



## CLOSING CERTIFICATE

THE STATE OF TEXAS §  
COUNTY OF HIDALGO §

I, the undersigned authorized representative of Hidalgo County, Texas (the "Issuer"), acting solely in my official capacity, hereby certify as follows:

(1) This certificate is executed and delivered for and on behalf of the Issuer with reference to the issuance of the "Hidalgo County, Texas Certificates of Obligation, Series 2020" in the aggregate principal amount of \$28,490,000 (the "Certificates"), as required by and in satisfaction of the requirements set forth in paragraph 8(i)(viii) of the Purchase Contract, dated September 15, 2020 (the "Purchase Contract"), by and between the Issuer and the Underwriters. Capitalized terms used and not defined in this certificate shall have the meanings assigned to them in the Purchase Contract;

(2) the representations and warranties of the Issuer contained in the Purchase Contract or in any certificate or document delivered by the Issuer pursuant to the provisions of the Purchase Contract are true and correct in all material respects on and as of the date of Closing as if made on the date of Closing;

(3) except as disclosed in the Official Statement, no litigation, action, suit or proceeding or tax challenge against it is pending or, to its knowledge, threatened in any court or administrative body nor is there a basis for litigation that would (1) contest the right of the members or officials of the Issuer to hold and exercise their respective positions, (2) contest the due organization and valid existence of the Issuer, (3) contest the validity, due authorization, and execution of the Certificates or the Issuer Documents, or (4) attempt to limit, enjoin, or otherwise restrict or prevent the Issuer from functioning and collecting revenues or taxes, including payments on the Certificates, pursuant to the Orders, and other income or the levy or collection of the taxes pledged or to be pledged to pay the principal of and interest on the Certificates, or the pledge thereof;

(4) the official actions of the Issuer authorizing the execution, delivery, and/or performance of the Official Statement, the Certificates, and the Issuer Documents have been duly adopted by the Issuer, are in full force and effect, and have not been modified, amended, or repealed;

(5) no event affecting the Issuer has occurred since the date of the Official Statement that should be disclosed in the Official Statement so that it does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements therein, in light of the circumstances under which made, not misleading, and the information contained in the Preliminary Official Statement, as of its date, and the Official Statement, as of its date and as of the date of Closing, was and is correct in all material respects and as of the date of the Official Statement did not, and as of the date of Closing does not, contain any untrue statement of a material fact or omit to state a material fact required to be stated therein or necessary to make the statements made therein, in the light of the circumstances under which they were made, not misleading; and

(6) there has not been any material adverse change in the financial condition of the Issuer since December 31, 2019, the latest date as of which audited financial information is available.

SIGNED AND SEALED this \_\_\_\_\_

Do not date

*Richard F. W. B. R.*

County Judge, Hidalgo County, Texas