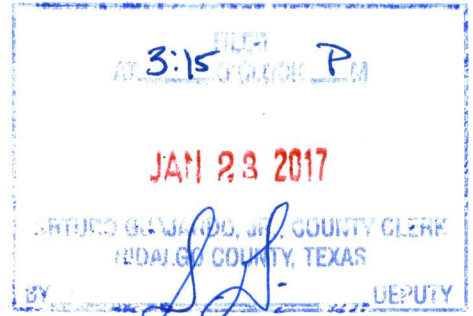


GENERAL CERTIFICATE OF  
HIDALGO COUNTY, TEXAS

THE STATE OF TEXAS  
COUNTY OF HIDALGO

§  
§



We, the undersigned County Judge and County Clerk of HIDALGO COUNTY, TEXAS (the "*County*"), hereby certify as follows:

1. This Certificate is executed at the request of the CITY OF MCALLEN, TEXAS LOCAL GOVERNMENT FINANCE CORPORATION (the "*Issuer*") in connection with the issuance by the Issuer of its CITY OF MCALLEN, TEXAS LOCAL GOVERNMENT FINANCE CORPORATION CONTRACT REVENUE BONDS, SERIES 2017 (TEXAS A&M UNIVERSITY BUILDING PROJECT) (the "*Bonds*").

2. The Commissioners Court of the County duly authorized the execution and delivery of the following document related to the Bonds (the "*County Document*"):

*Amended and Restated Interlocal Agreement* relating to Reinvestment Zone No. 1, City of McAllen, Texas (generally know as the "Tres Lagos TIRZ"), dated as of December 15, 2015, between (i) the City of McAllen, Texas, (ii) the County, (iii) the Tres Lagos TIRZ, (iv) the Tres Lagos Public Improvement District, City of McAllen, Texas, and (v) Rhodes Enterprises, Inc.

3. The undersigned do hereby certify that attached hereto as *Exhibit A* is a true, correct and complete copy of the County Document.

4. The County Document has been duly executed by the County and is in full force and effect and constitutes the valid, binding and enforceable obligation of the County, and the County is entitled to the benefits of the same. The County is in compliance with all covenants contained in the County Document and is not in default in the performance and observance of any of the terms, provisions and conditions set forth therein.

5. No litigation is pending against the County or, to the best of our knowledge, threatened against the County:

(i) to restrain or enjoin the execution, performance or delivery of the County Document; or

(ii) in any way contesting (a) the right and power of the County in connection with any action taken by it towards the execution, performance or delivery of the County Document, or (b) the title or authority of the current officers of the County to their respective offices.

6. This Certificate shall be submitted to the Public Finance Division of the Attorney General of Texas pursuant to 1 TAC § 53.246. The Attorney General is authorized to date this Certificate as of the date the Attorney General approves the issuance of the Bonds. Similarly, Bond Counsel related to the issuance of the Bonds is authorized to date this Certificate as of the date the Bonds are initially issued and delivered to the Underwriter. If any litigation should develop before the Attorney General approves the Bonds or the Bonds are initially issued and delivered, the County will notify the Attorney General's Public Finance Division and Bond Counsel for the Bonds immediately by telephone and telecopy. With this assurance, the Attorney General and Bond Counsel for the Bonds can rely upon the absence of any such litigation at the time the Public Finance Division approves the Bonds or the Bonds are initially issued and delivered unless the Attorney General and Bond Counsel are advised otherwise.

*[The remainder of this page intentionally left blank]*

**EXHIBIT A**

**County Document**

EXECUTED THIS \_\_\_\_\_.

**HIDALGO COUNTY, TEXAS**

*Ramon Garcia*

Ramon Garcia  
County Judge  
Hidalgo County, Texas

*Arturo Guajardo, Jr.*

Arturo Guajardo, Jr.  
County Clerk  
Hidalgo County, Texas



Signature Page to the General Certificate of  
Hidalgo County, Texas Relating to the Issuance of  
City of McAllen, Texas Local Government Finance Corporation  
Contract Revenue Bonds, Series 2017 (Texas A&M University Building Project)