

FILED
AT 2:00 O'CLOCK P.M.

JUN 28 2016

ARTURO GUJARDO, JR., COUNTY CLERK
HIDALGO COUNTY, TEXAS
BY _____ DEPUTY

UNITED STATES OF AMERICA
STATE OF TEXAS
COUNTY OF HIDALGO

REGISTERED
NUMBER
T-1

REGISTERED
PRINCIPAL AMOUNT
\$35,045,000

HIDALGO COUNTY, TEXAS
CERTIFICATES OF OBLIGATION, SERIES 2016

INTEREST RATE:
As shown below

DATED DATE:
June 1, 2016

MATURITY DATE:
August 15, as shown below

REGISTERED OWNER: J.P. MORGAN, RBC CAPITAL MARKETS AND STIFEL
NICOLAUS & COMPANY, INCORPORATED

PRINCIPAL AMOUNT: THIRTY FIVE MILLION FORTY FIVE THOUSAND
DOLLARS

<u>YEAR OF MATURITY</u> (August 15)	<u>PRINCIPAL AMOUNT</u>	<u>INTEREST RATE</u>
2017	\$2,285,000	2.000%
2018	\$1,090,000	4.000%
2019	\$1,135,000	5.000%
2020	\$1,190,000	5.000%
2021	\$1,250,000	5.000%
2022	\$1,315,000	5.000%
2023	\$1,380,000	5.000%
2024	\$1,450,000	5.000%
2025	\$1,520,000	5.000%
2026	\$1,595,000	5.000%
2027	\$1,675,000	5.000%
2028	\$1,760,000	5.000%
2029	\$1,850,000	5.000%
2030	\$1,940,000	5.000%
2031	\$2,040,000	5.000%
2032	\$2,140,000	4.000%
2033	\$2,225,000	4.000%
2034	\$2,315,000	4.000%
XXX	XXXXXX	XXXX
2036	\$4,890,000	3.000%

IN WITNESS WHEREOF, the Commissioners Court has caused the official seal of the County to be impressed or placed in facsimile hereon and this Certificate has been signed by the County Judge and countersigned by the County Clerk by their manual, lithographed or printed facsimile signatures.

COUNTY OF HIDALGO, TEXAS

Ramon Garcia
County Judge

Alto P. J.
County Clerk

[SEAL]



APPROVED BY
COMMISSIONERS' COURT
ON: 6/14/16