

GENERAL CERTIFICATE

THE STATE OF TEXAS
COUNTY OF HIDALGO

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We, the undersigned, County Judge and County Clerk of Hidalgo County, Texas (the "County"), do hereby certify as follows:

1. That this certificate is for the benefit of the Attorney General of the State of Texas, other examining attorneys and holders of Hidalgo County, Texas Certificates of Obligation, Series 2019A, dated May 15, 2019, in the principal amount of \$24,795,000 (the "Certificates"), which were authorized to be issued and sold by an order of the County duly passed by the Commissioners Court, on May 21, 2019 (the "Order");

2. The duly elected, qualified and acting officials of Hidalgo County are the following:

County Judge	Richard Cortez
County Commissioner Pct. #1	David L. Fuentes
County Commissioner Pct. #2	Eduardo Cantu
County Commissioner Pct. #3	Joe M. Flores
County Commissioner Pct. #4	Ellie Torres

3. That the County Treasurer for the County of Hidalgo is Norma G. Garcia;

4. That no litigation of any nature has ever been filed pertaining to, affecting, questioning, or contesting: (a) the order which authorized the County's Certificates described in paragraph 1 of this certificate; (b) the issuance, execution, delivery, payment, security or validity of said Certificates; (c) the authority of the Commissioners Court and the officers of said County to issue, execute and deliver said Certificates; (d) the validity of the corporate existence of said County, or (e) the current tax rolls of said County; and that no litigation is pending pertaining to, affecting, questioning, or contesting the current boundaries of said County;

5. That said County is not in default in connection with any of the covenants, obligations or agreements contained in any order, or other proceedings relating to any obligations of said County payable from ad valorem taxes, and that each of the funds, respectively, created in said orders and maintained for the benefit of said outstanding obligations, contains the amount now required to be on deposit therein, and that there are no currently outstanding obligations of the County payable from the parks surplus net revenues, except for the Certificates and the following issues each of which has a \$1,000 pledge from the parks system surplus net revenues:

Hidalgo County, Texas Certificates of Obligation, Series 2006, dated August 15, 2006

Hidalgo County, Texas Certificates of Obligation, Series 2009, dated January 1, 2009

Hidalgo County, Texas Certificates of Obligation, Series 2009B, dated September 15, 2009

Hidalgo County, Texas Certificates of Obligation, Taxable Series 2009C (Build America Bonds – Direct Payment), dated October 21, 2009

Hidalgo County, Texas Certificates of Obligation, Series 2010A, dated June 1, 2010.

Hidalgo County, Texas Certificates of Obligation, Taxable Series 2010B (Build America Bonds – Direct Payment), dated June 1, 2010

Hidalgo County, Texas Certificates of Obligation, Series 2014, dated November 15, 2014.

Hidalgo County, Texas Certificates of Obligation, Series 2015A, dated September 15, 2015.

Hidalgo County, Texas Certificates of Obligation, Series 2016, dated June 1, 2016.

Hidalgo County, Texas Certificates of Obligation, Series 2017, dated August 1, 2017.

Hidalgo County, Texas Certificates of Obligation, Series 2018A, dated September 15, 2018.

Hidalgo County, Texas Certificates of Obligation, Series 2018B, dated September 15, 2018.

6. That the principal amount of ad valorem bonded indebtedness currently outstanding, including the principal amount of the Certificates being issued is \$_____, and that a true and correct copy of the debt service schedule for the Certificates and all outstanding indebtedness of said County payable from taxes is attached hereto as Exhibit "A";

7. That a three-year revenue history for the County's park is attached hereto as Exhibit "B";

8. That the park fee schedules are attached hereto as Exhibit "C";

9. That the County has adopted the provisions of Local Government Code, Chapter 320;

10. That the Order was passed at a meeting held after written notice thereof stating the date, hour, place and subject had been posted, all in compliance with the provisions of Chapter 551, Texas Government Code, as amended; and

11. That additional transcript requirements pursuant to §1202.008, Texas Gov't Code are attached hereto as Exhibit "D" and that an amendment thereof will be submitted to the Texas Bond Review Board should the final costs of closing significantly differ from these amounts;

12. That the following is a true and correct statement of the assessed valuation of taxable property within the County, net of exemptions, as shown by the duly approved assessment rolls for the year 2019, which are the last approved assessment rolls for said County on file in our office to wit: \$_____.

13. With respect to any contracts related to the authorization or issuance of the Certificates, all disclosure filings and acknowledgements required by Section 2252.908 of the Texas Government Code and the rules of the Texas Ethics Commission related to said provision, have been made.

14. That the purposes for which the Certificates are being issued as more fully described in the Order have not failed in a bond election within the past three years pursuant to Section 271.047(d) of the Texas Local Government Code.

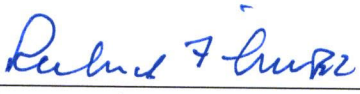
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WITNESS MY HAND AND SEAL OF SAID HIDALGO COUNTY, TEXAS this

_____.



County Clerk



County Judge



EXHIBIT A

EXHIBIT B

EXHIBIT C

EXHIBIT D