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From: **Eugene Vaughan** <evaughan@jgkl.com>
Date: Fri, Dec 16, 2022 at 9:53 AM
Subject: RE: New Hope Consent Resolution - Agenda item - ACTION required
To: Nestor Lopez <nestor.lopez@co.hidalgo.tx.us>
Cc: Beatriz Velasquez <bvelasquez@jgkl.com>

Nestor,

I have reviewed the request for a consent resolution in accordance with Section 147(f) of the Internal Revenue Code from the bond counsel for New Hope Cultural Education Facilities Finance Corporation. After reviewing the request, I approve of the Commissioners Court adopting the attached resolution, which is merely a ministerial act required by the Internal Revenue Code so that these bonds will qualify as private activity bonds. Passage of the resolution imposes no obligation on the County.

I also recommend the following language for the agenda, which is identical to the language in last year's agenda where this item was considered:

Discussion, consideration, and action approving the Resolution in accordance with Section 147(f) of the Internal Revenue Code authorizing the issuance of private activity bonds by New Hope Cultural Education Facilities Finance Corporation to finance the acquisition of certain skilled nursing facilities located in Hidalgo County, Texas by the Jack and Nancy Dwyer Workforce Development Center, Inc.

Gene

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