



\$25,500,000*
TOWN OF LITTLE ELM, TEXAS (THE "TOWN")
COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2024 (THE "CERTIFICATES")
(\$18,500,000* for Utility System & \$7,000,000* for Public Safety)

Proposed Timetable

May							June							July							August						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1		1	2	3	4	5	6					1	2	3
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	31
							30																				

Date	Action Required
Tuesday, February 6, 2024	Town Council approves a Reimbursement Resolution for the upcoming Utility System Project
Tuesday, May 21, 2024	Town Council discusses potential Certificates of Obligation issuance at a Council workshop and authorizes staff and Financial Advisor to proceed Town Council authorizes the Notice of Intention Resolution ("NOI") to issue Combination Tax and Revenue Certificates of Obligation, Series 2024
Wednesday, May 22, 2024	Town post NOI to the Town's formal internet website (at least 45 days prior to Ordinance adoption)
Thursday, May 23, 2024	SAMCO submits Official Statement Request for Information ("RFI") to Town officials
Friday, May 24, 2024	First Publication of Notice of Intention published in the Town's newspaper (at least 46 days prior to Ordinance adoption)
Thursday, May 30, 2024	Town returns RFI to SAMCO
Friday, May 31, 2024	Second Publication of Notice of Intention published in the Town's newspaper
Monday, June 3, 2024	SAMCO submits initial draft of Notice of Sale (NOS) and Preliminary Official Statement (POS) to Bond Counsel
Friday, June 7, 2024	Comments due on initial draft of NOS/POS
Tuesday, June 11, 2024	SAMCO submits NOS/POS second draft and other financing documents to Bond Counsel, Town officials and S&P Rating Agency ("S&P")
Week of June 17, 2024	Schedule rating conference call with S&P
Wednesday, July 3, 2024	Final NOS/POS comments due to SAMCO
Tuesday, July 9, 2024	Post NOS/POS to website and electronically distribute to potential bidders
Wednesday, July 10, 2024	Receive S&P underlying rating
Tuesday, July 16, 2024	<ul style="list-style-type: none"> Receive electronic bids for the COs (12:00 P.M., (noon) Central Time) via Internet and the "i-Deal LLC Parity" bidding program Regular Council meeting to review bids for the Certificates and adopt the Ordinance authorizing and selling the Certificates (6:00 pm)
Tuesday, July 23, 2024	Post Official Statement to SAMCO website and distribute hard copies
Wednesday, August 7, 2024	SAMCO notifies all parties of closing/delivery instructions
Wednesday, August 14, 2024	Payment for and delivery of the Certificates. Funds wired to Town's depository bank.

** Preliminary; subject to change.*