

Office of Tax Assessor-Collector

COUNTY of HIDALGO



Pablo "Paul" Villarreal, Jr. PCC.

Hidalgo County Tax Assessor-Collector

P.O. Box 178
Edinburg, Texas 78540-0178
Ph. (956) 318-2157
Fax (956) 318-2733
www.hidalgocountytax.org

August 23, 2024

The Honorable Richard F. Cortez
Hidalgo County Commissioners
Edinburg, Texas 78539

Re: See attached list

Commissioners Court:

Our office has determined that the attached application(s) for a tax refund over \$2,500.00 dollars is (are) erroneous and/or excessive. The County Auditor has also agreed with our determination. As a result, I respectfully request that the Commissioner's Court approve the enclosed application(s) for a tax refund as required by Property Tax Code Section 31.11, Refunds of Overpayments or Erroneous Payments.

When completed, please return the attached to our office. Thank you for your assistance in this matter.

Respectfully,


Pablo (Paul) Villarreal, Jr., PCC

JT

Enclosure



Office of Tax Assessor-Collector

COUNTY of HIDALGO



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ACCOUNT NUMBER	PAYER	AMOUNT
J2120.00.000.0125.00	CORELOGIC CENTRALIZED REFUNDS	\$5,329.45
L3940.02.000.0016.00	MIDLAND LOAN SERVICES, A PNC RE BUSINESS	\$52,199.85





PABLO (PAUL) VILLARREAL JR., PCC
Hidalgo County Tax Assessor - Collector
 PO BOX 178 EDINBURG, TX 78540-0178 Email Address: REFUNDS.TAX@HIDALGOCOUNTYTX.ORG

Phone No.: (956) 318-2157
 Fax No.: 956-318-2733

Print Date: 01/29/2024

HIDALGO COUNTY AUDITOR'S OFFICE

APPROVED BY: E.L. *up* 8/14/24
 DATE: 7/25/2024 *KE* 08/01/24

MIDLAND LOAN SERVICES, A PNC RE BUSINESS *φ*
 2727 LBJ FREEWAY SUITE 806 *✓*
 DALLAS, TX 75234

Account Number L3940-02-000-0016-00 <i>φ</i> HCAD No. 543472 <i>φ✓</i>
Legal Description of the Property LEMON TREE UT NO. 2 LOT 16 2001 LEMON TREE CT
OWNER: THOGE PROPERTIES LLC <i>φ✓</i>

2023 OVERAGE AMOUNT \$52,199.85 *φ✓*

1: HIDALGO COUNTY, 2: DRAINAGE DIST #1, 22: CITY OF EDINBURG, 41: EDINBURG CISD, 54: SOUTH TEXAS ISD, 55: SOUTH TEXAS COLLEGE

Loan #: _____

APPLICATION FOR PROPERTY TAX REFUND

If you paid the taxes on this account and believe you are entitled to a refund, please complete this application, sign it, and return it with proof of payment. Applications must be submitted within three years of the date of payment or you waive the right to the refund per Section 31.11c of Texas Property Tax Code. Governing body approval is required for refunds in excess of \$500. Please allow 60 days for processing. Notarized Affidavit required on refunds over \$500.00

Step 1: Identify the Payer requesting the refund if different than shown above	Name <u>LORI PENCE</u> <i>φ</i>	Relationship to Property Owner <u>Servicer for Mortgage Co.</u>
	Mailing Address <u>2727 LBJ FWY #806</u>	Daytime Telephone Number <u>469-646-8725</u>
	City, State, Zip Code <u>Dallas TX 75234</u>	Email Address: <u>Lori.Pence@CoForge.com</u>
Step 2: Refunds are only issued to party that paid taxes. Affirm that you are the payer.	I paid the taxes for year <u>2023</u> and am the party entitled to the refund.	
Step 3: Mark the reason for the refund and provide a brief explanation	<input checked="" type="checkbox"/> Overpaid the account	
	<input type="checkbox"/> Duplicate payment	
	<input type="checkbox"/> Paid in error (explain)	
Step 4: Provide payment information Attach copies of cancelled checks only if refund is over \$500.00	Total amount paid by this taxpayer	<u>52199.85</u>
	Total tax, penalty, and interest amount owed for the year	
	Amount of refund claimed	<u>52199.85</u> <i>✓</i>
Step 5: How should the refund be processed?	<input type="checkbox"/> Mail to Property Owner	
	<input checked="" type="checkbox"/> Mail to Payer at address in Step 1	
	<input type="checkbox"/> Transfer this amount to account	For tax year
	<input type="checkbox"/> Escrow for next year's taxes	
Step 6: Sign the application form. Unsigned applications will not be processed. Please allow 60 days from the time this application is returned to the tax office for the refund to be processed	By completing and signing this form I hereby apply for the refund of the above described taxes and certify that the information I have given on this form is true and correct	
	SIGN HERE <u>Lori Pence</u> <i>φ✓</i>	Date of application <u>6/4/2024</u>
	If you make a false statement on this application you could be found guilty of a Class A Misdemeanor or a state jail felony under Texas Penal Code Section 37.10	
AUDITORS USE ONLY:	<input checked="" type="checkbox"/> Approved <input type="checkbox"/> Denied	By: <i>[Signature]</i> <i>φ</i> Date: <u>8/16/2024</u>
TAX OFFICE USE ONLY:	<input checked="" type="checkbox"/> Approved <input type="checkbox"/> Denied	By: <i>[Signature]</i> <i>φ</i> Date: <u>7/22/24</u>

This application must be completed, signed, and submitted with supporting documentation to be valid.



PABLO (PAUL) VILLARREAL JR., PCC
Hidalgo County Tax Assessor - Collector
 PO BOX 178 EDINBURG, TX 78540-0178 Email Address: REFUNDS.TAX@HIDALGOCOUNTYTAX.ORG

Phone No.: (956) 318-2157
 Fax No.: 956-318-2733

Print Date: 12/21/2023

HIDALGO COUNTY AUDITOR'S OFFICE

APPROVED BY: E.L. 8/14/24
 DATE: 7/26/2024 KE 08/01/24

CORELOGIC CENTRALIZED REFUNDS
 PO BOX 9202
 COPPELL, TX 75019-9760

Account Number J2120-00-000-0125-00 HCAD No. 1069830
Legal Description of the Property JACKSON HEIGHTS (AMND) LOT 125 2403 ELBRUS AVE 78539
OWNER: VILLARREAL JUAN

2023 OVERAGE AMOUNT \$5,329.45

1: HIDALGO COUNTY, 2: DRAINAGE DIST #1, 22: CITY OF EDINBURG, 41: EDINBURG CISD, 54: SOUTH TEXAS ISD, 55: SOUTH TEXAS COLLEGE

Loan #: 0710135195

APPLICATION FOR PROPERTY TAX REFUND

If you paid the taxes on this account and believe you are entitled to a refund, please complete this application, sign it, and return it with proof of payment. Applications must be submitted within three years of the date of payment or you waive the right to the refund per Section 31.11c of Texas Property Tax Code. Governing body approval is required for refunds in excess of \$500. Please allow 60 days for processing. Notarized Affidavit required on refunds over \$500.00

Step 1: Identify the Payer requesting the refund if different than shown above	Name	CoreLogic Tax Service		Owner
	Mailing Address	P.O. Box 9202		number
	City, State, Zip Code	Coppell, TX 75019		
		(800) 229-8426		
		<u>RefundsClientEscalations.TAX@corelogic.com</u>		
Step 2: Refunds are only issued to party that paid taxes. Affirm that you are the payer.	I paid the taxes for year	<u>2023</u>	and am the party entitled to the refund.	
Step 3: Mark the reason for the refund and provide a brief explanation	<input checked="" type="checkbox"/>	Overpaid the account		
	<input type="checkbox"/>	Duplicate payment		
	<input type="checkbox"/>	Paid in error (explain)		
Step 4: Provide payment information Attach copies of cancelled checks only if refund is over \$500.00	Total amount paid by this taxpayer			
	Total tax, penalty, and interest amount owed for the year			
	Amount of refund claimed	<u>5329.45</u>		
Step 5: How should the refund be processed?	<input checked="" type="checkbox"/>	Mail to Property Owner		
	<input checked="" type="checkbox"/>	Mail to Payer at address in Step 1		
	<input type="checkbox"/>	Transfer this amount to account		For tax year
	<input type="checkbox"/>	Escrow for next year's taxes		
Step 6: Sign the application form. Unsigned applications will not be processed. Please allow 60 days from the time this application is returned to the tax office for the refund to be processed	By completing and signing this form I hereby apply for the refund of the above described taxes and certify that the information I have given on this form is true and correct			
	SIGN HERE	<u>Stanley</u>	Date of application	
			<u>7-11-24</u>	
If you make a false statement on this application you could be found guilty of a Class A Misdemeanor or a state jail felony under Texas Penal Code Section 37.10				
AUDITORS USE ONLY:	<input checked="" type="checkbox"/> Approved	<input type="checkbox"/> Denied	By: <u>[Signature]</u>	Date: <u>8/16/2024</u>
TAX OFFICE USE ONLY:	<input checked="" type="checkbox"/> Approved	<input type="checkbox"/> Denied	By: <u>[Signature]</u>	Date: <u>7/31/24</u>

This application must be completed, signed, and submitted with supporting documentation to be valid.