

**STATE OF TEXAS
COUNTY OF HIDALGO**

**A NOTICE OF INTENTION TO
REIMBURSE PROJECT EXPENDITURES**

The undersigned, authorized by resolution of the County Commissioners Court (the "County Commissioners Court") of the County of Hidalgo (the "County"), gives notice of the County's intent to reimburse itself for certain qualified expenditures made or to be made no earlier than 60 days prior to the date hereof, and to undertake certain capital expenditures as authorized under state law, consisting of the expenditures described in Exhibit "A" attached hereto (the "Project").

The County is proceeding with the Project and the County anticipates that no earlier than 60 days prior to the date hereof and prior to the issuance of any debt obligations, it is or will be obligated to make certain expenditures with respect to the Project.

The County will be required to expend funds out of its general fund or other available funds to pay for the expenditures. The expenditures are for governmental purposes and will originally be paid from a source other than proceeds of tax-exempt obligations.

The maximum principal amount of tax-exempt obligations which the County expects to issue for the projects is \$5,000,000, of which it intends to reimburse itself for a portion of its preliminary and capital expenditures. The estimated amount which the County intends to reimburse is \$4,000,000.00, which amount will be used to undertake property acquisition projects consisting of the following expenditures:

- a. acquisition of new county facilities (lands and buildings)
- b. payment of contractual obligations for professional services, including services provided by engineers, architects and attorneys;

This is a "declaration of official intent" pursuant to and within the meaning of Treasury Regulations §1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended.

GIVEN ON THE 26th DAY OF NOVEMBER , 2019

COUNTY OF HIDALGO

County Judge

EXHIBIT A

PROJECTS

1. Acquisition of new county facilities (land and building) for law enforcement purposes
2. Acquisition of new county facilities (land and building) to house administrative personnel

[Exhibit "A" to the Notice of Intention]