

HIDALGO COUNTY
Series 2021 Certificates of Obligation
Costs of Issuance Budget*

CERTIFICATES OF OBLIGATION, SERIES 2021			
Par Amount:		\$26,325,000	
Premium:		3,746,770	
Bond Proceeds:		\$30,071,770	
Delivery Date:		11/18/2021	
Expense Item	Estimate	Actual	Difference
Printing:			
Preparation of OS/POS	6,500.00		
Printing of OS/POS	5,000.00		
Legal:			
Bond Counsel Fee	36,000.00		
Attorney General / IRS 8038-G	9,500.00		
Bond Counsel Expenses	500.00		
Paying Agent Fee	750.00		
Rating Agencies:			
Moody's	32,000.00		
Standard & Poor's	25,250.00		
Fitch	-		
Travel - Other	5,000.00		
Computer / Structuring Fee	12,500.00		
Postage and Federal Express	2,500.00		
Miscellaneous / Rounding	9,717.97		
Subtotal	\$ 145,217.97	\$ -	\$ -
FA Fee	\$61,318	\$ -	
C.O. Multiplier	1.10		
FA Total	\$ 67,450.00		
Grand Total	\$ 212,667.97	\$ -	

*Final Numbers as of 10-18-2021