

Bond Proceeds	SH 365 Segs. 1-4 (\$M)	IBTC Segs. 1-3 (\$M)	Totals (\$M)
Backed by Local Funds <sup>1</sup>	\$145.9	\$173.4	\$319.3
Backed by TxDOT Bonds <sup>2</sup>	\$170.3	\$112.3	\$282.6
<b>Project Uses</b>	<b>\$316.2</b>	<b>\$285.7</b>	<b>\$601.9</b>

**Notes:**









- Local Funds includes Cash, VRF Bond Proceeds, Toll Revenue Bond Proceeds, and Other Matching Funds
- TxDOT Bond Proceeds that would be issued and repaid by the HCRMA using TxDOT Reimbursements

HCRM
SH 365
IBTC





# SHORT TERM STRATEGIC PLAN 2014-2022

### ALIGNMENT

-  0010 IBTC
-  0030 SH365
-  0040 Section A West
-  0050 US 83 Rel Rte
-  0060 Section C
-  0070 SH 68 (Section D)
-  0080 Section F
-  0090 Section E



### TRANSPORTATION

-  Airport
-  International Bridge

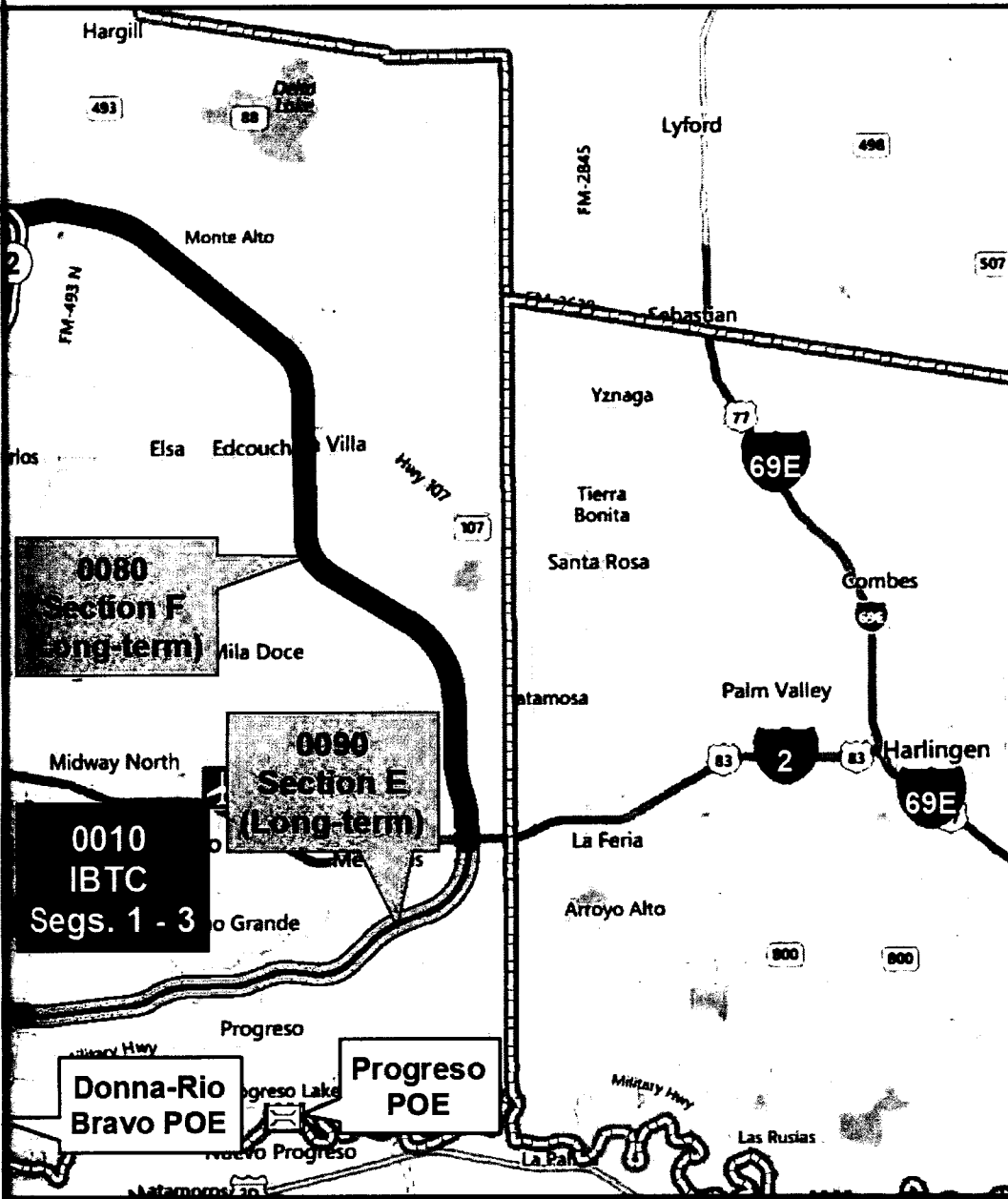
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Author: E. Davila Date: 9/26/2014

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#### Notes:

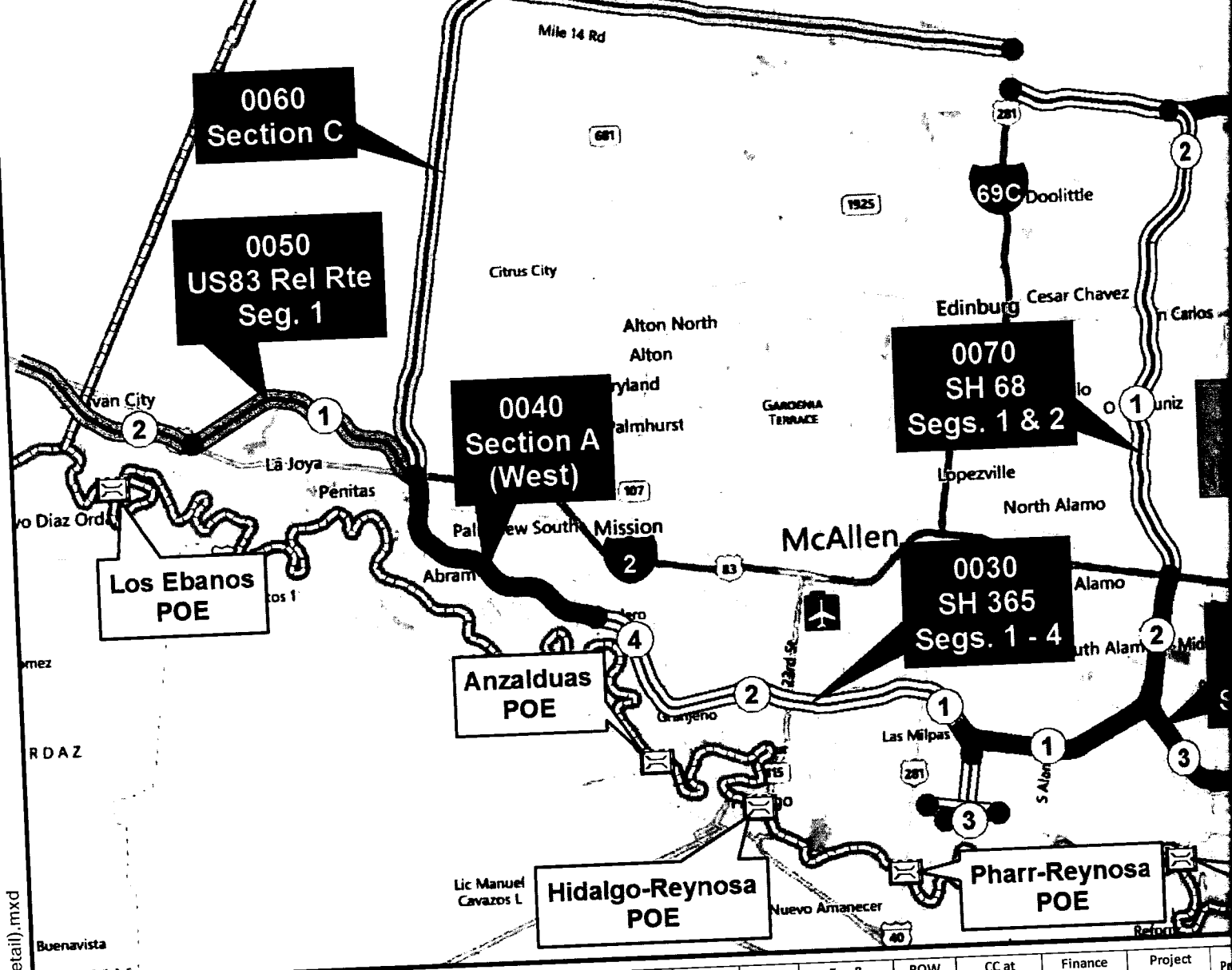
1. Budget consists of environ., design, land acquisition, utility adjustments, construction, inspection, and materials testing expenditures (unless otherwise noted).
2. Projects where HCRMA is the sponsor are shown with RED project labels.
3. Projects where TxDOT Pharr District is the sponsor are shown with BLUE project labels.



CRMA Project	TxDOT Long Term Funding Commitments	TxDOT Reimbursement Structure
SH 365 Segs. 1-4	\$137M from Cat 12: \$112M & \$25M IBTC Match, and Remaining \$63.52M to be requested by stakeholders	\$20.05M/year for 10 years
IBTC Segs. 1-3	Remaining \$130.89M to be requested by stakeholders	\$13.09M/year for 10 years

**Total TxDOT Reimbursements: \$33.14M/year for 10 years**

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Project Letting	Project Sponsor	Project Name	Project Limits	Project Number	Env. Clearance	Constr. Ends	Length (Miles)	Eng & Planning (\$M)	ROW (\$M)	CC at Letting (\$M)	Finance Costs (\$M)	Project Cost (\$M)
06/2015	TxDOT	US83 Rel. Rte. Seg. 1 (nontoll FR)	0.85 Mi East of FM 886 to 0.28 Mi W. of Showers Rd	0050	12/2014	07/2018	8.30	TxDOT In-house	\$ 18.00	\$ 65.50	\$ -	\$ 83.50
09/2015	HCRMA	SH 365 Ph 1 (Segs. 1&2) (tollroad)	FM 396 to US 281	0030	04/2015	06/2018	12.22	\$ 8.50	\$ 58.75	\$ 153.02	\$ 14.02	\$ 234.30
09/2015	HCRMA	SH 365 Ph 1 (Seg. 3) (nontoll) US281	0.45mi E of Spur 600 to FM 2557 incld MillHwy OP	0033	04/2015	06/2018	1.84	\$ 0.90	\$ 3.55	\$ 17.57	\$ 1.40	\$ 23.42
09/2015	HCRMA	SH 365 Ph 1 (Seg. 3) (nontoll) BSIF	Spur 29 to US 281	0033	04/2015	06/2018	0.70	\$ 0.11	\$ 0.87	\$ 2.77	\$ 0.24	\$ 3.99
09/2015	HCRMA	SH 365 Ph 2 (Seg. 4) (tollroad)	FM 1016 to FM 396	0034	04/2015	06/2018	2.65	\$ 2.13	\$ 10.39	\$ 32.05	\$ 9.89	\$ 54.46
09/2015	HCRMA	IBTC (Segs. 1-3) (tollroad)	FM 3072 to IH-2 (mainlanes), to FM 493 (connector rd)	0010	12/2015	06/2018	13.16	\$ 12.36	\$ 51.12	\$ 130.22	\$ 92.02	\$ 285.72
04/2016	TxDOT	SH 68 (nontoll FR)	Env: I-69C to IH-2; Constr: FM 1925 to IH-2	0070	12/2015	04/2019	10.00	\$ 6.50	\$ 23.50	\$ 55.00	\$ -	\$ 85.00
<b>Total for Short Term Strategic Plan:</b>							<b>48.9</b>	<b>\$ 30.51</b>	<b>\$ 166.18</b>	<b>\$ 456.13</b>	<b>\$ 117.57</b>	<b>\$ 770.39</b>
02/2025	HCRMA	Section C (tollroad)	IH-2 to IH-69C	0060	05/2019	06/2028	29.85	\$ 39.26	\$ 78.16	\$ 425.59	\$ -	\$ 543.01
09/2033	HCRMA	Section A (West) (tollroad)	FM 1016 to IH-2	0040	05/2019	12/2036	8.26	\$ 11.81	\$ 21.63	\$ 141.07	\$ -	\$ 174.52
<b>Total for Long Term Strategic Plan:</b>							<b>38.1</b>	<b>\$ 51.07</b>	<b>\$ 99.79</b>	<b>\$ 566.67</b>	<b>\$ -</b>	<b>\$ 717.53</b>



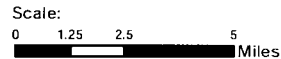
## SHORT TERM STRATEGIC PLAN 2014-2022

### ALIGNMENT

- 0010 IBTC
- 0030 SH365
- 0040 Section A West
- 0050 US 83 Rel Rte
- 0060 Section C
- 0070 SH 68 (Section D)
- 0080 Section F
- 0090 Section E

### TRANSPORTATION

- Airport
- International Bridge



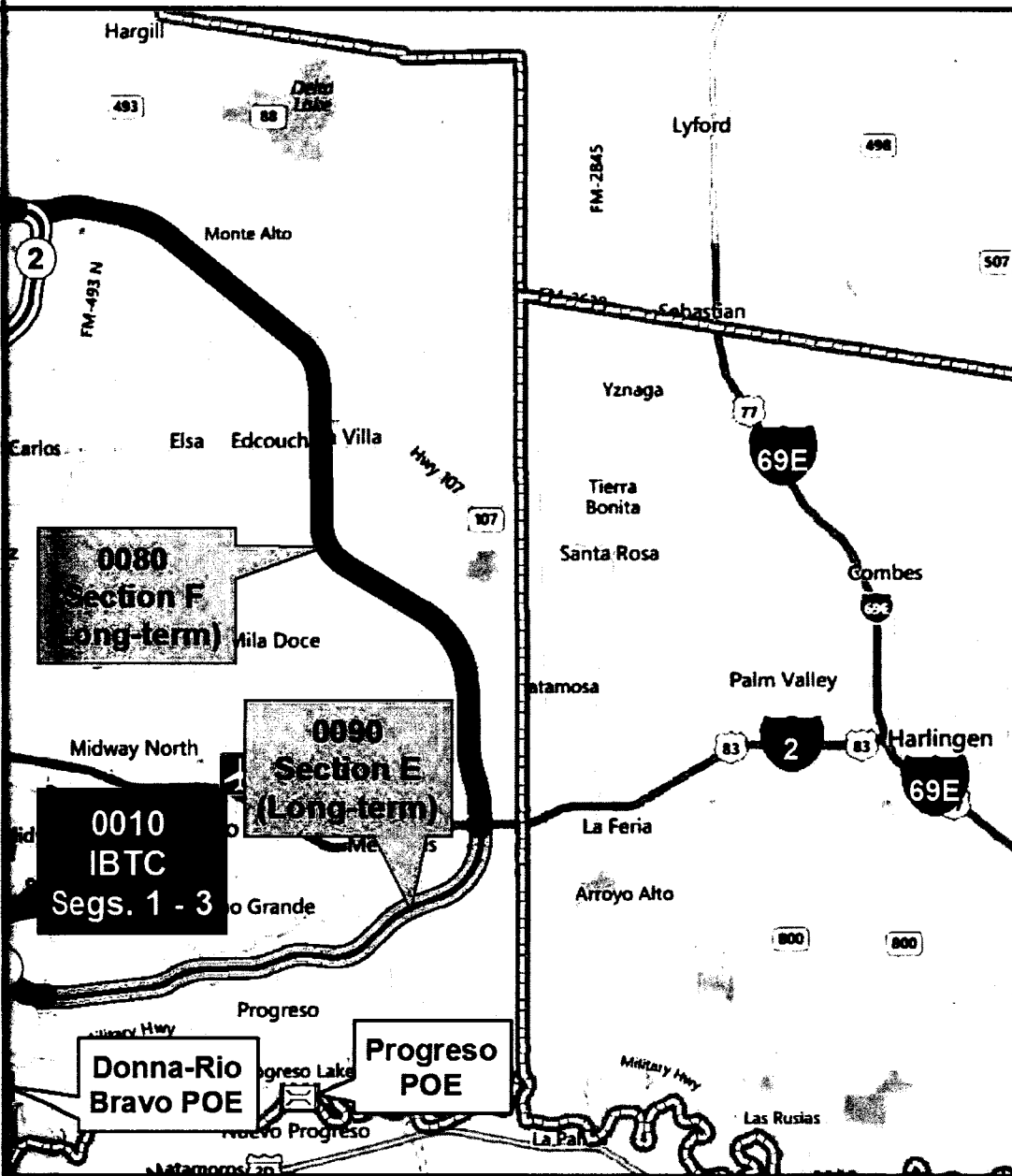
Author: E. Davila Date: 9/26/2014

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### Notes:

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Contingent upon future construction funding.



Project Funding / Other Notes
State Funds \$60M; Fed. Funds \$23.5M; Fully Funded
Env. Clearance Segs. 1-4; Local Funds: \$118.45M (VRF/SIB Loan Proceeds); SH 365 PDA Bond Proceeds of \$115.85M; Requires a TxDOT Reimbursement of \$13.7M/yr for 10 years (based on funding commitments of \$112M in Cat 12 Funds and \$25M IBTC Match Funds) to cover project costs, financing costs, and interest; Fully Funded
State Funds \$5.6M Cat 10 CBI; Local Funds \$17.82M (VRF Bond Proceeds); Fully Funded
Local Funds \$3.99M (VRF Bond Proceeds); Fully Funded
Funding Shortfall of \$44.56M for Eng./ROW/CC on Seg. 4; Can meet letting date assuming an additional \$54.46M increase to the SH 365 PDA Bond Proceeds; Requires an additional TxDOT Reimbursement of \$6.35M/yr for 10 years to cover project costs, financing costs, and interest
Funding Shortfall of \$91.5M for CC; Local Funds: \$173.41M (Toll Rev. Bond Proceeds); Can meet letting date assuming \$112.31M in IBTC PDA Bond Proceeds; Requires a separate TxDOT Reimbursement of \$13.09M/yr for 10 years to cover project costs, financing costs, and interest
Env. Clearance Segs. 1+2 for all 19.9Mi; 10 Mi of Frontage Roads; Fully Funded
Funding Shortfall of \$7.2M for Advance Planning (Env./Schem./Topo) that would be funded with with excess toll revenues; ROW to be purchased in 2022 and Construction Letting in 2025

Cumulative Excess Toll Revenues (\$M)				
Project	2018 to 2028	2018 to 2038	2018 to 2048	2018 to 2057
IBTC (Segs. 1-3) (tollroad) (0010)	\$ 2.5	\$ 5.7	\$ 56.1	\$ 263.9
SH 365 (Segs. 1-4) (tollroad) (0030)	\$ 4.6	\$ 10.7	\$ 104.9	\$ 493.6
<b>Cumulative Total starting from 2018</b>	<b>\$ 7.1</b>	<b>\$ 16.4</b>	<b>\$ 160.9</b>	<b>\$ 757.4</b>

Cumulative TxDOT Savings on O&M Costs (\$M)				
Project	2018 to 2028	2018 to 2038	2018 to 2048	2018 to 2057
IBTC (Segs. 1-3) (tollroad) (0010)	\$ 11.1	\$ 43.6	\$ 100.4	\$ 137.9
SH 365 (Segs. 1-4) (tollroad) (0030)	\$ 25.0	\$ 86.8	\$ 176.4	\$ 251.9