


FILED
 AT 10:14 O'CLOCK A. M.
 OCT 12 2023
 ARTURO GUAJARDO, JR., COUNTY CLERK
 HIDALGO CO, TEXAS
 BY  DEPUTY

GENERAL CERTIFICATE

STATE OF TEXAS §
 COUNTY OF HIDALGO §

We, the undersigned, County Judge and County Clerk of Hidalgo County, Texas (the "County"), do hereby certify as follows:

1. That this certificate is for the benefit of the Attorney General of the State of Texas, other examining attorneys and holders of Hidalgo County, Texas Certificates of Obligation, Series 2023, dated September 15, 2023, in the principal amount of \$43,440,000.00 (the "Certificates"). which were authorized to be issued and sold by an order of the County duly passed by the Commissioners Court, on September 26, 2023 (the "Order");

2. The duly elected, qualified and acting officials of Hidalgo County are the following:

County Judge	Richard F. Cortez
Commissioner Pct. 1	David L. Fuentes
Commissioner Pct. 2	Eduardo Cantu
Commissioner Pct. 3	Everardo Villarreal
Commissioner Pct. 4	Ellie Torres

3. That the County Treasurer for the County of Hidalgo is Ms. Lita Leo;

4. That no litigation of any nature has ever been filed pertaining to, affecting, questioning, or contesting: (a) the order which authorized the Certificates described in paragraph 1 of this certificate; (b) the issuance, execution, delivery, payment. security or validity of said Certificates; (c) the authority of the Commissioners Court and the officers of said County to issue, execute and deliver said Certificates; (d) the validity of the corporate existence of said County, or (e) the current tax rolls of said County; and that no litigation is pending pertaining to, affecting, questioning, or contesting the current boundaries of said County;

5. That said County is not in default in connection with any of the covenants, obligations or agreements contained in any order, or other proceedings relating to any obligations of said County payable from ad valorem taxes, and that each of the funds, respectively, created in said orders and maintained for the benefit of said outstanding obligations, contains the amount now required to be on deposit therein, and that there are no currently outstanding obligations of the County payable from the parks surplus net revenues, except for the Certificates and the following issues each of which has a \$1,000 pledge from the parks system surplus net revenues:

Hidalgo County, Texas Certificates of Obligation, Series 2014
Hidalgo County, Texas Certificates of Obligation, Series 2015A
Hidalgo County, Texas Certificates of Obligation, Series 2016
Hidalgo County, Texas Certificates of Obligation, Series 2017
Hidalgo County, Texas Certificates of Obligation, Series 2018A
Hidalgo County, Texas Certificates of Obligation, Series 2018B
Hidalgo County, Texas Certificates of Obligation, Series 2019A
Hidalgo County, Texas Certificates of Obligation, Series 2020
Hidalgo County, Texas Certificates of Obligation, Series 2021

6. That the principal amount of ad valorem bonded indebtedness currently outstanding, including the principal amount of the Certificates being issued is \$395,825,000, and that a true and correct copy of the debt service schedule for the Certificates and all outstanding indebtedness of said County payable from truces is attached hereto as Exhibit “A”;

7. That a three-year revenue history for the County's park is attached hereto as Exhibit “B”;

8. That the park fee schedules are attached hereto as Exhibit “C”;

9. That the County has adopted the provisions of Local Government Code, Chapter 320;

10. Pursuant to Section 271.049, Local Government Code, the Notice of Intent to Issue Certificates of Obligation was posted continuously on the County's website for at least 45 days before the date tentatively set for the passage of the Order. See screenshot of website posting attached hereto as Exhibit “D”.

11. That the Order was adopted at a meeting held after written notice thereof stating the date, hour, place and subject had been posted, all in compliance with the provisions of Chapter 551, Texas Government Code, as amended;

12. That the petition period for the Certificates remained open from the original date of publication of the Notice of Intention to Issue Certificates of Obligation, July 30, 2023, until the date of the approval of the Certificates on September 26, 2023.

13. No petition signed by at least 5% of the qualified electors of the County has been filed with the County Judge, any member of the Commissioners Court of the County, or any other officer of the County protesting the issuance of the Certificates or requesting a referendum election on the question of their issuance and sale.

14. To the extent the County acquires any real property with the proceeds of the Certificates, it will obtain an independent appraisal prior to the purchase of such property before expending any proceeds of the Certificates pursuant to Section 252.051, as amended, Texas Local Government Code and all the projects to be financed with the Certificates will be owned and operated by the County.

15. That the following is a true and correct statement of the assessed valuation of taxable property within the County, net of exemptions, as shown by the duly approved assessment rolls for the year 2023, which are the last approved assessment rolls for said County on file in our office to wit: \$47,276,003,593.

16. With respect to any contracts related to the authorization or issuance of the Certificates, all disclosure filings and acknowledgements required by Section 2252.908 of the Texas Government Code and the rules of the Texas Ethics Commission related to said provision, have been made; and

17. That the purposes for which the Certificates are being issued as more fully described in the Order have not failed in a bond election within the past three years pursuant to Section 271.047(d) of the Texas Local Government Code.


EXHIBIT A

EXHIBIT B

EXHIBIT C

EXHIBIT D

WITNESS MY HAND SEAL OF SAID HIDALGO COUNTY, TEXAS this _____.



County Clerk

(SEAL)





County Judge