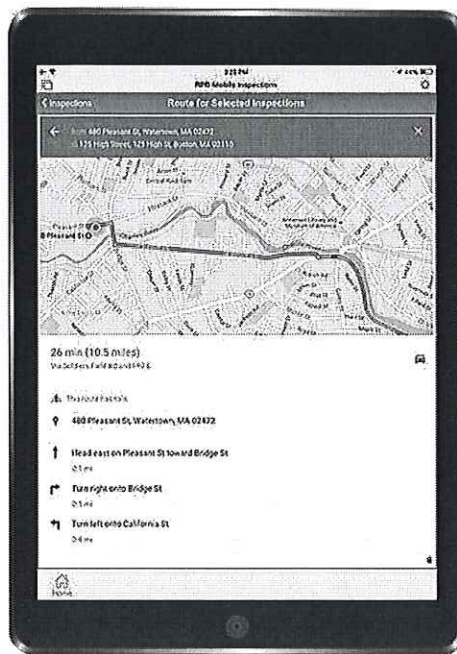
Arrive in Style

Quickly see where you have to be, when you have to be there, and what type of inspection needs to be done from one easy-to-use list

Map routes and turn-by-turn directions to each inspection in real-time using integrated Google Maps®

Review information about the property before you arrive so you can get right to work when you get there

Ready for Anything



Easily add new items or rooms on-the-fly. Create and draw floor plans of each room with the integrated sketchpad

Use the iPad's camera to snap photos of everything and keep it all organized

Photos and captions with a timestamp automatically attach to the property and Work Write-Ups

All data captured is stored locally on the iPad until the next time you get online, ensuring you can complete work in areas with no Internet connection

Travel Light

All you need is one device. Grab your schedule and send results back to the office whenever you have an Internet connection

Full access to the entire case file, so if something does come up and you suddenly need to look up a phone number or any other piece of information, you'll have it

Quickly look up repair codes, specifications, base measurements and costs when entering in a deficiency

Enjoy the View

Use our pre-loaded HQS, UPCS or HHRS checklist or setup your own custom checklist

Generate detailed inspections reports broken out by room, category or severity, and optionally email them right from the iPad while out in the field

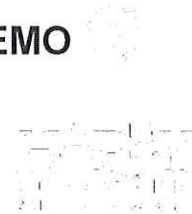
Export information directly to an Excel® document

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Rehab Pro Direct



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nellie.flores@co.hidalgo.tx.us

RE: Sams Registraion

From : Frank Lattanzi <frank@happysoftware.com> Wed, Jul 11, 2018 12:03 PM
Subject : RE: Sams Registraion 1 attachment
To : nellie flores <nellie.flores@co.hidalgo.tx.us>

Hi Nellie,

My director is following up with our legal department with regards to your request below. I will get back to you as soon as possible.

Best,



Frank Lattanzi | Account Executive
MRI Public Housing | Saratoga Springs, NY
+1.888.484.2779 opt.1 x172 | mrisoftware.com

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From: nellie flores <nellie.flores@co.hidalgo.tx.us>
Sent: Wednesday, July 11, 2018 1:03 PM
To: Frank Lattanzi <frank@happysoftware.com>
Subject: Fwd: Sams Registraion

Hi Frank,

Hope all is well. Just following up, have you had a chance to register Happy Software?

From: "nellie flores" <nellie.flores@co.hidalgo.tx.us>
To: "Frank Lattanzi" <frank@happysoftware.com>
Sent: Wednesday, June 20, 2018 10:01:15 AM
Subject: Sams Registraion

Frank,

Just left a voicemail. Happy software needs to be registered at the following website.

<https://sam.gov/portal/SAM/#11>

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Purchase Housing Developer Pro Annual Subscription License



Enter quantity of licenses you want to purchase:

(Note: One license allows you to have Housing Developer Pro on one computer.)

Subscription Expiration Date: 6/20/2020

#	Qty	Description	Unit Price	Ext. Price
1	<input type="text" value="3"/>	HDP 4.0 Annual Subscription	\$250.00	\$750.00
2	<input type="text" value="1"/>	HDP Online Bidding Annual Subscription	\$295.00	\$295.00
3	<input type="text" value="1"/>	Bid Request 4-Pack	\$140.00	\$140.00
Subtotal				\$1,185.00
PA Sales Tax				\$0.00
Total				\$1,185.00

Client Comment

We are in the process of using the reports for bidding out the project. What I appreciate the most are the standardized definitions of all the construction elements.

P. F.
10/20/2009

Return to top
Back

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717 356-2300

- Notes:
- ① Not cloud-based
 - ② No Adm. Application.
 - ③ No Mobile Inspections Capability
 - ④ No Application intake & eligibility Capability
 - ⑤ No Sub-recipient Event Management



717 356-2300

- HOME
- PRODUCTS
- FREE DEMO
- PURCHASE
- SUPPORT
- TRAINING

- Product Overview
 - HDP
 - Features **»**
 - Spec Costing
 - Online Bidding
 - Screen Shots
 - System Req.
 - Pricing
 - Purchase
- Download Specs
 - Client List
 - Versions
 - FAQs
 - Documents

FEATURES SUMMARY

Housing Developer Pro is project management software created specifically for housing rehabilitation projects.

The following features are included in HDP:

Library of Specs

Take advantage of the 1,800+ pre-written specifications included with HDP. Customize their descriptions of work, add unit costs, and add specs unique to your program. Easily customize the Library to meet the needs of your clients, housing programs, and housing stock.

Checklist Editor

Use a checklist to conduct efficient on-site inspections and define the scope of work required. Tailor the checklists to your housing program by customizing the sample checklist and/or creating your own.

Contact Manager

Keep your program organized by entering contacts such as staff, contractors, and customers.

Automated Reports

Here is a small sample of the many reports HDP generates for you:

Spec Writing Organizes specs by location or trade, with the option to include detailed spec descriptions and/or costs

- Specs by Location: Lists each line-item by location, then by trade within each location; great for a General Contractor
- Specs by Trade: Lists each line-item by trade, then by location within each trade; great for Subcontractors

Cost Estimating Gives estimates for each spec, totaled by trade

- Bidding and Contracts**
- Bidders List: A summary of all bids entered for an address
 - Bid Comparison: Compares all bids against each other and against your internal cost estimate

Client Comment
 HDP has proven to be a very valuable tool in the management of the non-profit housing rehabilitation program that we are overseeing. As our program is an acquisition rehabilitation program with green grant amendments, we have tailored your standard rehab specifications to fit our requirements. As such, the flexibility provided by HDP (with the editable specifications) has added efficiency to our approach and execution.
 G. D.
 8/10/2011

Construction Management

- Notice to Proceed: Generates a notice to proceed form to send to a contractor
- Construction Contract: A sample contract that can be used as-is or modified to your liking
- Many additional reports that are used for bidding purposes, especially as contents of your bid packets
- Draw Schedule: Lists all scheduled draws for a contract
- Draw Worksheet: Lists all detail items for each draw
- Draw History: Displays summary info for all finalized draws
- Change Order Summary: Lists summary for all change orders on a contract
- Change Order Details: lists items for each change order on a contract

Spec Cost Update

Update and maintain accurate unit costs for your specs based on bids you have received. Formerly an add-on for HDP3, this is now an included feature in HDP4. Learn more about how the [Spec Cost Update](#) works.

Optional for HDP:**HDP Online Bidding**

Distribute requests for bids to contractors electronically through HDP; contractors submit their bids online as well, which are then automatically imported into HDP for you. Get more details about [HDP Online Bidding](#).

Tablet PCs

HDP is compatible with Windows-based Tablet PCs for use in the field.

[Pricing](#) for Housing Developer Pro and HDP Online Bidding

[Purchase an Upgrade](#) to HDP 4.0 if you are currently running HDP 3.5, 3.0, 2.0, or 1.0

[Download](#) a free, fully-functioning 30-day trial of Housing Developer Pro



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- FREE DEMO
- PURCHASE
- SUPPORT
- TRAINING

Product Overview ☰

PRODUCT INFORMATION

- HDP
- Applications
- Downloads
- Support
- Training
- Purchase

Our team at Community Development Software strives to create, provide, and support software applications that deliver value and help you improve your community.

Currently, our software portfolio consists of:

- Housing Developer Pro** - For the housing rehabilitation project management needs of Rehab Specialists, Project Managers, and more. Learn more about Housing Developer Pro
- Spec Cost Update for Housing Developer Pro** - Update your spec costs in HDP using bid amounts from your contractors in order to maintain accurate cost estimates. Formerly an add-on for HDP3 (still available for purchase), this feature is now included in HDP4. Learn more about the Spec Cost Update tool.
- HDP Online Bidding service** - Have your contractors submit their bids to you electronically; when your bid period ends, you click a button to have bids automatically imported into HDP. Learn more about HDP Online Bidding

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PRODUCTS

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SUPPORT

TRAINING

Product Overview

HDP »

Features

Spec Costing

Online Bidding

Screen Shots

System Req.

Pricing

Purchase

Download Specs

Client List

Versions

FAQs

Documents

Client Comment

One definite bonus to HDP3 is it was easy to get accustomed to the new program.

L. C.

8/12/2010

HDP

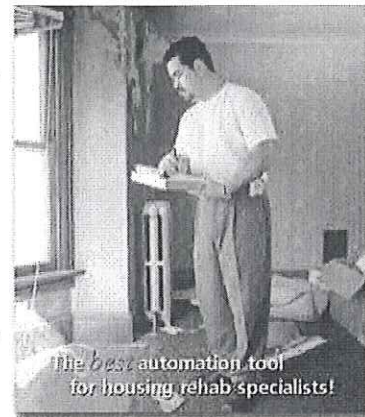
HOUSING DEVELOPER PRO

With less staff and more work, your housing rehabilitation team is working hard to be as efficient as possible. Achieve that efficiency with Housing Developer Pro.

What is HDP?

Housing Developer Pro (HDP) is project management software created specifically for housing rehabilitation projects.

HDP is the software tool of choice for non-profit housing development corporations and city and county regional government housing departments who administer Single Family and Multi-Family housing rehabilitation programs or community development efforts, mostly under HUD funding.

**What can HDP do for me?**

HDP creates written specifications and cost estimates, manages bids and contracts, tracks construction draws and change orders, and generates reports for each step of the rehab project. Automate repetitive tasks with HDP:

- Use customizable paper Checklists or a mobile Tablet PC to accomplish your housing rehabilitation inspections efficiently
- Modify your Unit Cost data and specifications; keep your spec costs updated by using the Spec Cost Update tool (included in version 4.0 | an add-on for HDP3)
- Work write-up, cost estimate, and bid documents are generated for you based on your inspection information
- Track Bids and Contracts; Distribute requests for bids electronically and manage bidding through HDP Online Bidding
- Manage project Draws and create Change Orders
- Customize HDP so that it reflects the needs of your rehabilitation clients, market, programs, and housing stock

HDP contains a Library of Specifications with more than 2,000 pre-written and field-tested specifications for rehabilitation, from Green practices to accessibility issues to addressing lead-based paint. The Library of Specs includes green rehab specs from Enterprise Green Communities.

Become part of the growing community of housing rehabilitation practitioners that use Housing Developer Pro to improve and standardize their rehab systems and documentation.

Download a free, fully-functioning 30-day trial

Housing Developer Pro® 4.0 is a derivative of an earlier version of Housing Developer Pro® 2.0 developed by Enterprise Community Partners, Inc.

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- SUPPORT
- TRAINING

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- HDP
- Applications
- Downloads
- Support
- Training
- Purchase



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Note: no quote provided
Software Can't track a
Wanting list. w/ 6.27.19

Zimbra

nellie.flores@co.hidalgo.tx.us

HDS Inquiry

From : Lorena Cora <Lorena.Cora@hdsoftware.com>

Thu, Jun 20, 2019 02:13 PM

Subject : HDS Inquiry

5 attachments

To : nellie flores <nellie.flores@co.hidalgo.tx.us>

Hello Nellie,

Thank you for your interest in HDS! We look forward to recommending the best solution for your business needs. At HDS, we are dedicated to providing the best software solutions and services that are tuned for the affordable housing and community development market.

In order for us to provide our program capabilities and provide a solution to help you manage your programs we would like to have a better understanding of your needs.

We invite you to complete this short survey <https://www.surveymonkey.com/r/HDSProductInquiry>. The response received will assist us to better identify your requirements, allowing us to provide a product that is tailored to your specific needs as our solutions are scalable.

Once your response is received I will contact you to confirm your availability for a business call to determine what we will present in a demonstration to your team, based on our discussion.

If you have any questions or need me to clarify any part of the survey, please reach out to me at Lorena.cora@hdsoftware.com or 954-217-9597 ext. 202.

Best Regards,

Lorena Cora
Marketing Manager
Housing and Development Software



A division of Housing and Development Services, Inc/HDS Companies

Tel: [954-217-9597](tel:954-217-9597) ext 202

Fax: 954-217-9598

Email: Lorena.Cora@hdsoftware.comWeb: www.hdsoftware.comFollow Us:   



Nellie Flores <nellie.flores@co.hidalgo.tx.us>

Business Call

5 messages

Lorena Cora <Lorena.Cora@hdsoftware.com>
To: "nellie.flores@co.hidalgo.tx.us" <nellie.flores@co.hidalgo.tx.us>

Mon, Jun 24, 2019 at 3:27 PM

Good afternoon Nellie,

I hope this email finds you well. Your information has been reviewed by our staff members and we are ready to schedule a business call. Please propose some dates and times so we can schedule accordingly.

Thanking you in advance,

Lorena Cora
Marketing Manager
Housing and Development Software






Tel: 954-217-9597 ext 202

Fax: 954-217-9598

Email: Lorena.Cora@hdsoftware.com

Web: www.hdsoftware.com

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Nellie Flores <nellie.flores@co.hidalgo.tx.us>

Wed, Jun 26, 2019 at 8:31 AM

To: Lorena Cora <Lorena.Cora@hdsoftware.com>

Good Moring Lorena,

Would you be able to provide me with the quote first before I propose some dates? I need to provide this information to the Director and Supervisor of the Division before any demos are scheduled.

Also, would you let me know if the software has the capability of performing the following?

1. Mobile Inspections
2. Track waiting list
3. Application intake and eligibility
4. Allocation Management
5. Store Documents
6. Create forms & contracts
7. Generate custom reports
8. Track bids & contracts
9. Manage project draws and create change orders
10. Customize a paper checklist
11. Development of bid specifications
12. Loan Tracking

Thank you in advance.

[Quoted text hidden]

Lorena Cora <Lorena.Cora@hdsoftware.com>
To: Nellie Flores <nellie.flores@co.hidalgo.tx.us>

Wed, Jun 26, 2019 at 1:23 PM

Good afternoon Nellie! Thanks for the prompt reply. I am working on getting answers to your request. On another note, can you please let me know if this is related to disaster grant for Harvey or any other natural disaster? Thanks






Lorena Cora

Marketing Manager

Housing and Development Software

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[Quoted text hidden]

Nellie Flores <nellie.flores@co.hidalgo.tx.us>
To: Lorena Cora <Lorena.Cora@hdsoftware.com>

Wed, Jun 26, 2019 at 1:44 PM

We have a few grants that are disaster related not all.
[Quoted text hidden]

Lorena Cora <Lorena.Cora@hdsoftware.com>
To: Nellie Flores <nellie.flores@co.hidalgo.tx.us>

Wed, Jun 26, 2019 at 2:03 PM

Nellie, thanks for the reply. Please see below answers to your questions/requests:

1. Mobile Inspections- Yes Property Inspection Desktop and Mobile
2. Track waiting list - No this is for property management software or Housing Choice Vouchers Some Community Development Programs also like to have these but we do not do wait listing.
3. Application intake and eligibility- WAMS universal application or we can create a custom or they can integrate with XML or Spreadsheet
4. Allocation Management- Yes Funds & Grants
5. Store Documents- Yes attachments at the record level.
6. Create forms & contracts- Yes Forms Generator
7. Generate custom reports- Yes Report Designer
8. Track bids & contracts- Yes. General Compliance
9. Manage project draws and create change orders- Yes from a Loan Servicing Perspective
10. Customize a paper checklist- Yes. General Compliance
11. Development of bid specifications- What does this mean?????
12. Loan Tracking- Yes Loan Servicing.

I would still like to have a phone call to learn more about your needs, besides the ones you have already mentioned. The call will help us give you a detailed proposal with the item you need. Please let me know your availability. Thanks

[Quoted text hidden]

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Single Family System

is a user friendly application that enhances an agency's ability to track their fund allocations and administer programs such as MRB Program, HOME, and First Time Home Buyer Rehabilitation, MCC and more. The system also provides functionality which allow agencies to perform functions such as loan compliance, origination, closing, stage tracking and exceptions. HDS Single Family System enables users to define reference tables, allowing agencies to customize the system to reflect already existing programs, processes and terminology. The system comes with a wide variety of tools to allow users to easily navigate through their agency's portfolio along with add-on tools such as SF Data views, Forms Generator, Data Analysis Reporting Module and Report Writer.

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Recent News

Allocation



Agency allocations and sources feed Single Family programs through SF Allotment. When a loan is reserved, the system uses SF Allotment to determine how that loan will affect the allocation of sources. As the loan proceeds through the defined stages,

the money also moves through the stages, allowing for fund tracking.

Single Family Allocation module is comprised of a variety of components that allow the control and monitoring of funds through several different methods, such as tracking, pipeline, creation of sources, and splitting program funds according to specific needs. Allocation includes the following functionality: Agency, allowing the agency to define funding sources created; Allotments, allowing an agency to define the funding sources and guidelines on how they will interact with programs and loans; SF Views, data that can be viewed by the Single Family Program displays funds on a program basis and breaks down the funding on a critical stage basis.

Program
Loan Management
Single Family Web

> Celebrating 21 years of success! June 18, 2019

> HDS Celebrates National Homeownership Month 2019 June 14, 2019

> Join us at NCSHA 2019 Housing Credit Connect! June 10, 2019

> Red Nose Day 2019 May 24, 2019

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The Mission of HDS is to provide our clients with products and services that will re-shape and transform their business. We will achieve this by utilizing new technologies and strategies, obtaining a thorough knowledge of our client's initiatives and operations, providing effective and responsive customer service and building supportive partnerships with our customers and the community we serve.

Housing and Development Software (HDS), established in 1998, has amassed large-scale experience in the housing, finance, and community development markets. During this time, HDS has partnered with over 75 state and local housing agencies to provide effective software solutions.

Since its inception, our mission has been to develop software solutions and related services solely for the affordable housing industry. Our focus on this market has led to HDS being the preferred software solutions provider for agencies nationwide.

With the development of each of our software suites, we have worked closely with industry professionals, agency staff, and participated in industry working groups to ensure that we incorporate necessary functionality and regulatory requirements. Our commitment to bringing industry expertise in-house has been a

Are you interested in joining the team at Housing and Development Software - Check out our open Job Opportunities

Are you interested in finding out more about our exciting product line?

CONTACT US TODAY



Program Management Specialists

eHousingPlus© is the leading Single Family Program and Compliance Administrator in the Affordable Housing Industry today. With over 78 combined years of...<read more.>

priority, capitalizing on collaboration with professionals who have a strong background both in the industry and in software solution development and deployment. Our philosophy has been to engage all staff and ensure that they have a strong knowledge of our customer's needs, mirroring the affordable housing market criteria. We have formed many partnerships throughout the fifteen years of dedicated service to include various HUD divisions, industry organizations, and third party vendors.

For the past few years, HDS has been implementing Agile Methodologies throughout the Corporation to assist in continuous improvement of our services and market response. Among the benefits of Agile is the philosophy of working very closely with our clients in shorter iterations where delivery of the modifications will be incremental and frequent. This collaborative approach ensures that the risk of delivering the wrong solution is minimized, and allows timely feedback and adjustments to the project if necessary. HDS continues to institute industry best-in-class processes and project development methodologies using Agile delivery methods, which makes it possible to deliver projects on time and on-budget consistently.

With every project we undertake, we understand that time is of the essence and that the pace at which business moves, it is important to implement effective, useful solutions with this consideration in mind. It is our experience that the most successful projects are those where open and constant communication is maintained, and any new risks are immediately brought to the table for consideration of possible solutions so that the project can proceed with minimal interruptions. HDS Agile collaborative and incremental approach has minimized the risk of delivering the wrong solution by utilizing constant effective communication, shorter iterations for delivery of additional updates, and timely feedback that allows for adjustments to the project if necessary.

Since our earliest beginnings nearly 20 years ago, Housing and Development Software has designed, developed, and successfully deployed an array of software solutions to the affordable housing industry. HDS feels that we are best poised to provide agencies the best solution and the highest return on investment over the long-term.

**hds foundation**

The HDS Foundation, Inc. is a 501 © 3 Non-Profit Organization founded to provide mentoring services to Teens and Young Adults who have Autism-related disabilities...<read more.>

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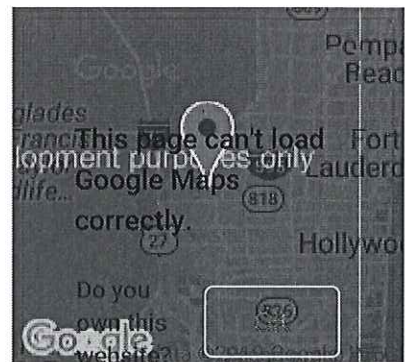
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CONTACT US

We'd Love to Hear From You, Get In Touch With Us! _____

Nellie Flores
Accountant
nellie.flores@co.hidalgo.tx.us
956-607-6489
Hidalgo County Urban County Program
Tx



Contact Info:



Please provide me pricing on the following for 3 Users:
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