

STATE OF TEXAS  
COUNTY OF HIDALGO

FIRST AMENDMENT  
NOTICE OF INTENTION TO  
REIMBURSE PROJECT EXPENDITURES

The undersigned, authorized by resolution of the County Commissioners Court (the "County Commissioners Court") of the County of Hidalgo (the "County"), gives notice of the County's intent to reimburse itself for certain qualified expenditures made or to be made no earlier than 60 days prior to the date hereof, and to undertake certain capital expenditures as authorized under state law, consisting of the expenditures described in Exhibit "A" attached hereto (the "Project").

The County is proceeding with the Project and the County anticipates that no earlier than 60 days prior to the date hereof and prior to the issuance of any debt obligations, it is or will be obligated to make certain expenditures with respect to the Project.

The County will be required to expend funds out of its general fund or other available funds to pay for the expenditures. The expenditures are for governmental purposes and will originally be paid from a source other than proceeds of tax-exempt obligations.

The maximum principal amount of tax-exempt obligations which the County expects to issue for the projects is \$6,200,000, of which it intends to reimburse itself for a portion of its preliminary and capital expenditures. The estimated amount which the County intends to reimburse is \$5,200,000.00, which amount will be used to undertake projects consisting of the following expenditures:

- a. acquisition of new county facilities (lands and buildings)
- b. construction of county facilities and all construction related costs, including professional services, such facilities include parking lot and infrastructure equipment and fixtures related thereto
- c. payment of contractual obligations for professional services, including services provided by engineers, architects and attorneys;

This is a "declaration of official intent" pursuant to and within the meaning of Treasury Regulations §1.150-2, as promulgated under the Internal Revenue Code of 1986, as amended.

GIVEN ON THE 2<sup>nd</sup> DAY OF JUNE, 2020

COUNTY OF HIDALGO

*Rebeck F. Lawler*

County Judge

APPROVED BY  
COMMISSIONERS' COURT  
ON: 6/2/20 *ms*

## EXHIBIT A

### PROJECTS

1. Acquisition of new county facilities (land and building) for law enforcement purposes (Est. Cost \$500,000)
2. Acquisition of new county facilities (land and building) to house administrative personnel (Est. Cost \$3.5M)
3. Construction of Sunset Operation Facility and Mechanic Shop to house Precinct #1 road and sanitation personnel (Est. Cost \$2.2M subject to reimbursement of up to \$1.2M)

*[Exhibit "A" to the Notice of Intention]*