

**GENERAL, NO-LITIGATION AND SIGNATURE IDENTIFICATION
CERTIFICATE OF HIDALGO COUNTY, TEXAS**

THE STATE OF TEXAS §
 §
COUNTY OF HIDALGO §

We, the undersigned officials of Hidalgo County, Texas (the "County"), do hereby execute and deliver this Certificate for the benefit of the Attorney General of the State of Texas and all other persons interested in the HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY SENIOR LIEN VEHICLE REGISTRATION FEE REVENUE AND REFUNDING BONDS, SERIES 2013 (the "Bonds"), now in the process of issuance. We certify as follows:

1. The following persons are members of the County's Commissioners' Court (the "Commissioners' Court"):

<u>Name</u>	<u>Title</u>
Ramon Garcia	County Judge
A. C. Cuellar, Jr.	Commissioner, Precinct 1
Hector Palacios	Commissioner, Precinct 2
Joe M. Flores	Commissioner, Precinct 3
Joseph Palacios	Commissioner, Precinct 4

Arturo Guajardo, Jr. is the County Clerk and Valde Guerra is the Commissioners' Court Executive Officer

2. The Hidalgo County Regional Mobility Authority (the "Authority") was created and organized pursuant to and in accordance with the provisions of Chapters 370 and 502, Texas Transportation Code, and the corresponding regulations, policies, and procedures of the Texas Transportation Commission (the "Commission"), as amended from time to time.

3. Attached hereto as **Exhibit A** is a true and correct copy of the Resolution of the Commissioners' Court adopted on March 30, 2005 authorizing the execution of the amended and restated petition for approval to form a regional mobility authority

4. Attached hereto as **Exhibit B** is a true and correct copy of the amended and restated petition submitted by the County to the Commission requesting the creation of the Authority.

5. Attached hereto as **Exhibit C** is a true and correct copy of the Minute Order of the Commission authorizing the creation of the Authority.

6. On August 14, 2007 the Commissioners' Court adopted an order, a true and correct copy of which is attached hereto as **Exhibit D**, authorizing the adoption and implementation of the Vehicle Registration Fee, authorized pursuant to Section 502.402, Texas Transportation Code (the "Vehicle Registration Fee"), at the rate of \$10.00. The County has provided all notices required by law for the purposes of imposing the Vehicle Registration Fee.

7. The Authority and the County entered into a Transportation Project and Pledge Agreement (the "Project Agreement"), adopted by the County on July 9, 2013, which relates to the use by the County and the Authority of Vehicle Registration Fees. Attached hereto as **Exhibit E** is a true and correct copy of the Project Agreement. Additionally, attached hereto as **Exhibit F** is a true and correct copy of an excerpt from the minutes of the meeting of the Commissioners' Court held on July 9, 2013, evidencing the approval of the Project Agreement.

8. No litigation or proceeding against the County is pending or, to our knowledge, threatened in any court or administrative body nor, to our knowledge, is there a basis for litigation which would (a) contest the right of the members or officials of the County to hold and exercise their respective positions, (b) contest the due organization and valid existence of the County, (c) contest the validity, due authorization and execution of the Project Agreement and the Bonds, or (d) attempt to limit, enjoin, or otherwise restrict or prevent the County from functioning and collecting revenues pursuant to the Project Agreement or the levy, assessment, or collection of the Vehicle Registration Fees for the payment of and principal of and interest on the Bonds.

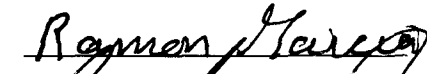
9. The representations and warranties of the County contained in the Order and the Pledge Agreement are true and correct in all material respects on and as of the date of Closing as if made on the date of Closing.

10. The Order was duly adopted by the Commissioners Court of the County, is in full force and effect and has not been modified, amended or repealed, and the Pledge Agreement has been duly executed and delivered by Issuer, is in full force and effect and has not been modified, amended or repealed.

11. The Attorney General of the State of Texas is authorized to date this Certificate as of the date of approval of the Bonds in reliance upon the commitment of the undersigned to notify the Attorney General immediately if any of the information contained herein ceases to be correct in all material respects.

12. On July 9, 2013, the date the Project Agreement was adopted, and at all times since that date to the date hereof, each of the following individuals has held and now holds the position with the County shown opposite his name and the signature appearing opposite each name and title set forth below is such person's genuine signature.

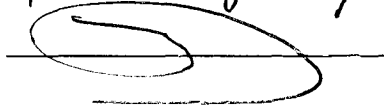
Ramon Garcia County Judge



Arturo Guajardo, Jr. County Clerk



Valde Guerra Commissioners' Court
Executive Officer



[Execution Page Follows]

EXECUTED AS OF _____.

HIDALGO COUNTY, TEXAS

Ramon Garcia
County Judge

[COUNTY SEAL]

Arturo Benitez
County Clerk RMA DOC

Approved by Commissioners' Court
on 12-20-13 *gh*

Exhibits

- Exhibit A Resolution of the Hidalgo County Commissioners Court authorizing the Amended and Restated Petition
- Exhibit B Amended and Restated Petition submitted April 21, 2005 by Hidalgo County to the Commission requesting the creation of the Authority.
- Exhibit C November 17, 2005 Minute Order of the Commission authorizing creation of the Authority
- Exhibit D Commissioners' Court Order authorizing adoption and implementation of the Vehicle Registration Fee and supplemental Order Authorizing the Pledge of Vehicle Registration Fee and Committing Not to Rescind Fee
- Exhibit E Transportation Project and Pledge Agreement
- Exhibit F Excerpt from minutes of July 9, 2013 meeting of the Commissioners' Court evidencing approval of Project Agreement

EXHIBIT A

**COMMISSIONERS' COURT RESOLUTION AUTHORIZING THE AMENDED AND
RESTATED PETITION TO FORM A REGIONAL MOBILITY AUTHORITY**

EXHIBIT B

**AMENDED AND RESTATED PETITION TO THE TEXAS TRANSPORTATION
COMMISSION**

EXHIBIT C

**MINUTE ORDER OF THE COMMISSION AUTHORIZING CREATION OF THE
AUTHORITY**

EXHIBIT D

**COMMISSIONERS' COURT ORDER AUTHORIZING ADOPTION AND
IMPLEMENTATION OF VEHICLE REGISTRATION FEE AND SUPPLEMENTAL
ORDER AUTHORIZING PLEDGE OF VEHICLE REGISTRATION FEE AND
COMMITTING NOT TO RESCIND FEE**

EXHIBIT E
TRANSPORTATION AND PROJECT PLEDGE AGREEMENT

EXHIBIT F

**EXCERPT FROM MINUTES OF MEETING OF THE COMMISSIONERS' COURT
APPROVING TRANSPORTATION PROJECT AND PLEDGE AGREEMENT**