

**Acknowledgement and Agreement of Purchaser  
(Relating to Security Interest)**

\_\_\_\_\_ and its affiliates (collectively, "Customer") may purchase various vehicles from \_\_\_\_\_, which has corporate offices at 555 IH 35 South, Suite 500, New Braunfels, TX 78130 ("Dealership"). Such purchases will be evidenced by purchase orders, retail sales order and/or other purchasing documents. Under the terms of purchase for these vehicles ("Vehicles"), Dealership may in its discretion agree to defer Customer's payment of the purchase price for the Vehicles.

Customer acknowledges that BMO HARRIS BANK N.A. ("Bank") finances the Vehicles for Dealership pursuant to an agreement that requires that Bank's security interest in each Vehicle continue until Bank receives payment for such Vehicle, which may not occur until Customer pays for such Vehicle, and accordingly Customer acknowledges and agrees that: (1) Bank has a prior, unrelinquished security interest in each Vehicle and its proceeds; (2) Dealership has executed or may execute an assignment of the sale proceeds of each Vehicle in favor of Bank; (3) Customer shall pay the purchase price for each Vehicle to or at the direction of Bank; (4) Bank's security interest in each Vehicle will continue until Customer pays in good funds the total purchase price to or as directed by Bank; and (5) this agreement and acknowledgment will remain in effect until Customer receives a written notice from Bank instructing otherwise.

\_\_\_\_\_  
(Customer)

By:

\_\_\_\_\_  
(Signature)

Print Name:

Title:

Date: