

UNITED STATES OF AMERICA
STATE OF TEXAS

REGISTERED
NUMBER
T-1

REGISTERED
PRINCIPAL AMOUNT
\$73,845,000

HIDALGO COUNTY DRAINAGE DISTRICT NO. 1
UNLIMITED TAX IMPROVEMENT BONDS, SERIES 2019

INTEREST RATE:
As shown below

DATED DATE:
June 15, 2019

MATURITY DATE:
September 1, as shown below

REGISTERED OWNER: UBS FINANCIAL SERVICES INC., FROST BANK, SIEBERT
CISNEROS SHANK & CO., LLC, AND WELLS FARGO
BANK, NATIONAL ASSOCIATION

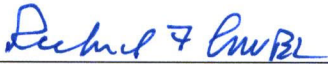
PRINCIPAL AMOUNT: SEVENTY THREE MILLION EIGHT HUNDRED FORTY FIVE
THOUSAND DOLLARS

MATURITY SCHEDULE

MATURITY (September 1)	PRINCIPAL AMOUNT (\$)	INTEREST RATE (%)
2020	1,030,000	3.000
2021	2,735,000	3.000
2022	2,810,000	4.000
2023	2,915,000	4.000
2024	3,305,000	5.000
2025	2,880,000	5.000
2026	3,020,000	5.000
2027	3,175,000	5.000
2028	3,330,000	5.000
2029	3,495,000	5.000
2030	3,670,000	5.000
2031	3,855,000	5.000
2032	4,050,000	5.000
2033	4,250,000	4.000
2034	4,420,000	4.000
2035	4,600,000	4.000
2036	4,780,000	4.000
2037	4,975,000	4.000
2038	5,170,000	4.000
2039	5,380,000	4.000

IN WITNESS WHEREOF, the Commissioners Court has caused its official seal to be impressed or placed in facsimile hereon and this Bond has been signed by the County Judge and countersigned by the County Clerk by their manual, lithographed or printed facsimile signatures.

HIDALGO COUNTY
DRAINAGE DISTRICT NO. 1



County Judge



County Clerk



[SEAL]