

**HIDALGO COUNTY PURCHASING DEPARTMENT  
RFP ACCEPTANCE SHEET**

DEPARTMENT NAME:	HIDALGO COUNTY
RFP ACCEPTANCE DATE & TIME:	December 07, 2022
DESCRIPTION OF RFP:	Excess Workers' Compensation Insurance
RFP NO:	22-0359-12-07-YZV

RFP	NAME OF COMPANY	1-Original	2-USB's	Acknowledged	Addendum(s)	
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<b>1.</b>	<b>Montalvo Insurance Agency</b>	√	√	√	√	√
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<b>12.</b>						
<b>13.</b>						

**HIDALGO COUNTY PURCHASING DEPARTMENT  
PARTICIPATING BIDDER'S LOG  
SPECIFICATIONS/BID PACKETS  
RFB-RFP-RFQ**

**ACCEPTANCE DATE: 12/07/2022**

**OPENING TIME: 2:00 P.M.**

**DEPARTMENT/DESCRIPTION: "Excess Workers' Compensation Insurance"**

**PROJECT NO.: RFP: 22-0359-12-07-YZV**

NAME OF VENDOR: COMPANY/FIRM	REQUES T *VIA	E-MAIL	DATE	ADDRESS & PHONE NO
Montalvo Insurance Agency Jessie Villarreal	TR/BLM	<a href="mailto:jessie@montalvoinsurance.com">jessie@montalvoinsurance.com</a> YZV	11/21/22	208 S. TX Blvd. Weslaco, TX 78596 956-968-5521
CAS-Claims Administrative Serv Casey Cook	EM	<a href="mailto:Casey.cook@cas-services.com">Casey.cook@cas-services.com</a> YZV	11/21/22	501 Shelley Drive Tyler, TX 75701 800-765-2412
Complex WC Solutions Rob Romano	EM	<a href="mailto:Robert.romano@hubinternational.com">Robert.romano@hubinternational.com</a> YZV	11/21/22	113 Picket Fence Lane Pooler, GA 31322 860-661-2594
HCDT Insurance Agency Jeremy Diller	EM	<a href="mailto:jeremy@hcdtinsurance.com">jeremy@hcdtinsurance.com</a> YZV	11/21/22	2161 NW Military Hwy #210 San Antonio TX 78213 210-647-0134
Nova Tech Sandy Jenkins	EM	<a href="mailto:sjenkins@novatechnologiesgrp.com">sjenkins@novatechnologiesgrp.com</a> YZV	11/21/22	1401 Nober Street Sainte-Julie QCJ3E1Z4-Canada
USI Southwest, Inc. Phillip Briscoe	EM	<a href="mailto:Phillip.driscove@usi.com">Phillip.driscove@usi.com</a> YZV	11/21/22	303 N. Oregon St. Ste 310 El Paso, TX 79901 915-534-9412
Prime Vendor Inc. Kim Jones	EM	<a href="mailto:Primevendor123@gmail.com">Primevendor123@gmail.com</a> YZV	11/22/22	4622 Cedar Ave Wilmington, NC 28403 910-805-9630
Deltek Inc. Patricia Manarin	EM	<a href="mailto:Publicrecords@deltek.com">Publicrecords@deltek.com</a> YZV	11/24/22	2291 Wood Oak Drive Herndon VA 20171
McGriff Lisa Cooper	EM	<a href="mailto:lcooper@mcgriff.com">lcooper@mcgriff.com</a> YZV	11/28/22	832-312-3425
The Klement Agency Greg Klement	EM	<a href="mailto:greg@klementagency.com">greg@klementagency.com</a> YZV	11/30/22	2001 Auburn Hills Pky Ste 901 McKinney, TX 75071 972-370-5660

\*VIA: